

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 3 January 2025

### Top/Bottom ETFs by 1 Week Total Return (%)<sup>1</sup>

Global X 21Shares Ethereum ETF (EETH)	7.4%
Betashares Global Uranium ETF (URNM)	7.3%
Betashares Crypto Innovators ETF (CRYP)	6.2%
Global X Hydrogen ETF (HGEN)	5.0%
Global X Uranium ETF (ATOM)	4.9%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	4.8%
VanEck Bitcoin ETF (VBTC)	4.3%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	3.8%
Lanyon Investment Fund Active ETF (LNYN) <sup>2</sup>	3.6%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	3.4%
Fidelity Gobl Emerging Markets ETF (FEMX)	-1.6%
SPDR S&P Emerging Markets Carbon Control Fund (WEMG)	-1.6%
Global X EURO STOXX 50 ETF (ESTX)	-1.7%
Aoris International Fund (CLASS B) (UNHEDGED) (MANAGED FUND) (BAOR)	-1.7%
iShares China Large-Cap ETF (IZZ)	-1.9%
Fidelity Asia Active ETF (FASI)	-1.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-2.0%
Global X Green Metal Miners ETF (GMLT)	-2.3%
VanEck FTSE China A50 ETF (CETF)	-4.4%
VanEck China New Economy ETF (CNEW)	-4.8%

### Top/Bottom ETFs by YTD Total Return (%)<sup>1</sup>

Betashares Crypto Innovators ETF (CRYP)	12.4%
Global X Hydrogen ETF (HGEN)	7.2%
Betashares Global Uranium ETF (URNM)	7.2%
Global X Uranium ETF (ATOM)	6.6%
VanEck Bitcoin ETF (VBTC)	4.6%
Global X 21Shares Ethereum ETF (EETH)	4.3%
Monochrome Bitcoin ETF (IBTC)	4.1%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	4.0%
VanEck Global Clean Energy ETF (CLNE)	3.7%
Montgomery Global Equities Fund (MF) (MOGL)	3.6%
SPDR S&P Emerging Markets Carbon Control Fund (WEMG)	-1.1%
Global X EURO STOXX 50 ETF (ESTX)	-1.3%
Apostle Dundas Global Equity Fund (ADEF) <sup>3</sup>	-1.3%
Fidelity Asia Active ETF (FASI)	-1.7%
iShares China Large-Cap ETF (IZZ)	-1.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.2%
Betashares Australian Equities Strong Bear (BBOZ)	-2.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.3%
VanEck China New Economy ETF (CNEW)	-3.4%
VanEck FTSE China A50 ETF (CETF)	-3.7%

### Top/Bottom ETFs by 12 Month Total Return (%)<sup>1</sup>

Global X 21Shares Bitcoin ETF (EBTC)	143.0%
Betashares Crypto Innovators ETF (CRYP)	79.1%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	73.7%
Global X FANG+ ETF (FANG)	71.5%
Global X 21Shares Ethereum ETF (EETH)	70.4%
VanEck Video Gaming and eSports ETF (ESPO)	68.1%
Betashares Gaming and eSports ETF (GAME)	58.8%
Hyperion Global Growth Companies Fund (MF) (HYGG)	58.5%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	57.3%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	55.7%
VanEck Australian Resources ETF (MVR)	-10.2%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-13.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	-13.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-15.8%
Betashares Australian Equities Strong Bear (BBOZ)	-16.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-19.0%
VanEck Global Clean Energy ETF (CLNE)	-20.4%
Betashares Solar ETF (TANN)	-23.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-38.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-45.7%

## FLOWS MONITOR

### Top/Bottom ETFs by 1 Week Flows (A\$m)<sup>2</sup>

iShares Core S&P 500 (IVV)	37.9
Betashares Australia 200 ETF (A200)	37.0
Global X FANG+ ETF (FANG)	16.5
Betashares FTSE RAFI Australia 200 ETF (QOZ)	14.7
Schroder Australian High Yielding Credit Fund Active ETF (HIGH)	14.4
Alphinity Global Equity Fund Managed Fund (XALG)	12.2
iShares Global 100 ETF (IOO)	11.7
Nanuk New World Fund Managed Fund (NNUK) <sup>3</sup>	9.9
iShares MSCI Japan ETF (IJP)	8.9
Munro Global Growth Fund (Hedge Fund) (MAET)	8.8
VanEck Australian Property ETF (MVA)	(4.7)
Betashares NASDAQ 100 (NDQ)	(5.0)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(5.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(6.3)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.1)
SPDR S&P World Ex Aust Carbon Control Fund (WXOZ)	(10.4)
Betashares Global Sustainability Leaders ETF (ETHI)	(19.3)
SPDR S&P/ASX 200 Resources Fund (OZR)	(21.7)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(32.4)
Betashares Global Shares ETF (BGBL)	(34.7)

