

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 22 November 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Monochrome Bitcoin ETF (IBTC)	12.0%
Global X 21Shares Bitcoin ETF (EBTC)	11.1%
DigitalX Bitcoin ETF (BTXX)	10.9%
Monochrome Ethereum ETF (IETH)	9.6%
Global X 21Shares Ethereum ETF (EETH)	9.2%
Global X Uranium ETF (ATOM)	9.1%
VanEck Bitcoin ETF (IBIT)	8.5%
Betashares Crypto Innovators ETF (CRYP)	7.9%
VanEck Gold Miners ETF (GDX)	7.6%
Betashares Global Uranium ETF (URNM)	7.4%
iShares China Large-Cap ETF (IZZ)	-1.7%
Global X EURO STOXX 50 ETF (ESTX)	-1.7%
Nanuk New World Fund (Currency Hedged) Active ETF (NNWH) <sup>3</sup>	-1.7%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-1.9%
Hejaz High Innovation Active ETF (HHIF) <sup>3</sup>	-2.1%
eInvest Future Impact Small Caps Fund (Managed Fund) (IMPQ) <sup>3</sup>	-2.4%
Betashares Australian Equities Strong Bear (BBOZ)	-2.8%
VanEck FTSE China A50 ETF (CETF)	-2.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.6%
VanEck China New Economy ETF (CNEW)	-3.6%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	143.4%
Betashares Crypto Innovators ETF (CRYP)	77.3%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	69.6%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	53.1%
VanEck Video Gaming and eSports ETF (ESPO)	52.3%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	51.4%
Global X FANG+ ETF (FANG)	49.4%
Global X 21Shares Ethereum ETF (EETH)	48.5%
Betashares Gaming and eSports ETF (GAME)	45.8%
Montgomery Global Equities Fund (MF) (MOGL)	45.3%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-9.4%
Global X Hydrogen ETF (HGEN)	-11.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.3%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-12.3%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-12.4%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-13.0%
Betashares Australian Equities Strong Bear (BBOZ)	-18.4%
VanEck Global Clean Energy ETF (CLNE)	-28.7%
Betashares Solar ETF (TANN)	-29.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-38.3%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	169.8%
Betashares Crypto Innovators ETF (CRYP)	154.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	75.1%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	66.2%
Global X 21Shares Ethereum ETF (EETH)	62.5%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	58.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	57.8%
Betashares Future of Payments ETF (IPAY)	55.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	54.8%
VanEck Australian Banks ETF (MVB)	51.7%
iShares MSCI South Korea Capped ETF (IKO)	-5.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	-7.2%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-7.5%
Global X Hydrogen ETF (HGEN)	-7.6%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-9.7%
Betashares Australian Equities Bear (BEAR)	-13.0%
VanEck Global Clean Energy ETF (CLNE)	-17.4%
Betashares Solar ETF (TANN)	-22.1%
Betashares Australian Equities Strong Bear (BBOZ)	-31.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-44.4%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares Core S&P 500 (IVV)	69.9
VanEck MSCI International Small Companies Quality ETF (QSML)	43.0
Global X FANG+ ETF (FANG)	32.4
Betashares Global Sustainability Leaders ETF (ETHI)	28.1
SPDR S&P/ASX 200 Fund (STW)	20.7
Betashares Australian High Interest Cash ETF (AAA)	20.1
Betashares NASDAQ 100 (NDQ)	18.9
Betashares Global Sustainability Leaders ETF (Hedged) (HETH)	17.8
Betashares Global Government Bond 20+ Year ETF (GGOV)	15.1
Global X Gold Bullion ETF (GXLD)	14.5
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(5.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(6.6)
iShares Core Cash ETF (BILL)	(7.0)
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	(7.6)
iShares China Large-Cap ETF (IZZ)	(9.3)
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	(10.0)
VanEck S&P/ASX MidCap ETF (MVE)	(16.3)
iShares Europe ETF (IEU)	(18.0)
Betashares Active Australian Hybrids Fund (HBRD)	(26.0)
Global X Physical Gold (GOLD)	(31.8)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,758.4
