

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 6 December 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	12.6%
Monochrome Ethereum ETF (IETH)	11.3%
Betashares Gaming and eSports ETF (GAME)	10.0%
Hyperion Global Growth Companies Fund (MF) (HYGG)	8.3%
Global X FANG+ ETF (FANG)	8.0%
Betashares Wealth Builder Nasdaq 100 Geared (30-40% LVR) Complex ETF (GNDCQ)	7.9%
Betashares Crypto Innovators ETF (CRYP)	7.8%
VanEck Video Gaming and eSports ETF (ESPO)	7.8%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	7.6%
Betashares Metaverse ETF (MTAV)	7.1%
VanEck Australian Property ETF (MVA)	-2.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-2.4%
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	-2.5%
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	-2.5%
VanEck Global Clean Energy ETF (CLNE)	-2.5%
Vanguard Australian Property Securities Index ETF (VAP) ⁴	-2.6%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-2.7%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	-3.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-4.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-7.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	148.9%
Betashares Crypto Innovators ETF (CRYP)	92.6%
Global X 21Shares Ethereum ETF (EETH)	81.7%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	72.9%
VanEck Video Gaming and eSports ETF (ESPO)	67.2%
Betashares Gaming and eSports ETF (GAME)	63.1%
Global X FANG+ ETF (FANG)	60.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	60.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	57.9%
Hyperion Global Growth Companies Fund (MF) (HYGG)	53.9%
VanEck Australian Resources ETF (MVR)	-9.9%
iShares MSCI South Korea Capped ETF (IKO)	-10.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.3%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-12.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-15.9%
Betashares Australian Equities Strong Bear (BBOZ)	-18.9%
VanEck Global Clean Energy ETF (CLNE)	-24.9%
Betashares Solar ETF (TANN)	-27.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-41.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	131.6%
Betashares Crypto Innovators ETF (CRYP)	125.3%
Global X 21Shares Ethereum ETF (EETH)	81.0%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	80.0%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	75.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	74.4%
VanEck Video Gaming and eSports ETF (ESPO)	70.0%
Global X FANG+ ETF (FANG)	67.4%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	64.6%
Betashares Gaming and eSports ETF (GAME)	60.9%
iShares MSCI South Korea Capped ETF (IKO)	-5.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	-5.6%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-5.6%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.6%
Betashares Australian Equities Bear (BEAR)	-11.9%
VanEck Global Clean Energy ETF (CLNE)	-19.7%
Betashares Solar ETF (TANN)	-20.4%
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	-29.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-47.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-51.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	127.6
VanEck MSCI International Small Companies Quality ETF (QSML)	112.2
SPDR MSCI World Quality Mix Fund (QMIX)	67.3
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	53.6
iShares CORE Composite Bond ETF (IAF)	50.8
VanEck FTSE International Property (Hedged) ETF (REIT)	45.3
DigitalX Bitcoin ETF (BTXX)	42.6
Betashares Australian High Interest Cash ETF (AAA)	30.1
Betashares NASDAQ 100 (NDQ)	29.4
SPDR S&P/ASX 200 Fund (STW)	25.0
Betashares Global Energy Companies ETF (Hedged) (FUEL)	(6.6)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(6.9)
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	(10.2)
VanEck Australian Property ETF (MVA)	(11.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(13.2)
Global X Physical Gold (GOLD)	(14.7)
Betashares Australian Equities Strong Bear (BBOZ)	(23.1)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(24.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(24.1)
