

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 15 November 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Bitcoin ETF (VBTC)	20.8%
Monochrome Bitcoin ETF (IBTC)	19.2%
DigitalX Bitcoin ETF (BTXX)	18.4%
Global X 21Shares Bitcoin ETF (EBTC)	18.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	8.3%
Monochrome Ethereum ETF (IETH)	8.2%
Betashares Crypto Innovators ETF (CRYP)	7.8%
Global X Hydrogen ETF (HGEN)	6.9%
WCM Quality Global Growth Fund (Quoted Managed Fund) (WCMQ) ³	5.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	5.4%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-4.9%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-5.0%
Global X Semiconductor ETF (SEMI)	-5.2%
Global X Copper Miners ETF (WIRE)	-5.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-6.2%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-6.3%
VanEck Gold Miners ETF (GDX)	-7.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-7.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-8.1%
Global X S&P Biotech ETF (CURE)	-9.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	119.0%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	65.3%
Betashares Crypto Innovators ETF (CRYP)	64.4%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	48.2%
Global X FANG+ ETF (FANG)	46.9%
VanEck Video Gaming and eSports ETF (ESPO)	46.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	46.3%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG) ³	43.7%
Betashares S&P/ASX Australian Technology ETF (ATEC)	42.5%
Montgomery Global Equities Fund (MF) (MOGL)	40.9%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-13.4%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-13.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	-14.4%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-14.4%
Global X Hydrogen ETF (HGEN)	-15.3%
Betashares Australian Equities Strong Bear (BBOZ)	-16.1%
VanEck Global Clean Energy ETF (CLNE)	-24.9%
Betashares Solar ETF (TANN)	-30.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	142.9%
Betashares Crypto Innovators ETF (CRYP)	139.2%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	71.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	64.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	56.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	54.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	52.1%
Betashares Future of Payments ETF (IPAY)	51.7%
VanEck Australian Banks ETF (MVB)	50.0%
Global X FANG+ ETF (FANG)	49.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	-8.5%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-8.8%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-10.7%
Betashares Australian Equities Bear (BEAR)	-11.5%
Global X Hydrogen ETF (HGEN)	-13.5%
VanEck Global Clean Energy ETF (CLNE)	-17.3%
Betashares Solar ETF (TANN)	-24.0%
Betashares Australian Equities Strong Bear (BBOZ)	-28.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-43.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	145.3
iShares MSCI Emerging Markets ETF (IEM)	71.8
VanEck MSCI International Small Companies Quality ETF (QSML)	65.6
iShares S&P 500 AUD Hedged (IHVV)	49.9
Betashares S&P 500 Equal Weight ETF (QUS)	30.0
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	29.6
VanEck Bitcoin ETF (VBTC)	23.8
iShares CORE Composite Bond ETF (IAF)	22.9
Betashares NASDAQ 100 (NDQ)	19.1
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	16.5
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(13.4)
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	(13.6)
iShares S&P/ASX 200 ETF (IOZ)	(17.4)
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	(22.1)
Betashares Australian High Interest Cash ETF (AAA)	(29.1)
iShares China Large-Cap ETF (IZZ)	(30.2)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(30.7)
iShares Europe ETF (IEU)	(48.6)
SPDR S&P/ASX 200 Fund (STW)	(52.1)
Global X Physical Gold (GOLD)	(93.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Lazard Global Listed Infrastructure Active ETF (GIFL)	1,833.5
Vanguard MSCI Index International Shares (VGS)*	1,755.4
Betashares Australia 200 ETF (A200)	1,743.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,436.0
