

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 25 October 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Palladium (ETPPMD)	11.6%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	4.5%
VanEck China New Economy ETF (CNEW)	4.3%
Global X Physical Silver (ETPMAG)	4.2%
Betashares Strong US Dollar Hedge Fund (YANK)	3.7%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	3.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	3.6%
Global X Physical Precious Metals Basket (ETPPM)	3.4%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	3.1%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	2.9%
Global X 21Shares Ethereum ETF (EETH)	-2.8%
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	-2.9%
eInvest Future Impact Small Caps Fund (Managed Fund) (IMPQ) ³	-3.0%
VanEck Geared Australian Equal Weight Fund (Hedge Fund) (GMVW)	-3.0%
iShares MSCI Japan ETF (JJP)	-3.2%
Lanyon Investment Fund Active ETF (LNYN) ³	-3.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-3.5%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-3.6%
Global X Uranium ETF (ATOM)	-4.0%
Betashares Global Uranium ETF (URNM)	-4.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	64.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	59.6%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	43.3%
Global X Physical Silver (ETPMAG)	42.6%
iShares China Large-Cap ETF (ICZ)	40.4%
Global X FANG+ ETF (FANG)	39.2%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	38.1%
VanEck Gold Miners ETF (GDX)	37.8%
iShares China Large-Cap ETF (ICZ)	37.4%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	36.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-8.4%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-9.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-9.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-9.3%
Betashares Australian Equities Strong Bear (BBOZ)	-14.2%
VanEck Global Clean Energy ETF (CLNE)	-20.8%
Global X Hydrogen ETF (HGEN)	-22.1%
Betashares Solar ETF (TANN)	-25.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-34.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP)	95.3%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	92.7%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	88.5%
Global X 21Shares Bitcoin ETF (EBTC)	85.3%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	74.4%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	57.9%
Global X FANG+ ETF (FANG)	55.1%
Global X Semiconductor ETF (SEMI)	55.1%
Loftus Peak Global Disruption Fund (LPGD)	52.9%
Betashares Future of Payments ETF (IPAY)	49.8%
Betashares Strong US Dollar Hedge Fund (YANK)	-5.4%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.2%
VanEck Global Clean Energy ETF (CLNE)	-9.7%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-9.9%
Betashares Solar ETF (TANN)	-14.1%
Betashares Australian Equities Strong Bear (BEAR)	-14.3%
Global X Hydrogen ETF (HGEN)	-17.0%
Betashares Australian Equities Strong Bear (BBOZ)	-33.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-54.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-54.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	57.9
iShares Government Inflation ETF (ILB)	34.7
iShares Core S&P 500 (IVV)	33.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	31.4
Betashares NASDAQ 100 (NDQ)	18.1
iShares Core MSCI World All Cap ETF (IWLD)	15.9
iShares CORE Composite Bond ETF (IAF)	15.1
VanEck MSCI International Small Companies Quality ETF (QSML)	14.6
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	13.7
Betashares Geared Australian Equity Fund (GEAR)	13.3
Betashares U.S. Dollar ETF (USD)	(3.3)
Betashares Global Cybersecurity ETF (HACK)	(3.7)
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	(4.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(4.2)
iShares China Large-Cap ETF (ICZ)	(5.5)
Lazard Global Listed Infrastructure Active ETF (GIFL)	(7.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(9.3)
SPDR S&P/ASX 200 Fund (STW)	(13.0)
Betashares Australian High Interest Cash ETF (AAA)	(13.1)
Betashares Australian Equities Strong Bear (BBOZ)	(19.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,722.8
Vanguard MSCI Index International Shares (VGS) ⁴	1,578.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,364.1
