

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 29 November 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	8.7%
Global X Hydrogen ETF (HGEN)	5.4%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	5.0%
Monochrome Ethereum ETF (IETH)	5.0%
Betashares Digital Health and Telemedicine ETF (EDOC)	4.9%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	4.7%
Betashares Global Government Bond 20+ Year ETF (GGOV)	4.1%
iShares 20+ Year U.S. Treasury Bond (AUD Hedged) ETF (ULTB)	3.9%
VanEck Global Clean Energy ETF (CLNE)	3.8%
VanEck China New Economy ETF (CNEW)	3.7%
iShares MSCI South Korea Capped ETF (IKO)	-2.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.6%
Betashares Global Uranium ETF (URNM)	-2.7%
Global X Physical Platinum (ETPMPT)	-2.8%
Monochrome Bitcoin ETF (IBTC)	-3.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.0%
Global X Physical Palladium (ETPMPD)	-4.0%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-4.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-4.4%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	141.0%
Betashares Crypto Innovators ETF (CRYP)	78.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	70.4%
Global X 21Shares Ethereum ETF (EETH)	61.4%
VanEck Video Gaming and eSports ETF (ESPO)	55.0%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	54.8%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	53.4%
Global X FANG+ ETF (FANG)	48.8%
Betashares Gaming and eSports ETF (GAME)	48.3%
Betashares S&P/ASX Australian Technology ETF (ATEC)	47.8%
iShares MSCI South Korea Capped ETF (IKO)	-9.3%
VanEck Australian Resources ETF (MVR)	-9.4%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-11.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.4%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-12.5%
Betashares Australian Equities Strong Bear (BBOZ)	-19.3%
VanEck Global Clean Energy ETF (CLNE)	-22.9%
Betashares Solar ETF (TANN)	-27.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-39.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	161.1%
Betashares Crypto Innovators ETF (CRYP)	135.5%
Global X 21Shares Ethereum ETF (EETH)	79.2%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	78.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	70.6%
Betashares S&P/ASX Australian Technology ETF (ATEC)	61.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	58.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	58.0%
VanEck Video Gaming and eSports ETF (ESPO)	55.6%
Global X FANG+ ETF (FANG)	52.3%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-5.4%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-5.9%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-6.2%
iShares MSCI South Korea Capped ETF (IKO)	-7.1%
Betashares Australian Equities Bear (BEAR)	-13.9%
VanEck Global Clean Energy ETF (CLNE)	-15.2%
Betashares Solar ETF (TANN)	-18.8%
Betashares Australian Equities Strong Bear (BBOZ)	-33.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-45.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-46.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	213.4
VanEck Small Companies Masters ETF (MVS)	78.7
iShares CORE Composite Bond ETF (IAF)	50.9
iShares S&P/ASX 200 ETF (IOZ)	48.3
Betashares Australia 200 ETF (A200)	25.5
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	22.4
iShares Global Healthcare ETF (IXJ)	21.4
SPDR S&P/ASX 200 Fund (STW)	19.1
VanEck Australian Subordinated Debt ETF (SUBD)	18.2
VanEck MSCI International Small Companies Quality ETF (QSML)	16.0
Global X S&P/ASX 200 Covered Call ETF (AYLD)	(4.8)
Lazard Global Listed Infrastructure Active ETF (GIFL)	(4.9)
VanEck China New Economy ETF (CNEW)	(6.1)
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	(6.3)
VanEck MSCI Australian Sustainable Equity ETF (GRNV)	(7.9)
Global X Physical Gold (GOLD)	(9.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(10.0)
iShares Core Cash ETF (BILL)	(10.1)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(12.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(15.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,794.4
Vanguard MSCI Index International Shares (VGS) ⁴	1,755.4