Betashares Australia 200 ETF (A200)	1,752.1
iShares Core S&P 500 (IVV)	1,462.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,444.0
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,392.9
Magellan Global Fund (Open Class) (MGOC)	1,015.3
iShares S&P/ASX 200 ETF (IOZ)	957.1
Betashares Global Shares ETF (BGBL)	842.2
VanEck Australian Subordinated Debt ETF (SUBD)	800.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	755.0
iShares Core Cash ETF (BILL)	(79.0)
VanEck Australian Property ETF (MVA)	(85.0)
SPDR S&P/ASX 50 Fund (SFY)	(91.1)
SPDR S&P Global Dividend Fund (WDIV)	(105.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(128.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.8)
Betashares Australian Sustainability Leaders ETF (FAIR)	(175.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(209.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(367.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(368.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,820.4
Betashares Australia 200 ETF (A200)	1,816.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,665.7
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,568.0
iShares Core S&P 500 (IVV)	1,551.9
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	1,044.2
iShares S&P/ASX 200 ETF (IOZ)	973.6
Betashares Global Shares ETF (BGBL)	942.8
VanEck Australian Subordinated Debt ETF (SUBD)	878.6
Betashares NASDAQ 100 (NDQ)	764.5
SPDR S&P/ASX 50 Fund (SFY)	(96.0)
SPDR S&P Global Dividend Fund (WDIV)	(107.9)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(117.6)
Betashares Geared Australian Equity Fund (GEAR)	(121.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(125.0)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) <sup>4</sup>	(141.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(152.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(212.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(324.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(392.2)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	44.3
iShares Core S&P 500 (IVV)	22.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	19.4
Betashares Australian High Interest Cash ETF (AAA)	19.1
Betashares Active Australian Hybrids Fund (HBRD)	17.0
SPDR S&P/ASX 200 Fund (STW)	15.6
iShares S&P/ASX 200 ETF (IOZ)	14.8
Betashares Australia 200 ETF (A200)	13.9
Betashares Australian Equities Strong Bear (BBOZ)	13.6
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	12.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	33.8
Betashares Australian High Interest Cash ETF (AAA)	26.2
iShares S&P/ASX 200 ETF (IOZ)	19.0
Betashares Australia 200 ETF (A200)	18.6
iShares Core S&P 500 (IVV)	18.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	17.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
Betashares NASDAQ 100 (NDQ)	14.2
Betashares Australian Equities Strong Bear (BBOZ)	10.8
SPDR S&P/ASX 200 Fund (STW)	10.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	34.0
Betashares Australian High Interest Cash ETF (AAA)	27.3
iShares S&P/ASX 200 ETF (IOZ)	19.0
Betashares Australia 200 ETF (A200)	17.9
iShares Core S&P 500 (IVV)	17.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	17.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.2
Betashares NASDAQ 100 (NDQ)	13.6
Betashares Australian Equities Strong Bear (BBOZ)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.8

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	11.1%	Global X 21Shares Bitcoin ETF (EBTC)	143.4%	Global X 21Shares Bitcoin ETF (EBTC)	169.8%
Global X 21Shares Ethereum ETF (EETH)	9.2%	Global X FANG+ ETF (FANG)	49.4%	Global X 21Shares Ethereum ETF (EETH)	62.5%
Global X Uranium ETF (ATOM)	9.1%	Global X 21Shares Ethereum ETF (EETH)	48.5%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	54.8%
Global X Physical Palladium (ETPMPD)	6.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	39.5%	Global X FANG+ ETF (FANG)	50.3%
Global X Hydrogen ETF (HGEN)	4.4%	Global X Physical Silver (ETPMAG)	37.4%	Global X Fintech & Blockchain ETF (FTEC)	50.2%
Global X Gold Bullion ETF (GXLD)	4.3%	Global X Physical Gold (GOLD)	36.8%	Global X US 100 ETF (U100)	36.9%