JPMorgan Global Equity Premium Income (Hedged) Complex ETF (JHGA)	1,292.2
Magellan Global Fund (Open Class) (MGOC)	1,195.1
iShares Core S&P 500 (IVV)	1,135.0
Vanguard Australian Shares Index ETF (VAS) ⁴	978.5
iShares S&P/ASX 200 ETF (IOZ)	937.2
Betashares Global Shares ETF (BGBL)	840.8
VanEck Australian Subordinated Debt ETF (SUBD)	739.6
VanEck Australian Property ETF (MVA)	(75.0)
Betashares Geared Australian Equity Fund (GEAR)	(82.7)
SPDR S&P/ASX 50 Fund (SFY)	(91.1)
SPDR S&P Global Dividend Fund (WDIV)	(106.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(135.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(181.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(206.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(280.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(281.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,971.8
Vanguard Australian Shares Index ETF (VAS) ⁴	1,743.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,650.3
Vanguard MSCI Index International Shares (VGS) ⁴	1,474.1
iShares Core S&P 500 (IVV)	1,298.3
JPMorgan Global Equity Premium Income (Hedged) Complex ETF (JHGA)	1,292.2
Betashares Global Shares ETF (BGBL)	1,201.0
iShares S&P/ASX 200 ETF (IOZ)	931.8
Betashares Global Shares ETF - Currency Hedged (HGBL)	871.5
VanEck Australian Subordinated Debt ETF (SUBD)	868.4
SPDR S&P/ASX 50 Fund (SFY)	(97.5)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(107.1)
SPDR S&P Global Dividend Fund (WDIV)	(110.7)
Betashares Geared Australian Equity Fund (GEAR)	(116.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(123.0)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) ⁴	(123.8)
Betashares Australian Sustainability Leaders ETF (FAIR)	(148.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(209.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(311.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(397.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	38.3
Global X Physical Gold (GOLD)	21.5
Betashares Australia 200 ETF (A200)	20.5
Vanguard MSCI Index International Shares (VGS) ⁴	18.9
Betashares Australian High Interest Cash ETF (AAA)	16.4
iShares S&P/ASX 200 ETF (IOZ)	15.9
iShares Core S&P 500 (IVV)	15.9
SPDR S&P/ASX 200 Fund (STW)	11.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	10.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	9.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	33.2
Betashares Australian High Interest Cash ETF (AAA)	26.6
iShares S&P/ASX 200 ETF (IOZ)	19.2
Betashares Australia 200 ETF (A200)	18.7
Vanguard MSCI Index International Shares (VGS) ⁴	17.2
iShares Core S&P 500 (IVV)	17.1
Betashares NASDAQ 100 (NDQ)	14.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.7
Betashares Australian Equities Strong Bear (BBOZ)	10.6
SPDR S&P/ASX 200 Fund (STW)	10.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.9
Betashares Australian High Interest Cash ETF (AAA)	28.5
iShares S&P/ASX 200 ETF (IOZ)	19.0
Betashares Australia 200 ETF (A200)	18.0
Vanguard MSCI Index International Shares (VGS) ⁴	17.3
iShares Core S&P 500 (IVV)	16.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.4
Betashares NASDAQ 100 (NDQ)	13.2
Betashares Australian Equities Strong Bear (BBOZ)	10.8
SPDR S&P/ASX 200 Fund (STW)	10.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Palladium (ETPMPD)	11.6%	Global X 21Shares Bitcoin ETF (EBTC)	64.6%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	88.5%
Global X Physical Silver (ETPMAG)	4.2%	Global X Physical Silver (ETPMAG)	42.6%	Global X 21Shares Bitcoin ETF (EBTC)	85.3%
Global X Physical Precious Metals Basket (ETPMPM)	3.4%	Global X FANG+ ETF (FANG)	39.2%	Global X FANG+ ETF (FANG)	55.1%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.8%	Global X Physical Gold (GOLD)	35.6%	Global X Semiconductor ETF (SEMI)	55.1%
Global X Green Metal Miners ETF (GMTL)	2.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	34.7%	Global X Fintech & Blockchain ETF (FTEC)	46.0%
Global X Physical Platinum (ETPMPT)	1.9%	Global X Physical Precious Metals Basket (ETPMPM)	30.4%	Global X S&P Biotech ETF (CURE)	41.0%
Global X Physical Gold (GOLD)	1.7%	Global X Semiconductor ETF (SEMI)	30.0%	Global X US 100 ETF (U100)	40.0%