iShares Core S&P 500 (IVV)	1,676.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,444.0
Vanguard Australian Shares Index ETF (VAS) ⁴	1,392.9
Magellan Global Fund (Open Class) (MGOC)	1,015.3
iShares S&P/ASX 200 ETF (IOZ)	1,005.4
Betashares Global Shares ETF (BGBL)	859.2
VanEck Australian Subordinated Debt ETF (SUBD)	818.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	755.0
VanEck Australian Property ETF (MVA)	(85.0)
iShares Core Cash ETF (BILL)	(89.0)
SPDR S&P/ASX 50 Fund (SFY)	(93.0)
SPDR S&P Global Dividend Fund (WDIV)	(104.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(126.7)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(175.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(209.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(318.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(322.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,823.1
Vanguard Australian Shares Index ETF (VAS) ⁴	1,820.4
iShares Core S&P 500 (IVV)	1,751.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,649.7
Vanguard MSCI Index International Shares (VGS) ⁴	1,568.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,044.2
iShares S&P/ASX 200 ETF (IOZ)	1,021.9
Betashares Global Shares ETF (BGBL)	945.9
VanEck Australian Subordinated Debt ETF (SUBD)	878.8
Betashares NASDAQ 100 (NDQ)	776.3
SPDR S&P/ASX 50 Fund (SFY)	(97.9)
SPDR S&P Global Dividend Fund (WDIV)	(106.9)
Betashares Geared Australian Equity Fund (GEAR)	(114.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(116.1)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(125.6)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) ⁴	(141.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(155.4)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(212.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(330.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(395.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	42.0
iShares Core S&P 500 (IVV)	31.0
iShares S&P/ASX 200 ETF (IOZ)	25.1
Betashares Australia 200 ETF (A200)	23.9
Vanguard MSCI Australian Small Companies Index (VSO) ⁴	18.7
Vanguard MSCI Index International Shares (VGS) ⁴	18.3
VanEck Small Companies Masters ETF (MVS)	16.5
SPDR S&P/ASX 200 Fund (STW)	15.5
Betashares Australian High Interest Cash ETF (AAA)	15.4
iShares CORE Composite Bond ETF (IAF)	15.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	34.0
Betashares Australian High Interest Cash ETF (AAA)	25.9
iShares S&P/ASX 200 ETF (IOZ)	19.1
Betashares Australia 200 ETF (A200)	18.7
iShares Core S&P 500 (IVV)	18.3
Vanguard MSCI Index International Shares (VGS) ⁴	17.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
Betashares NASDAQ 100 (NDQ)	14.1
SPDR S&P/ASX 200 Fund (STW)	10.8
Betashares Australian Equities Strong Bear (BBOZ)	10.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	34.5
Betashares Australian High Interest Cash ETF (AAA)	27.2
iShares S&P/ASX 200 ETF (IOZ)	19.2
Betashares Australia 200 ETF (A200)	18.1
iShares Core S&P 500 (IVV)	17.8
Vanguard MSCI Index International Shares (VGS) ⁴	17.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
Betashares NASDAQ 100 (NDQ)	13.8
Betashares Australian Equities Strong Bear (BBOZ)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.9

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	8.7%	Global X 21Shares Bitcoin ETF (EBTC)	141.0%	Global X 21Shares Bitcoin ETF (EBTC)	161.1%
Global X Hydrogen ETF (HGEN)	5.4%	Global X 21Shares Ethereum ETF (EETH)	61.4%	Global X 21Shares Ethereum ETF (EETH)	79.2%
Global X S&P Biotech ETF (CURE)	3.1%	Global X FANG+ ETF (FANG)	48.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	58.0%
Global X Fintech & Blockchain ETF (FTEC)	1.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	41.9%	Global X FANG+ ETF (FANG)	52.3%
Global X Australia ex Financials & Resources ETF (OZXX)	1.8%	Global X US 100 ETF (U100)	36.5%	Global X Fintech & Blockchain ETF (FTEC)	49.5%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	1.7%	Global X Fintech & Blockchain ETF (FTEC)	35.2%	Global X US 100 ETF (U100)	39.1%