iShares S&P/ASX 200 ETF (IOZ)	(30.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard MSCI Index International Shares (VGS) ⁴	1,821.1
iShares Core S&P 500 (IVV)	1,803.9
Betashares Australia 200 ETF (A200)	1,794.4
Vanguard Australian Shares Index ETF (VAS) ⁴	1,612.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,460.3
iShares S&P/ASX 200 ETF (IOZ)	974.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	885.0
Magellan Global Fund (Open Class) (MGOC)	870.4
Betashares Global Shares ETF (BGBL)	869.4
VanEck Australian Subordinated Debt ETF (SUBD)	842.9
Franklin Australian Absolute Return Bond Fund (Managed Fund) (FRAR)	(89.0)
SPDR S&P/ASX 50 Fund (SFY)	(94.8)
VanEck Australian Property ETF (MVA)	(96.6)
SPDR S&P Global Dividend Fund (WDIV)	(104.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(108.8)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(199.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(216.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(322.8)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(331.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,867.1
iShares Core S&P 500 (IVV)	1,859.6
Vanguard MSCI Index International Shares (VGS) ⁴	1,859.2
Betashares Australia 200 ETF (A200)	1,812.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,604.7
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,160.6
iShares S&P/ASX 200 ETF (IOZ)	999.7
Betashares Global Shares ETF (BGBL)	916.8
VanEck Australian Subordinated Debt ETF (SUBD)	891.0
VanEck MSCI International Small Companies Quality ETF (QSML)	861.7
SPDR S&P/ASX 50 Fund (SFY)	(99.8)
Betashares Geared Australian Equity Fund (GEAR)	(101.6)
SPDR S&P Global Dividend Fund (WDIV)	(106.9)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(111.0)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(125.9)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) ⁴	(154.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(179.4)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(219.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(325.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(407.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Global X Physical Gold (GOLD)	43.2
VanEck MSCI International Small Companies Quality ETF (QSML)	37.6
Vanguard Australian Shares Index ETF (VAS) ⁴	35.7
Global X Gold Bullion ETF (GXLD)	32.4
Betashares Australia 200 ETF (A200)	29.6
iShares Core S&P 500 (IVV)	28.2
Vanguard Australian Property Securities Index ETF (VAP) ⁴	26.9
Barrow Hanley Global Share Fund (GLOB)	24.0
Vanguard MSCI Index International Shares (VGS) ⁴	22.8
SPDR MSCI World Quality Mix Fund (QMIX)	21.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	34.0
Betashares Australian High Interest Cash ETF (AAA)	25.8
iShares S&P/ASX 200 ETF (IOZ)	19.1
Betashares Australia 200 ETF (A200)	19.0
iShares Core S&P 500 (IVV)	18.5
Vanguard MSCI Index International Shares (VGS) ⁴	17.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.3
Betashares NASDAQ 100 (NDQ)	14.2
SPDR S&P/ASX 200 Fund (STW)	10.8
Betashares Australian Equities Strong Bear (BBOZ)	10.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	34.8
Betashares Australian High Interest Cash ETF (AAA)	26.9
iShares S&P/ASX 200 ETF (IOZ)	19.4
Betashares Australia 200 ETF (A200)	18.5
iShares Core S&P 500 (IVV)	18.1
Vanguard MSCI Index International Shares (VGS) ⁴	17.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.4
Betashares NASDAQ 100 (NDQ)	13.9
SPDR S&P/ASX 200 Fund (STW)	11.0
Betashares Australian Equities Strong Bear (BBOZ)	11.0

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	12.6%	Global X 21Shares Bitcoin ETF (EBTC)	148.9%	Global X 21Shares Bitcoin ETF (EBTC)	131.6%
Global X FANG+ ETF (FANG)	8.0%	Global X 21Shares Ethereum ETF (EETH)	81.7%	Global X 21Shares Ethereum ETF (EETH)	81.0%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	7.6%	Global X FANG+ ETF (FANG)	60.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	75.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	6.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	52.6%	Global X FANG+ ETF (FANG)	67.4%
Global X US 100 ETF (U100)	5.9%	Global X US 100 ETF (U100)	44.5%	Global X US 100 ETF (U100)	48.3%
