

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 1 November 2024

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|--|-------|
| VanEck Bitcoin ETF (VBTC) | 4.1% |
| Global X Ultra Short Nasdaq 100 Complex ETF (SNAS) | 3.9% |
| DigitalX Bitcoin ETF (BTXX) | 3.8% |
| Monochrome Bitcoin ETF (IBTC) | 3.7% |
| Betashares Cloud Computing ETF (CLDD) | 3.6% |
| Betashares Gaming and eSports ETF (GAME) | 3.2% |
| Betashares US Equities Strong Bear HF - Hedged (BBUS) | 3.2% |
| Global X S&P Biotech ETF (CURE) | 3.1% |
| Betashares Australian Equities Strong Bear (BBOZ) | 3.0% |
| Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD) | 2.9% |
| Hejaz Property Fund (Managed Fund) (HJZP) | -3.1% |
| Betashares Crude Oil Index ETF - Ccy Hedged (OOD) | -3.2% |
| VanEck Gold Miners ETF (GDX) | -3.3% |
| Betashares Geared US Equity Fund - Ccy Hedged (GGUS) | -3.3% |
| Betashares Crypto Innovators ETF (CRYP) | -3.4% |
| Nanuk New World Fund (Currency Hedged) Active ETF (NNWH) ² | -3.4% |
| Global X Physical Palladium (ETPMPD) | -3.4% |
| Global X Ultra Long Nasdaq 100 Complex ETF (LNAS) | -4.0% |
| Betashares Global Gold Miners ETF (Hedged) (MNRS) | -4.6% |
| Betashares Global Uranium ETF (URNM) | -4.7% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|--|--------|
| Global X 21Shares Bitcoin ETF (EBTC) | 68.6% |
| Munro Climate Change Leaders Fund Managed Fund (MCCL) | 58.5% |
| Global X Physical Silver (ETPMAG) | 42.3% |
| Global X FANG+ ETF (FANG) | 39.4% |
| Betashares Geared US Equity Fund - Ccy Hedged (GGUS) | 38.5% |
| Perth Mint Gold (PMGOLD) ³ | 38.1% |
| Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) | 38.0% |
| iShares China Large-Cap ETF (IZZ) | 37.9% |
| iShares Physical Gold ETF (GLDN) | 37.7% |
| Global X Physical Gold (GOLD) | 37.5% |
| SPDR S&P/ASX 200 Resources Fund (OZR) | -8.9% |
| Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB) | -9.5% |
| Betashares Strong Australian Dollar Hedge Fund (AUDS) | -10.1% |
| Betashares Australian Equities Strong Bear (BBOZ) | -11.6% |
| Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD) | -11.9% |
| VanEck Global Clean Energy ETF (CLNE) | -20.3% |
| Global X Hydrogen ETF (HGEN) | -21.8% |
| Betashares Solar ETF (TANN) | -24.2% |
| Global X Ultra Short Nasdaq 100 Complex ETF (SNAS) | -32.4% |
| Betashares US Equities Strong Bear HF - Hedged (BBUS) | -32.7% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|---|--------|
| Global X 21Shares Bitcoin ETF (EBTC) | 93.5% |
| Betashares Crypto Innovators ETF (CRYP) | 89.8% |
| Betashares Geared US Equity Fund - Ccy Hedged (GGUS) | 81.1% |
| Munro Climate Change Leaders Fund Managed Fund (MCCL) | 73.9% |
| Global X Ultra Long Nasdaq 100 Complex ETF (LNAS) | 73.9% |
| Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) | 53.6% |
| Global X FANG+ ETF (FANG) | 52.6% |
| Betashares S&P/ASX Australian Technology ETF (ATEC) | 51.8% |
| Betashares Future of Payments ETF (IPAY) | 51.4% |
| Global X Semiconductor ETF (SEMI) | 49.5% |
| Global X Physical Palladium (ETPMPD) | -4.1% |
| Betashares Crude Oil Index ETF - Ccy Hedged (OOD) | -4.7% |
| VanEck Global Clean Energy ETF (CLNE) | -7.3% |
| VanEck Global Carbon Credits ETF (Synthetic) (XCO2) | -9.6% |
| Betashares Solar ETF (TANN) | -10.0% |
| Betashares Australian Equities Strong Bear (BEAR) | -13.4% |
| Global X Hydrogen ETF (HGEN) | -14.1% |
| Betashares Australian Equities Strong Bear (BBOZ) | -31.5% |
| Betashares US Equities Strong Bear HF - Hedged (BBUS) | -48.9% |
| Global X Ultra Short Nasdaq 100 Complex ETF (SNAS) | -50.7% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|---|--------|
| iShares CORE Composite Bond ETF (IAF) | 63.5 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 56.0 |
| iShares Core S&P 500 (IVV) | 38.8 |
| iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR) | 35.6 |