Global X Physical Gold (GOLD)	4.2%	Global X US 100 ETF (U100)	36.2%	Global X Physical Silver (ETPMAG)	35.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	4.2%	Global X Fintech & Blockchain ETF (FTEC)	32.8%	Global X Semiconductor ETF (SEMI)	34.4%
Global X S&P Biotech ETF (CURE)	4.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	30.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	33.4%
Global X Physical Precious Metals Basket (ETPMPM)	3.8%	Global X Physical Precious Metals Basket (ETPMPM)	28.0%	Global X S&P Biotech ETF (CURE)	32.6%
Global X US Infrastructure Development ETF (PAVE)	3.0%	Global X Semiconductor ETF (SEMI)	26.9%	Global X Physical Gold (GOLD)	31.3%
Global X Copper Miners ETF (WIRE)	2.9%	Global X Uranium ETF (ATOM)	25.1%	Global X Cybersecurity ETF (BUGG)	30.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.6%	Global X Morningstar Global Technology ETF (TECH)	22.2%	Global X Morningstar Global Technology ETF (TECH)	27.8%
Global X Fintech & Blockchain ETF (FTEC)	2.5%	Global X S&P 500 Covered Call ETF (UYLD)	20.9%	Global X Physical Precious Metals Basket (ETPMPM)	26.4%
Global X Morningstar Global Technology ETF (TECH)	2.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	20.7%	Global X Copper Miners ETF (WIRE)	25.3%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.3%	Global X Cybersecurity ETF (BUGG)	20.1%	Global X Uranium ETF (ATOM)	21.8%
Global X Cybersecurity ETF (BUGG)	2.2%	Global X Copper Miners ETF (WIRE)	18.1%	Global X Australia ex Financials & Resources ETF (OZXX)	20.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.2%	Global X S&P Biotech ETF (CURE)	12.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	18.8%
Global X Artificial Intelligence ETF (GXAI)	2.0%	Global X India Nifty 50 ETF (NDIA)	12.8%	Global X S&P 500 Covered Call ETF (UYLD)	18.2%
Global X FANG+ ETF (FANG)	1.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.6%	Global X India Nifty 50 ETF (NDIA)	17.0%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.7%	Global X Australia ex Financials & Resources ETF (OZXX)	12.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	9.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	15.4%
Global X Physical Platinum (ETPMPPT)	1.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.3%
Global X S&P World ex Australia GARP ETF (GARP)	1.5%	Global X EURO STOXX 50 ETF (ESTX)	7.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	10.5%
Global X Physical Silver (ETPMAG)	1.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.0%	Global X Green Metal Miners ETF (GMTL)	9.6%
Global X Green Metal Miners ETF (GMTL)	1.3%	Global X Green Metal Miners ETF (GMTL)	5.7%	Global X EURO STOXX 50 ETF (ESTX)	8.3%
Global X US 100 ETF (U100)	1.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.9%
Global X India Nifty 50 ETF (NDIA)	1.2%	Global X Battery Tech & Lithium ETF (ACDC)	2.1%	Global X Battery Tech & Lithium ETF (ACDC)	4.3%
Global X Battery Tech & Lithium ETF (ACDC)	1.1%	Global X Physical Platinum (ETPMPPT)	0.3%	Global X Physical Platinum (ETPMPPT)	3.7%
Global X Australia ex Financials & Resources ETF (OZXX)	0.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.3%
Global X Semiconductor ETF (SEMI)	0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	2.8%
Global X Defence Tech ETF (DTEC)	0.5%	Global X Physical Palladium (ETPMPD)	-4.5%	Global X Physical Palladium (ETPMPD)	-4.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X Hydrogen ETF (HGEN)	-11.6%	Global X Hydrogen ETF (HGEN)	-7.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	N/A	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	N/A
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	0.2%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Australian Bank Credit ETF (BANK)	-0.1%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-1.7%	Global X S&P World ex Australia GARP ETF (GARP)	N/A	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	N/A	Global X Defence Tech ETF (DTEC)	N/A	Global X Defence Tech ETF (DTEC)	N/A

<sup>1</sup> Source: Bloomberg. Data as at 22 November 2024

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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