### Top/Bottom ETFs by YTD Flows (A\$m)<sup>2</sup>

Betashares Australia 200 ETF (A200)	37.0
iShares Core S&P 500 (IVV)	21.8
Schroder Australian High Yielding Credit Fund Active ETF (HIGH)	14.4
iShares Global 100 ETF (IOO)	7.8
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	6.9
iShares MSCI Japan ETF (IJP)	6.8
Global X FANG+ ETF (FANG)	6.7
SPDR S&P Global Dividend Fund (WDIV)	4.0
Betashares Active Australian Hybrids Fund (HBRD)	3.7
SPDR Dow Jones Global Real Estate Fund (DJRE)	3.2
Betashares Global Quality Leaders ETF (QLTY)	(2.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(5.6)
VanEck Australian Property ETF (MVA)	(6.3)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.1)
SPDR S&P World Ex Aust Carbon Control Fund (WXOZ)	(11.7)
Betashares NASDAQ 100 (NDQ)	(15.1)
Betashares Global Sustainability Leaders ETF (ETHI)	(19.3)
SPDR S&P/ASX 200 Resources Fund (OZR)	(21.7)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(32.5)
Betashares Global Shares ETF (BGBL)	(42.0)

### Top/Bottom ETFs by 12 Month Flows (A\$m)<sup>2</sup>

iShares Core S&P 500 (IVV)	2,075.6
Betashares Australia 200 ETF (A200)	1,926.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,821.1
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,612.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,389.9
iShares S&P/ASX 200 ETF (IOZ)	1,010.0
VanEck MSCI International Small Companies Quality ETF (QSML)	943.6
VanEck Australian Subordinated Debt ETF (SUBD)	909.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	885.0
Magellan Global Fund (Open Class) (MGOC)	870.4
iShares China Large-Cap ETF (IZZ)	(91.5)
SPDR S&P/ASX 50 Fund (SFY)	(93.3)
SPDR S&P Global Dividend Fund (WDIV)	(99.2)
VanEck Australian Property ETF (MVA)	(106.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(117.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(118.8)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(216.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(351.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) <sup>5</sup>	(365.5)
Betashares Australian Sustainability Leaders ETF (FAIR)	(418.8)

## TRADING VOLUME MONITOR

### Top ETFs by 1 Week Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	34.3
Betashares Australia 200 ETF (A200)	23.2
SPDR S&P/ASX 200 Fund (STW)	19.5
Betashares NASDAQ 100 (NDQ)	19.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	19.3
iShares Core S&P 500 (IVV)	17.4
Betashares Australian High Interest Cash ETF (AAA)	15.4
Betashares Global Shares ETF (BGBL)	14.4
Betashares Global Sustainability Leaders ETF (ETHI)	9.8
SPDR S&P/ASX 200 Resources Fund (OZR)	8.5

### Top ETFs by YTD Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	28.6
Betashares NASDAQ 100 (NDQ)	26.3
Betashares Global Shares ETF (BGBL)	25.6
Betashares Australian High Interest Cash ETF (AAA)	20.7
iShares Core S&P 500 (IVV)	18.8
Betashares Global Sustainability Leaders ETF (ETHI)	17.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	15.1
Betashares Australia 200 ETF (A200)	14.8
Vanguard US Total Market Shares Index (VTS) <sup>4</sup>	8.0
Betashares US Equities Strong Bear HF - Hedged (BBUS)	7.8

### Top ETFs by 12 Month Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	37.1
Betashares Australian High Interest Cash ETF (AAA)	25.9
Betashares Australia 200 ETF (A200)	19.5
iShares Core S&P 500 (IVV)	19.2
iShares S&P/ASX 200 ETF (IOZ)	18.9
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	18.2
Betashares NASDAQ 100 (NDQ)	14.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.4
SPDR S&P/ASX 200 Fund (STW)	11.3
Betashares Australian Equities Strong Bear (BBOZ)	10.5