Global X EURO STOXX 50 ETF (ESTX)	1.5%	Global X Physical Silver (ETPMAG)	34.6%	Global X S&P Biotech ETF (CURE)	36.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.3%	Global X Physical Gold (GOLD)	34.1%	Global X Semiconductor ETF (SEMI)	34.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	31.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	34.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.7%	Global X Semiconductor ETF (SEMI)	25.7%	Global X Physical Gold (GOLD)	31.1%
Global X US Infrastructure Development ETF (PAVE)	0.4%	Global X Physical Precious Metals Basket (ETPMPM)	25.1%	Global X Morningstar Global Technology ETF (TECH)	27.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X Uranium ETF (ATOM)	22.4%	Global X Copper Miners ETF (WIRE)	26.1%
Global X S&P World ex Australia GARP ETF (GARP)	0.3%	Global X Morningstar Global Technology ETF (TECH)	22.1%	Global X Cybersecurity ETF (BUGG)	26.0%
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X S&P 500 Covered Call ETF (UYLD)	21.0%	Global X Physical Silver (ETPMAG)	24.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	21.0%	Global X Uranium ETF (ATOM)	23.3%
Global X US 100 ETF (U100)	0.2%	Global X Cybersecurity ETF (BUGG)	19.8%	Global X Physical Precious Metals Basket (ETPMPM)	22.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Copper Miners ETF (WIRE)	17.2%	Global X Australia ex Financials & Resources ETF (OZXX)	22.8%
Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X S&P Biotech ETF (CURE)	16.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	20.4%
Global X India Nifty 50 ETF (NDIA)	0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	14.2%	Global X S&P 500 Covered Call ETF (UYLD)	19.8%
Global X Artificial Intelligence ETF (GXAI)	0.0%	Global X India Nifty 50 ETF (NDIA)	12.9%	Global X India Nifty 50 ETF (NDIA)	17.1%
Global X Morningstar Global Technology ETF (TECH)	-0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	17.1%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	9.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	15.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	11.8%
Global X Cybersecurity ETF (BUGG)	-0.3%	Global X EURO STOXX 50 ETF (ESTX)	8.6%	Global X Green Metal Miners ETF (GMTL)	11.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	9.9%
Global X Battery Tech & Lithium ETF (ACDC)	-0.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.0%	Global X EURO STOXX 50 ETF (ESTX)	9.7%
Global X FANG+ ETF (FANG)	-0.4%	Global X Green Metal Miners ETF (GMTL)	4.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.8%
Global X Copper Miners ETF (WIRE)	-0.7%	Global X Battery Tech & Lithium ETF (ACDC)	1.8%	Global X Battery Tech & Lithium ETF (ACDC)	4.6%
Global X Semiconductor ETF (SEMI)	-1.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.5%
Global X Green Metal Miners ETF (GMTL)	-1.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.2%
Global X 21Shares Bitcoin ETF (EBTC)	-1.0%	Global X Physical Platinum (ETPMPD)	-2.6%	Global X Physical Platinum (ETPMPD)	2.0%
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.1%	Global X Hydrogen ETF (HGEN)	-6.8%	Global X Physical Palladium (ETPMPD)	-2.9%
Global X Defence Tech ETF (DTEC)	-1.3%	Global X Physical Palladium (ETPMPD)	-8.4%	Global X Hydrogen ETF (HGEN)	-5.0%
Global X Gold Bullion ETF (GXLD)	-1.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-45.9%
Global X Physical Gold (GOLD)	-2.0%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Physical Silver (ETPMAG)	-2.1%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Uranium ETF (ATOM)	-2.1%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-2.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Platinum (ETPMPD)	-2.8%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-4.0%	Global X S&P World ex Australia GARP ETF (GARP)	N/A	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Physical Palladium (ETPMPD)	-4.0%	Global X Defence Tech ETF (DTEC)	N/A	Global X Defence Tech ETF (DTEC)	N/A

1 Source: Bloomberg. Data as at 29 November 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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