| Betashares Australian High Interest Cash ETF (AAA) | 34.7 |
| Betashares S&P 500 Equal Weight ETF (QUS) | 27.4 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 21.2 |
| VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL) | 16.9 |
| VanEck MSCI International Small Companies Quality ETF (QSML) | 12.1 |
| Betashares Australian Cash Plus Fund (Managed Fund) (MMKT) | 12.0 |
| iShares Enhanced Cash ETF (ISEC) | (4.5) |
| AB Managed Volatility Equities Fund (Managed Fund) (AMVE) | (4.7) |
| Betashares Global Cybersecurity ETF (HACK) | (5.1) |
| Global X Battery Tech & Lithium ETF (ACDC) | (5.1) |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (7.3) |
| Betashares Australian Equities Strong Bear (BBOZ) | (7.8) |
| SPDR S&P World Ex Aust Carbon Control Fund (WXOZ) | (9.6) |
| Global X Physical Gold (GOLD) | (14.2) |
| Betashares Australia 200 ETF (A200) | (24.5) |
| iShares Core Cash ETF (BILL) | (32.2) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|---|---------|
| Lazard Global Listed Infrastructure Active ETF (GIFL) | 1,823.9 |
| Betashares Australia 200 ETF (A200) | 1,698.3 |
| Vanguard MSCI Index International Shares (VGS)* | 1,578.4 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 1,420.1 |
| JPMorgan Global Equity Premium Income (Hedged) Complex ETF (JHGA) | 1,292.2 |
| Magellan Global Fund (Open Class) (MGOC) | 1,195.1 |
| iShares Core S&P 500 (IVV) | 1,173.7 |
| Vanguard Australian Shares Index ETF (VAS)* | 978.5 |
| iShares S&P/ASX 200 ETF (IOZ) | 939.7 |
| Betashares Global Shares ETF (BGBL) | 848.3 |
| iShares Core Cash ETF (BILL) | (81.0) |
| Betashares Geared Australian Equity Fund (GEAR) | (82.7) |
| SPDR S&P/ASX 50 Fund (SFY) | (91.1) |
| SPDR S&P Global Dividend Fund (WDIV) | (106.3) |
| Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) | (129.6) |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | (133.9) |
| Betashares Australian Sustainability Leaders ETF (FAIR) | (177.4) |
| iShares Edge MSCI World Minimum Volatility ETF (WVOL) | (206.5) |
| AB Managed Volatility Equities Fund (Managed Fund) (AMVE) | (285.0) |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (289.2) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|---------|
| Betashares Australia 200 ETF (A200) | 1,896.4 |
| Lazard Global Listed Infrastructure Active ETF (GIFL) | 1,823.9 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 1,693.9 |
| Vanguard Australian Shares Index ETF (VAS)* | 1,406.1 |
| Vanguard MSCI Index International Shares (VGS)* | 1,390.9 |
| iShares Core S&P 500 (IVV) | 1,324.4 |
| JPMorgan Global Equity Premium Income (Hedged) Complex ETF (JHGA) | 1,292.2 |
| Betashares Global Shares ETF (BGBL) | 1,204.9 |
| iShares S&P/ASX 200 ETF (IOZ) | 917.8 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 880.7 |
| SPDR S&P/ASX 50 Fund (SFY) | (94.5) |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | (105.7) |
| SPDR S&P Global Dividend Fund (WDIV) | (110.7) |
| Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) | (123.5) |
| Betashares Geared Australian Equity Fund (GEAR) | (139.9) |
| Vanguard International Fixed Interest Index (Hedged) ETF (VIF)* | (144.9) |
| Betashares Australian Sustainability Leaders ETF (FAIR) | (147.3) |
| iShares Edge MSCI World Minimum Volatility ETF (WVOL) | (209.4) |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (315.1) |
| AB Managed Volatility Equities Fund (Managed Fund) (AMVE) | (401.1) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS)* | 40.6 |
| Betashares Australian High Interest Cash ETF (AAA) | 27.2 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 25.5 |
| Betashares Australia 200 ETF (A200) | 24.6 |
| iShares Core S&P 500 (IVV) | 20.1 |
| Vanguard MSCI Index International Shares (VGS)* | 19.7 |
| Betashares NASDAQ 100 (NDQ) | 19.0 |
| iShares S&P/ASX 200 ETF (IOZ) | 15.8 |
| iShares CORE Composite Bond ETF (IAF) | 14.5 |
