

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 10 January 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	5.2%
iShares MSCI South Korea Capped ETF (IKO)	4.4%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	4.0%
VanEck Gold Miners ETF (GDX)	3.8%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	3.5%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	3.4%
Global X Physical Palladium (ETPMPD)	3.1%
Global X Physical Platinum (ETPMPT)	3.0%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	3.0%
Betashares Future of Payments ETF (IPAY)	-3.8%
Monochrome Ethereum ETF (IETH)	-3.9%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-4.1%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-4.1%
Global X Uranium ETF (ATOM)	-4.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	-4.6%
Betashares Crypto Innovators ETF (CRYP)	-5.2%
Betashares Global Uranium ETF (URNM)	-5.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.6%
Global X 21Shares Ethereum ETF (EETH)	-8.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	7.1%
VanEck Gold Miners ETF (GDX)	6.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	6.8%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	6.7%
iShares MSCI South Korea Capped ETF (IKO)	6.6%
Betashares Crypto Innovators ETF (CRYP)	6.5%
Betashares Global Royalties ETF (ROYL)	6.2%
Global X Physical Platinum (ETPMPT)	5.9%
Global X Physical Silver (ETPMAG)	5.6%
Betashares Energy Transition Metals ETF (XMET)	5.3%
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	-3.3%
VanEck FTSE International Property (Hedged) ETF (REIT)	-3.3%
Betashares Australian Equities Strong Bear (BBOZ)	-3.5%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-3.7%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-3.9%
VanEck China New Economy ETF (CNEW)	-4.2%
Global X 21Shares Ethereum ETF (EETH)	-4.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-4.5%
iShares China Large-Cap ETF (IZZ)	-4.9%
VanEck FTSE China A50 ETF (CETF)	-5.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	121.8%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	72.0%
Betashares Crypto Innovators ETF (CRYP)	64.7%
Global X FANG+ ETF (FANG)	61.3%
VanEck Video Gaming and eSports ETF (ESPO)	58.6%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	52.0%
Betashares Gaming and eSports ETF (GAME)	51.0%
Hyperion Global Growth Companies Fund (MF) (HYGG)	50.8%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	49.0%
Betashares S&P/ASX Australian Technology ETF (ATEC)	46.9%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-3.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	-10.0%
Betashares Global Uranium ETF (URNM)	-10.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-16.9%
Betashares Australian Equities Strong Bear (BBOZ)	-18.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-20.5%
Betashares Solar ETF (TANN)	-21.1%
VanEck Global Clean Energy ETF (CLNE)	-21.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-33.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	351.4
iShares S&P/ASX 200 ETF (IOZ)	343.2
Betashares NASDAQ 100 (NDQ)	47.9
iShares Core S&P 500 (IVV)	40.8
Global X FANG+ ETF (FANG)	19.8
iShares CORE Composite Bond ETF (IAF)	18.6
VanEck Australian Subordinated Debt ETF (SUBD)	18.2
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	17.6
Betashares Australian High Interest Cash ETF (AAA)	15.0
Schroder Australian High Yielding Credit Fund Active ETF (HIGH)	14.4
Betashares Legg Mason Real Income Fund (MF) (RINC)	(3.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(3.3)
VanEck Gold Miners ETF (GDX)	(3.4)
iShares MSCI Japan ETF (JJP)	(3.4)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(3.4)
Global X Battery Tech & Lithium ETF (ACDC)	(3.6)
Betashares Active Australian Hybrids Fund (HBRD)	(6.9)
Betashares Australian Equities Strong Bear (BBOZ)	(31.1)
SPDR S&P/ASX 50 Fund (SFY)	(35.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(35.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	388.5
iShares S&P/ASX 200 ETF (IOZ)	343.2
iShares Core S&P 500 (IVV)	62.7
Betashares NASDAQ 100 (NDQ)	43.1
Global X FANG+ ETF (FANG)	26.5