iShares Core S&P 500 (IVV)	1,393.1
Vanguard Australian Shares Index ETF (VAS)*	1,392.9
Magellan Global Fund (Open Class) (MGOE)	1,016.3
iShares S&P/ASX 200 ETF (IOZ)	957.1
Betashares Global Shares ETF (BGBL)	829.7
VanEck Australian Subordinated Debt ETF (SUBD)	794.6
Franklin Australian Absolute Return Bond Fund (Managed Fund) (FRAR)	(78.7)
VanEck Australian Property ETF (MVA)	(83.3)
SPDR S&P/ASX 50 Fund (SFY)	(91.1)
SPDR S&P Global Dividend Fund (WDIV)	(106.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(128.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.7)
Betashares Australian Sustainability Leaders ETF (FAIR)	(177.4)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(209.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(301.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(302.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,906.9
Lazard Global Listed Infrastructure Active ETF (GIFL)	1,833.5
Vanguard Australian Shares Index ETF (VAS)*	1,820.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,684.0
Vanguard MSCI Index International Shares (VGS)*	1,568.0
iShares Core S&P 500 (IVV)	1,547.8
Betashares Global Shares ETF (BGBL)	1,180.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	1,044.2
iShares S&P/ASX 200 ETF (IOZ)	941.5
Betashares Global Shares ETF - Currency Hedged (HGBL)	890.7
SPDR S&P/ASX 50 Fund (SFY)	(94.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(109.3)
SPDR S&P Global Dividend Fund (WDIV)	(110.7)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(124.5)
Betashares Geared Australian Equity Fund (GEAR)	(125.1)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF)*	(141.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(154.1)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(212.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(322.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(387.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	42.4
iShares Core S&P 500 (IVV)	36.0
SPDR S&P/ASX 200 Fund (STW)	35.5
Global X Physical Gold (GOLD)	34.1
Vanguard MSCI Index International Shares (VGS)*	28.5
iShares MSCI Emerging Markets ETF (IEM)	19.8
Betashares Australia 200 ETF (A200)	17.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	17.6
iShares S&P/ASX 200 ETF (IOZ)	17.6
Betashares Australian High Interest Cash ETF (AAA)	17.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	33.6
Betashares Australian High Interest Cash ETF (AAA)	26.3
iShares S&P/ASX 200 ETF (IOZ)	19.1
Betashares Australia 200 ETF (A200)	18.7
iShares Core S&P 500 (IVV)	17.9
Vanguard MSCI Index International Shares (VGS)*	17.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.3
Betashares NASDAQ 100 (NDQ)	14.2
Betashares Australian Equities Strong Bear (BBOZ)	10.7
SPDR S&P/ASX 200 Fund (STW)	10.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	33.8
Betashares Australian High Interest Cash ETF (AAA)	27.8
iShares S&P/ASX 200 ETF (IOZ)	19.1
Betashares Australia 200 ETF (A200)	18.2
Vanguard MSCI Index International Shares (VGS)*	18.1
iShares Core S&P 500 (IVV)	17.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	14.1
Betashares NASDAQ 100 (NDQ)	13.6
Betashares Australian Equities Strong Bear (BBOZ)	10.8
SPDR S&P/ASX 200 Fund (STW)	10.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	18.1%	Global X 21Shares Bitcoin ETF (EBTC)	119.0%	Global X 21Shares Bitcoin ETF (EBTC)	142.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	8.3%	Global X FANG+ ETF (FANG)	46.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	52.1%
Global X Hydrogen ETF (HGEN)	6.9%	Global X 21Shares Ethereum ETF (EETH)	36.0%	Global X FANG+ ETF (FANG)	49.8%
Global X 21Shares Ethereum ETF (EETH)	5.0%	Global X Physical Silver (ETPMAG)	35.5%	Global X 21Shares Ethereum ETF (EETH)	49.6%
Global X Morningstar Global Technology ETF (TECH)	2.5%	Global X US 100 ETF (U100)	34.5%	Global X Fintech & Blockchain ETF (FTEC)	47.7%
Global X S&P 500 Covered Call ETF (UYLD)	1.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	33.9%	Global X US 100 ETF (U100)	36.6%
Global X Cybersecurity ETF (BUGG)	1.2%	Global X Physical Gold (GOLD)	31.2%	Global X Semiconductor ETF (SEMI)	34.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%	Global X Fintech & Blockchain ETF (FTEC)	29.6%	Global X Physical Gold (GOLD)	32.1%