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	7.4%	Global X Hydrogen ETF (HGEN)	7.2%	Global X 21Shares Bitcoin ETF (EBTC)	143.0%
Global X Hydrogen ETF (HGEN)	5.0%	Global X Uranium ETF (ATOM)	6.6%	Global X FANG+ ETF (FANG)	71.5%
Global X Uranium ETF (ATOM)	4.9%	Global X 21Shares Ethereum ETF (EETH)	4.3%	Global X 21Shares Ethereum ETF (EETH)	70.4%
Global X 21Shares Bitcoin ETF (EBTC)	3.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	55.7%
Global X Physical Platinum (ETPMPT)	1.9%	Global X Physical Silver (ETPMAG)	2.9%	Global X US 100 ETF (U100)	46.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	1.6%	Global X Physical Platinum (ETPMPT)	2.7%	Global X Semiconductor ETF (SEMI)	43.0%
Global X Physical Palladium (ETPMPD)	1.4%	Global X S&P Biotech ETF (CURE)	2.4%	Global X Physical Gold (GOLD)	39.7%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.4%	Global X Physical Palladium (ETPMPD)	2.2%	Global X Fintech & Blockchain ETF (FTEC)	37.9%
Global X S&P Biotech ETF (CURE)	1.4%	Global X Semiconductor ETF (SEMI)	2.1%	Global X Physical Silver (ETPMAG)	37.9%
Global X Physical Gold (GOLD)	1.3%	Global X 21Shares Bitcoin ETF (EBTC)	2.1%	Global X Physical Precious Metals Basket (ETPMPM)	29.9%
Global X Physical Precious Metals Basket (ETPMPM)	1.2%	Global X Fintech & Blockchain ETF (FTEC)	2.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	29.9%
Global X Gold Bullion ETF (GXLD)	1.2%	Global X Physical Precious Metals Basket (ETPMPM)	1.7%	Global X Morningstar Global Technology ETF (TECH)	29.0%
Global X Physical Silver (ETPMAG)	0.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	1.7%	Global X S&P 500 Covered Call ETF (UYLD)	28.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X Morningstar Global Technology ETF (TECH)	1.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	26.0%
Global X S&P World ex Australia GARP ETF (GARP)	0.4%	Global X FANG+ ETF (FANG)	1.5%	Global X Cybersecurity ETF (BUGG)	25.8%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%	Global X Battery Tech & Lithium ETF (ACDC)	1.5%	Global X Uranium ETF (ATOM)	17.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X US 100 ETF (U100)	1.4%	Global X Bloomberg Commodity Complex ETF (BCOM)	15.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.2%	Global X India Nifty 50 ETF (NDIA)	15.1%
Global X Battery Tech & Lithium ETF (ACDC)	0.3%	Global X Physical Gold (GOLD)	1.2%	Global X Copper Miners ETF (WIRE)	15.0%
Global X India Nifty 50 ETF (NDIA)	0.3%	Global X Cybersecurity ETF (BUGG)	1.0%	Global X Australia ex Financials & Resources ETF (OZXX)	14.4%
Global X Defence Tech ETF (DTEC)	0.3%	Global X Gold Bullion ETF (GXLD)	1.0%	Global X EURO STOXX 50 ETF (ESTX)	14.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.3%	Global X Australia ex Financials & Resources ETF (OZXX)	1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	13.8%
Global X Cybersecurity ETF (BUGG)	0.2%	Global X Artificial Intelligence ETF (GXAI)	1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	13.4%
Global X Fintech & Blockchain ETF (FTEC)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.9%	Global X S&P Biotech ETF (CURE)	13.0%
Global X Morningstar Global Technology ETF (TECH)	0.2%	Global X S&P World ex Australia GARP ETF (GARP)	0.8%	Global X Battery Tech & Lithium ETF (ACDC)	12.1%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Defence Tech ETF (DTEC)	0.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.2%
Global X US Infrastructure Development ETF (PAVE)	0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.8%	Global X Physical Platinum (ETPMPT)	4.5%
Global X Semiconductor ETF (SEMI)	0.1%	Global X US Infrastructure Development ETF (PAVE)	0.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.0%	Global X India Nifty 50 ETF (NDIA)	0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X Copper Miners ETF (WIRE)	0.6%	Global X Green Metal Miners ETF (GMTL)	-1.5%
Global X Australia ex Financials & Resources ETF (OZXX)	0.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	0.6%	Global X Hydrogen ETF (HGEN)	-2.7%
Global X S&P 500 Covered Call ETF (UYLD)	-0.1%	Global X S&P 500 Covered Call ETF (UYLD)	0.5%	Global X Physical Palladium (ETPMPD)	-6.6%
Global X Copper Miners ETF (WIRE)	-0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-45.7%
Global X US 100 ETF (U100)	-0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X FANG+ ETF (FANG)	-0.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Artificial Intelligence ETF (GXAI)	-0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.8%	Global X Australian Bank Credit ETF (BANK)	0.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-1.7%	Global X Green Metal Miners ETF (GMTL)	-0.9%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-2.0%	Global X EURO STOXX 50 ETF (ESTX)	-1.3%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Green Metal Miners ETF (GMTL)	-2.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.3%	Global X Defence Tech ETF (DTEC)	N/A

1 Source: Bloomberg. Data as at 3 January 2025

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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