iShares CORE Composite Bond ETF (IAF)	21.6
iShares Global 100 ETF (IOO)	19.5
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	19.0
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	18.6
VanEck Australian Subordinated Debt ETF (SUBD)	18.2
VanEck Australian Property ETF (MVA)	(5.9)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.1)
SPDR S&P World Ex Aust Carbon Control Fund (WKOZ)	(11.7)
Betashares Global Sustainability Leaders ETF (ETHI)	(19.3)
SPDR S&P/ASX 200 Resources Fund (OZR)	(21.7)
Betashares Australian Equities Strong Bear (BBOZ)	(31.1)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(32.5)
Betashares Global Shares ETF (BGBL)	(32.6)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(34.3)
SPDR S&P/ASX 50 Fund (SFY)	(35.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,341.4
Betashares Australia 200 ETF (A200)	2,259.4
iShares Core S&P 500 (IVV)	2,107.0
Vanguard MSCI Index International Shares (VGS)*	1,943.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,389.8
iShares S&P/ASX 200 ETF (IOZ)	1,347.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,010.3
VanEck MSCI International Small Companies Quality ETF (QSML)	945.4
VanEck Australian Subordinated Debt ETF (SUBD)	928.0
Betashares NASDAQ 100 (NDQ)	867.6
SPDR S&P Global Dividend Fund (WDIV)	(99.2)
VanEck Australian Property ETF (MVA)	(110.1)
Vanguard Australian Property Securities Index ETF (VAP)*	(110.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(117.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(119.6)
SPDR S&P/ASX 50 Fund (SFY)	(130.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(220.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(343.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(361.7)
Betashares Australian Sustainability Leaders ETF (FAIR)	(418.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	38.0
iShares Core S&P 500 (IVV)	23.2
Betashares NASDAQ 100 (NDQ)	20.6
Betashares Australian High Interest Cash ETF (AAA)	19.1
Vanguard MSCI Index International Shares (VGS)*	18.0
iShares CORE Composite Bond ETF (IAF)	16.0
Betashares Australian Equities Strong Bear (BBOZ)	14.2
Betashares Australia 200 ETF (A200)	12.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	9.7
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	9.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	35.3
Betashares NASDAQ 100 (NDQ)	22.2
iShares Core S&P 500 (IVV)	22.0
Betashares Australian High Interest Cash ETF (AAA)	19.5
Vanguard MSCI Index International Shares (VGS)*	17.2
Betashares Australia 200 ETF (A200)	12.8
Betashares Australian Equities Strong Bear (BBOZ)	12.0
iShares CORE Composite Bond ETF (IAF)	11.9
Betashares Global Shares ETF (BGBL)	8.9
Vanguard Australian Shares High Yield ETF (VHY)*	8.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	37.3
Betashares Australian High Interest Cash ETF (AAA)	25.8
Betashares Australia 200 ETF (A200)	19.6
iShares Core S&P 500 (IVV)	19.5
iShares S&P/ASX 200 ETF (IOZ)	18.7
Vanguard MSCI Index International Shares (VGS)*	18.3
Betashares NASDAQ 100 (NDQ)	15.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.5
SPDR S&P/ASX 200 Fund (STW)	11.3
Betashares Australian Equities Strong Bear (BBOZ)	10.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	5.5%	Global X Hydrogen ETF (HGEN)	7.1%	Global X 21Shares Bitcoin ETF (EBTC)	121.8%
Global X Physical Palladium (ETPMPD)	3.1%	Global X Physical Platinum (ETPMPT)	5.9%	Global X FANG+ ETF (FANG)	61.3%
Global X Physical Platinum (ETPMPT)	3.0%	Global X Physical Silver (ETPMAG)	5.6%	Global X Physical Gold (GOLD)	43.7%
Global X EURO STOXX 50 ETF (ESTX)	2.6%	Global X Physical Palladium (ETPMPD)	5.3%	Global X Physical Silver (ETPMAG)	43.1%
Global X Physical Silver (ETPMAG)	2.6%	Global X Physical Precious Metals Basket (ETPMPM)	4.3%	Global X 21Shares Ethereum ETF (EETH)	42.8%
Global X Physical Precious Metals Basket (ETPMPM)	2.5%	Global X Physical Gold (GOLD)	3.5%	Global X Semiconductor ETF (SEMI)	40.2%
Global X Gold Bullion ETF (GXLD)	2.3%	Global X Gold Bullion ETF (GXLD)	3.4%	Global X US 100 ETF (U100)	39.6%
Global X Physical Gold (GOLD)	2.3%	Global X Semiconductor ETF (SEMI)	2.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	38.9%