Global X Gold Bullion ETF (GXLD)	1.6%	Global X US 100 ETF (U100)	28.8%	Global X Physical Silver (ETPMAG)	38.0%
Global X S&P World ex Australia GARP ETF (GARP)	1.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	24.1%	Global X 21Shares Ethereum ETF (EETH)	32.9%
Global X Battery Tech & Lithium ETF (ACDC)	1.4%	Global X Copper Miners ETF (WIRE)	22.9%	Global X Physical Gold (GOLD)	30.9%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	17.4%	Global X Copper Miners ETF (WIRE)	30.3%
Global X Semiconductor ETF (SEMI)	0.9%	Global X Fintech & Blockchain ETF (FTEC)	16.9%	Global X Cybersecurity ETF (BUGG)	29.7%
Global X FANG+ ETF (FANG)	0.8%	Global X Uranium ETF (ATOM)	16.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	29.6%
Global X 21Shares Bitcoin ETF (EBTC)	0.8%	Global X S&P 500 Covered Call ETF (UYLD)	15.6%	Global X Morningstar Global Technology ETF (TECH)	26.6%
Global X US 100 ETF (U100)	0.7%	Global X EURO STOXX 50 ETF (ESTX)	12.3%	Global X Physical Precious Metals Basket (ETPMPM)	25.5%
Global X S&P 500 Covered Call ETF (UYLD)	0.5%	Global X S&P Biotech ETF (CURE)	11.5%	Global X Australia ex Financials & Resources ETF (OZXX)	21.1%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	0.2%	Global X 21Shares Ethereum ETF (EETH)	11.3%	Global X EURO STOXX 50 ETF (ESTX)	20.8%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X India Nifty 50 ETF (NDIA)	11.2%	Global X Uranium ETF (ATOM)	19.6%
Global X Artificial Intelligence ETF (GXAI)	0.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	17.5%
Global X EURO STOXX 50 ETF (ESTX)	-0.1%	Global X Morningstar Global Technology ETF (TECH)	10.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	16.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	9.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X Cybersecurity ETF (BUGG)	9.4%	Global X India Nifty 50 ETF (NDIA)	15.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-0.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	9.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.1%
Global X Copper Miners ETF (WIRE)	-0.2%	Global X Physical Palladium (ETPMPD)	7.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	13.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	13.1%
Global X Defence Tech ETF (DTEC)	-0.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.4%	Global X S&P 500 Covered Call ETF (UYLD)	12.9%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.8%	Global X Physical Platinum (ETPMPT)	3.7%	Global X Physical Platinum (ETPMPT)	8.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.8%	Global X Green Metal Miners ETF (GMTL)	3.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	7.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.9%	Global X Battery Tech & Lithium ETF (ACDC)	1.0%	Global X Battery Tech & Lithium ETF (ACDC)	4.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.8%	Global X Green Metal Miners ETF (GMTL)	4.1%
Global X Fintech & Blockchain ETF (FTEC)	-1.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X Physical Palladium (ETPMPD)	-1.7%
Global X Morningstar Global Technology ETF (TECH)	-1.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	-2.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.4%	Global X Hydrogen ETF (HGEN)	-22.1%	Global X Hydrogen ETF (HGEN)	-17.0%
Global X India Nifty 50 ETF (NDIA)	-1.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-54.9%
Global X Cybersecurity ETF (BUGG)	-1.5%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X S&P Biotech ETF (CURE)	-1.7%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-1.8%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X US Infrastructure Development ETF (PAVE)	-2.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Hydrogen ETF (HGEN)	-2.6%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A
Global X 21Shares Ethereum ETF (EETH)	-2.8%	Global X S&P World ex Australia GARP ETF (GARP)	N/A	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Uranium ETF (ATOM)	-4.0%	Global X Defence Tech ETF (DTEC)	N/A	Global X Defence Tech ETF (DTEC)	N/A

1 Source: Bloomberg. Data as at 25 October 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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