Global X Artificial Intelligence ETF (GXAI)	5.8%	Global X Fintech & Blockchain ETF (FTEC)	39.5%	Global X Fintech & Blockchain ETF (FTEC)	47.6%
Global X EURO STOXX 50 ETF (ESTX)	5.7%	Global X Physical Silver (ETPMAG)	39.0%	Global X Semiconductor ETF (SEMI)	43.8%
Global X Morningstar Global Technology ETF (TECH)	4.9%	Global X Physical Gold (GOLD)	36.0%	Global X Physical Gold (GOLD)	33.5%
Global X Semiconductor ETF (SEMI)	4.8%	Global X Semiconductor ETF (SEMI)	31.8%	Global X Physical Silver (ETPMAG)	32.3%
Global X Cybersecurity ETF (BUGG)	4.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	30.1%	Global X Morningstar Global Technology ETF (TECH)	31.4%
Global X S&P World ex Australia GARP ETF (GARP)	4.2%	Global X Morningstar Global Technology ETF (TECH)	28.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	29.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.5%	Global X Physical Precious Metals Basket (ETPMPM)	27.2%	Global X S&P Biotech ETF (CURE)	27.8%
Global X India Nifty 50 ETF (NDIA)	3.3%	Global X Cybersecurity ETF (BUGG)	24.9%	Global X Cybersecurity ETF (BUGG)	27.4%
Global X Physical Silver (ETPMAG)	3.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	24.2%	Global X Physical Precious Metals Basket (ETPMPM)	27.3%
Global X 21Shares Bitcoin ETF (EBTC)	3.3%	Global X S&P 500 Covered Call ETF (UYLD)	23.9%	Global X Copper Miners ETF (WIRE)	26.7%
Global X Fintech & Blockchain ETF (FTEC)	3.2%	Global X Uranium ETF (ATOM)	22.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	23.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	2.7%	Global X Copper Miners ETF (WIRE)	19.2%	Global X S&P 500 Covered Call ETF (UYLD)	21.6%
Global X Battery Tech & Lithium ETF (ACDC)	2.6%	Global X S&P Biotech ETF (CURE)	18.2%	Global X Australia ex Financials & Resources ETF (OZXX)	20.7%
Global X S&P 500 Covered Call ETF (UYLD)	2.4%	Global X India Nifty 50 ETF (NDIA)	16.7%	Global X Uranium ETF (ATOM)	20.1%
Global X Hydrogen ETF (HGEN)	2.3%	Global X Australia ex Financials & Resources ETF (OZXX)	14.9%	Global X India Nifty 50 ETF (NDIA)	16.2%
Global X Physical Precious Metals Basket (ETPMPM)	1.7%	Global X EURO STOXX 50 ETF (ESTX)	14.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.2%
Global X Copper Miners ETF (WIRE)	1.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.5%
Global X Defence Tech ETF (DTEC)	1.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	10.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.4%
Global X Physical Platinum (ETPMPT)	1.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.2%	Global X EURO STOXX 50 ETF (ESTX)	14.2%
Global X S&P Biotech ETF (CURE)	1.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	8.7%	Global X Green Metal Miners ETF (GMTL)	13.3%
Global X Physical Gold (GOLD)	1.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	9.7%
Global X Gold Bullion ETF (GXLD)	1.3%	Global X Green Metal Miners ETF (GMTL)	5.8%	Global X Bloomberg Commodity Complex ETF (BCOM)	8.0%
Global X Green Metal Miners ETF (GMTL)	1.1%	Global X Battery Tech & Lithium ETF (ACDC)	4.4%	Global X Battery Tech & Lithium ETF (ACDC)	7.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.4%	Global X Physical Platinum (ETPMPT)	6.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.4%	Global X Physical Platinum (ETPMPT)	-1.1%	Global X Physical Palladium (ETPMPD)	3.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X Hydrogen ETF (HGEN)	-4.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.9%
Global X Physical Palladium (ETPMPD)	0.3%	Global X Physical Palladium (ETPMPD)	-8.1%	Global X Hydrogen ETF (HGEN)	-3.3%
Global X Uranium ETF (ATOM)	0.2%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-51.5%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X US Infrastructure Development ETF (PAVE)	-0.2%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.6%	Global X S&P World ex Australia GARP ETF (GARP)	N/A	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-7.5%	Global X Defence Tech ETF (DTEC)	N/A	Global X Defence Tech ETF (DTEC)	N/A

1 Source: Bloomberg. Data as at 6 December 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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