Global X Fintech & Blockchain ETF (FTEC)	1.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	27.3%	Global X Physical Silver (ETPMAG)	31.7%
Global X Australia ex Financials & Resources ETF (OZXX)	0.6%	Global X Semiconductor ETF (SEMI)	26.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	31.0%
Global X S&P World ex Australia GARP ETF (GARP)	0.5%	Global X Physical Precious Metals Basket (ETPMPM)	23.3%	Global X S&P Biotech ETF (CURE)	30.1%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X S&P 500 Covered Call ETF (UYLD)	20.6%	Global X Cybersecurity ETF (BUGG)	29.1%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	20.1%	Global X Morningstar Global Technology ETF (TECH)	25.8%
Global X India Nifty 50 ETF (NDIA)	0.1%	Global X Morningstar Global Technology ETF (TECH)	19.3%	Global X Physical Precious Metals Basket (ETPMPM)	24.6%
Global X EURO STOXX 50 ETF (ESTX)	0.0%	Global X Cybersecurity ETF (BUGG)	17.5%	Global X Copper Miners ETF (WIRE)	22.6%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.1%	Global X Copper Miners ETF (WIRE)	14.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	18.9%
Global X FANG+ ETF (FANG)	-0.1%	Global X Uranium ETF (ATOM)	14.7%	Global X Australia ex Financials & Resources ETF (OZXX)	18.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.1%	Global X S&P 500 Covered Call ETF (UYLD)	18.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X Australia ex Financials & Resources ETF (OZXX)	11.6%	Global X India Nifty 50 ETF (NDIA)	15.8%
Global X Battery Tech & Lithium ETF (ACDC)	-0.5%	Global X India Nifty 50 ETF (NDIA)	11.6%	Global X Uranium ETF (ATOM)	15.0%
Global X US 100 ETF (U100)	-0.6%	Global X EURO STOXX 50 ETF (ESTX)	8.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	15.0%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.6%	Global X S&P Biotech ETF (CURE)	8.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.1%
Global X Physical Silver (ETPMAG)	-0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	8.1%	Global X EURO STOXX 50 ETF (ESTX)	11.0%
Global X Artificial Intelligence ETF (GXAI)	-0.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	10.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	10.6%
Global X US Infrastructure Development ETF (PAVE)	-0.8%	Global X Green Metal Miners ETF (GMTL)	4.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.6%
Global X Uranium ETF (ATOM)	-1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	2.6%	Global X Green Metal Miners ETF (GMTL)	5.8%
Global X Defence Tech ETF (DTEC)	-1.4%	Global X Battery Tech & Lithium ETF (ACDC)	1.1%	Global X Physical Platinum (ETPMPPT)	5.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	4.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Battery Tech & Lithium ETF (ACDC)	1.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.2%	Global X Physical Platinum (ETPMPPT)	-1.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	0.2%
Global X Physical Precious Metals Basket (ETPMPM)	-2.2%	Global X Physical Palladium (ETPMPD)	-10.6%	Global X Physical Palladium (ETPMPD)	-6.4%
Global X Physical Platinum (ETPMPPT)	-2.3%	Global X Hydrogen ETF (HGEN)	-15.3%	Global X Hydrogen ETF (HGEN)	-13.5%
Global X Gold Bullion ETF (GXLD)	-2.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-43.9%
Global X Physical Gold (GOLD)	-2.4%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Green Metal Miners ETF (GMTL)	-3.1%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Physical Palladium (ETPMPD)	-4.1%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Semiconductor ETF (SEMI)	-5.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Copper Miners ETF (WIRE)	-6.0%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-8.1%	Global X S&P World ex Australia GARP ETF (GARP)	N/A	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X S&P Biotech ETF (CURE)	-9.8%	Global X Defence Tech ETF (DTEC)	N/A	Global X Defence Tech ETF (DTEC)	N/A

¹ Source: Bloomberg. Data as at 15 November 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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