Global X Green Metal Miners ETF (GMTL)	2.3%	Global X Copper Miners ETF (WIRE)	2.7%	Global X Physical Precious Metals Basket (ETPMPM)	35.7%
Global X Copper Miners ETF (WIRE)	2.1%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	2.1%	Global X Fintech & Blockchain ETF (FTEC)	31.0%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.1%	Global X Uranium ETF (ATOM)	1.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	26.9%
Global X Semiconductor ETF (SEMI)	0.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.7%	Global X S&P 500 Covered Call ETF (UYLD)	26.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	Global X Green Metal Miners ETF (GMTL)	1.4%	Global X Morningstar Global Technology ETF (TECH)	26.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	1.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	22.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.2%	Global X Cybersecurity ETF (BUGG)	19.1%
Global X S&P 500 Covered Call ETF (UYLD)	-0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.2%	Global X Copper Miners ETF (WIRE)	18.7%
Global X S&P World ex Australia GARP ETF (GARP)	-0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	1.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	17.2%
Global X Hydrogen ETF (HGEN)	-0.1%	Global X S&P World ex Australia GARP ETF (GARP)	0.7%	Global X EURO STOXX 50 ETF (ESTX)	15.6%
Global X Australian Bank Credit ETF (BANK)	-0.2%	Global X Morningstar Global Technology ETF (TECH)	0.7%	Global X Australia ex Financials & Resources ETF (OZXX)	14.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X Battery Tech & Lithium ETF (ACDC)	12.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X Defence Tech ETF (DTEC)	0.5%	Global X India Nifty 50 ETF (NDIA)	12.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X S&P 500 Covered Call ETF (UYLD)	0.4%	Global X Physical Platinum (ETPMPT)	12.0%
Global X Defence Tech ETF (DTEC)	-0.3%	Global X Battery Tech & Lithium ETF (ACDC)	0.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	11.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.4%
Global X Morningstar Global Technology ETF (TECH)	-0.9%	Global X Cybersecurity ETF (BUGG)	0.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.3%
Global X Cybersecurity ETF (BUGG)	-1.1%	Global X S&P Biotech ETF (CURE)	-0.2%	Global X Uranium ETF (ATOM)	5.6%
Global X US Infrastructure Development ETF (PAVE)	-1.1%	Global X Australian Bank Credit ETF (BANK)	-0.2%	Global X Green Metal Miners ETF (GMTL)	4.8%
Global X Battery Tech & Lithium ETF (ACDC)	-1.2%	Global X FANG+ ETF (FANG)	-0.4%	Global X S&P Biotech ETF (CURE)	4.7%
Global X India Nifty 50 ETF (NDIA)	-1.3%	Global X US Infrastructure Development ETF (PAVE)	-0.4%	Global X Physical Palladium (ETPMPD)	3.4%
Global X Artificial Intelligence ETF (GXAI)	-1.4%	Global X Artificial Intelligence ETF (GXAI)	-0.4%	Global X Hydrogen ETF (HGEN)	0.1%
Global X FANG+ ETF (FANG)	-1.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.3%
Global X US 100 ETF (U100)	-1.9%	Global X US 100 ETF (U100)	-0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.2%	Global X India Nifty 50 ETF (NDIA)	-0.7%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.1%
Global X S&P Biotech ETF (CURE)	-2.5%	Global X Fintech & Blockchain ETF (FTEC)	-0.8%	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.8%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-2.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	-1.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-3.1%	Global X 21Shares Bitcoin ETF (EBTC)	-1.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Uranium ETF (ATOM)	-4.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.0%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-5.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-2.4%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X 21Shares Ethereum ETF (EETH)	-8.2%	Global X 21Shares Ethereum ETF (EETH)	-4.3%	Global X Defence Tech ETF (DTEC)	N/A

1 Source: Bloomberg. Data as at 10 January 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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