| Betashares Global Shares ETF (BGBL) | 12.3 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS)* | 33.3 |
| Betashares Australian High Interest Cash ETF (AAA) | 26.6 |
| iShares S&P/ASX 200 ETF (IOZ) | 19.1 |
| Betashares Australia 200 ETF (A200) | 18.9 |
| Vanguard MSCI Index International Shares (VGS)* | 17.2 |
| iShares Core S&P 500 (IVV) | 17.2 |
| Betashares NASDAQ 100 (NDQ) | 14.1 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 14.0 |
| Betashares Australian Equities Strong Bear (BBOZ) | 10.7 |
| SPDR S&P/ASX 200 Fund (STW) | 10.1 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS)* | 33.1 |
| Betashares Australian High Interest Cash ETF (AAA) | 28.3 |
| iShares S&P/ASX 200 ETF (IOZ) | 19.0 |
| Betashares Australia 200 ETF (A200) | 18.2 |
| Vanguard MSCI Index International Shares (VGS)* | 17.5 |
| iShares Core S&P 500 (IVV) | 16.5 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 13.7 |
| Betashares NASDAQ 100 (NDQ) | 13.4 |
| Betashares Australian Equities Strong Bear (BBOZ) | 10.7 |
| SPDR S&P/ASX 200 Fund (STW) | 10.2 |

Weekly Market Monitor



GLOBAL X ETFs MONITOR

| 1 Week Total Return (%) ¹ | | YTD Total Return (%) ¹ | | 12 Month Total Return (%) ¹ | |
|---|-------|---|--------|---|--------|
| Global X Ultra Short Nasdaq 100 Complex ETF (SNAS) | 3.9% | Global X 21Shares Bitcoin ETF (EBTC) | 68.6% | Global X 21Shares Bitcoin ETF (EBTC) | 93.5% |
| Global X S&P Biotech ETF (CURE) | 3.1% | Global X Physical Silver (ETPMAG) | 42.3% | Global X Ultra Long Nasdaq 100 Complex ETF (LNAS) | 73.9% |
| Global X 21Shares Bitcoin ETF (EBTC) | 2.5% | Global X FANG+ ETF (FANG) | 39.4% | Global X FANG+ ETF (FANG) | 52.6% |
| Global X ROBO Global Robotics & Automation ETF (ROBO) | 1.6% | Global X Physical Gold (GOLD) | 37.5% | Global X Semiconductor ETF (SEMI) | 49.5% |
| Global X Gold Bullion ETF (GXLD) | 1.4% | Global X Physical Precious Metals Basket (ETPMPM) | 30.8% | Global X Fintech & Blockchain ETF (FTEC) | 45.8% |
| Global X Physical Gold (GOLD) | 1.3% | Global X Ultra Long Nasdaq 100 Complex ETF (LNAS) | 29.3% | Global X S&P Biotech ETF (CURE) | 41.4% |
| Global X India Nifty 50 ETF (NDIA) | 1.3% | Global X US 100 ETF (U100) | 28.6% | Global X Physical Silver (ETPMAG) | 39.1% |
| Global X US Infrastructure Development ETF (PAVE) | 1.0% | Global X Semiconductor ETF (SEMI) | 26.8% | Global X US 100 ETF (U100) | 37.4% |
| Global X Green Metal Miners ETF (GMTL) | 0.9% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 24.1% | Global X 21Shares Ethereum ETF (EETH) | 33.4% |
| Global X Hydrogen ETF (HGEN) | 0.5% | Global X Copper Miners ETF (WIRE) | 21.4% | Global X Physical Gold (GOLD) | 33.0% |
| Global X Nasdaq 100 Covered Call ETF (QYLD) | 0.4% | Global X Nasdaq 100 Covered Call ETF (QYLD) | 17.8% | Global X Copper Miners ETF (WIRE) | 32.4% |
| Global X Physical Precious Metals Basket (ETPMPM) | 0.3% | Global X Fintech & Blockchain ETF (FTEC) | 17.2% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 29.3% |
| Global X Battery Tech & Lithium ETF (ACDC) | 0.3% | Global X S&P 500 Covered Call ETF (UYLD) | 15.9% | Global X Cybersecurity ETF (BUGG) | 27.5% |
| Global X Morningstar Global Technology ETF (TECH) | 0.3% | Global X S&P Biotech ETF (CURE) | 15.0% | Global X Morningstar Global Technology ETF (TECH) | 27.0% |
| Global X Fintech & Blockchain ETF (FTEC) | 0.2% | Global X Uranium ETF (ATOM) | 14.5% | Global X Physical Precious Metals Basket (ETPMPM) | 26.3% |
| Global X S&P 500 Covered Call ETF (UYLD) | 0.2% | Global X India Nifty 50 ETF (NDIA) | 12.7% | Global X EURO STOXX 50 ETF (ESTX) | 21.0% |
| Global X FANG+ ETF (FANG) | 0.2% | Global X EURO STOXX 50 ETF (ESTX) | 12.0% | Global X Australia ex Financials & Resources ETF (OZXX) | 19.9% |
| Global X Australian Bank Credit ETF (BANK) | 0.0% | Global X Morningstar Global Technology ETF (TECH) | 11.1% | Global X India Nifty 50 ETF (NDIA) | 18.1% |
| Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 0.0% | Global X S&P/ASX 200 Covered Call ETF (AYLD) | 10.5% | Global X S&P/ASX 200 Covered Call ETF (AYLD) | 17.2% |
| Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | -0.1% | Global X 21Shares Ethereum ETF (EETH) | 10.3% | Global X ROBO Global Robotics & Automation ETF (ROBO) | 17.0% |
| Global X Physical Silver (ETPMAG) | -0.2% | Global X Bloomberg Commodity Complex ETF (BCOM) | 8.3% | Global X Uranium ETF (ATOM) | 15.9% |
| Global X US 100 ETF (U100) | -0.2% | Global X Cybersecurity ETF (BUGG) | 8.1% | Global X Nasdaq 100 Covered Call ETF (QYLD) | 15.5% |
| Global X EURO STOXX 50 ETF (ESTX) | -0.2% | Global X Australia ex Financials & Resources ETF (OZXX) | 7.8% | Global X S&P/ASX 200 High Dividend ETF (ZYAU) | 14.9% |
| Global X S&P/ASX 200 Covered Call ETF (AYLD) | -0.3% | Global X S&P/ASX 200 High Dividend ETF (ZYAU) | 6.0% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 13.1% |
| Global X Artificial Intelligence ETF (GXAI) | -0.4% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 5.3% | Global X S&P 500 Covered Call ETF (UYLD) | 12.3% |
| Global X Physical Platinum (ETPMPM) | -0.6% | Global X Green Metal Miners ETF (GMTL) | 4.0% | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | 10.6% |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | -0.6% | Global X Physical Palladium (ETPMPD) | 3.9% | Global X Green Metal Miners ETF (GMTL) | 8.6% |
| Global X S&P/ASX 200 High Dividend ETF (ZYAU) | -0.7% | Global X Physical Platinum (ETPMPM) | 3.0% | Global X Battery Tech & Lithium ETF (ACDC) | 7.4% |
| Global X FANG+ (Currency Hedged) ETF (FHNG) | -0.8% | Global X Battery Tech & Lithium ETF (ACDC) | 1.3% | Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 5.6% |
| Global X 21Shares Ethereum ETF (EETH) | -0.9% | Global X ROBO Global Robotics & Automation ETF (ROBO) | 0.6% | Global X Physical Platinum (ETPMPM) | 3.9% |
| Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | -0.9% | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | -0.2% | Global X Bloomberg Commodity Complex ETF (BCOM) | -2.5% |
| Global X Bloomberg Commodity Complex ETF (BCOM) | -1.0% | Global X US Treasury Bond ETF (Currency Hedged) (USTB) | -0.3% | Global X Physical Palladium (ETPMPD) | -4.1% |
| Global X S&P World ex Australia GARP ETF (GARP) | -1.0% | Global X Hydrogen ETF (HGEN) | -21.8% | Global X Hydrogen ETF (HGEN) | -14.1% |
| Global X Copper Miners ETF (WIRE) | -1.2% | Global X Ultra Short Nasdaq 100 Complex ETF (SNAS) | -32.4% | Global X Ultra Short Nasdaq 100 Complex ETF (SNAS) | -50.7% |
| Global X Cybersecurity ETF (BUGG) | -1.2% | Global X Artificial Intelligence ETF (GXAI) | N/A | Global X Artificial Intelligence ETF (GXAI) | N/A |
| Global X Australia ex Financials & Resources ETF (OZXX) | -1.5% | Global X Gold Bullion ETF (GXLD) | N/A | Global X Gold Bullion ETF (GXLD) | N/A |
| Global X Defence Tech ETF (DTEC) | -1.6% | Global X US Infrastructure Development ETF (PAVE) | N/A | Global X US Infrastructure Development ETF (PAVE) | N/A |
| Global X Uranium ETF (ATOM) | -1.9% | Global X FANG+ (Currency Hedged) ETF (FHNG) | N/A | Global X FANG+ (Currency Hedged) ETF (FHNG) | N/A |
| Global X Semiconductor ETF (SEMI) | -2.4% | Global X Australian Bank Credit ETF (BANK) | N/A | Global X Australian Bank Credit ETF (BANK) | N/A |
| Global X Physical Palladium (ETPMPD) | -3.4% | Global X S&P World ex Australia GARP ETF (GARP) | N/A | Global X S&P World ex Australia GARP ETF (GARP) | N/A |
| Global X Ultra Long Nasdaq 100 Complex ETF (LNAS) | -4.0% | Global X Defence Tech ETF (DTEC) | N/A | Global X Defence Tech ETF (DTEC) | N/A |

¹ Source: Bloomberg. Data as at 1 November 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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