

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 11 October 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Physical Palladium (ETPMPD)	7.3%
Global X Cybersecurity ETF (BUGG)	6.2%
Betashares Global Cybersecurity ETF (HACK)	5.3%
Betashares Crypto Innovators ETF (CRYP)	4.7%
Global X Morningstar Global Technology ETF (TECH)	3.9%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	3.8%
Global X Semiconductor ETF (SEMI)	3.6%
Global X 21Shares Ethereum ETF (EETH)	3.6%
VanEck Geared Australian Equal Weight Fund (Hedge Fund) (GMVW)	3.5%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	3.4%
Betashares Global Government Bond 20+ Year ETF (GGOV)	-2.0%
Global X Copper Miners ETF (WIRE)	-2.2%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-2.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.7%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-3.3%
Betashares Solar ETF (TANN)	-3.9%
Platinum Asia Fund (QMHF) (PAXX) <sup>3</sup>	-4.3%
VanEck China New Economy ETF (CNEW)	-4.5%
iShares China Large-Cap ETF (IZZ)	-6.6%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Munro Climate Change Leaders Fund Managed Fund (MCCL)	57.6%
Global X 21Shares Bitcoin ETF (EBTC)	46.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	44.0%
iShares China Large-Cap ETF (IZZ)	40.4%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	37.4%
Global X FANG+ ETF (FANG)	36.8%
Betashares Online Retail and E-Commerce ETF (IBUY)	35.4%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	33.9%
VanEck Video Gaming and eSports ETF (ESPO)	33.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	33.7%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-7.5%
SPDR S&P/ASX 200 Resources Fund (OZR)	-7.8%
Global X Global Carbon ETF (Synthetic) (GCO2) <sup>3</sup>	-8.9%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-11.2%
Betashares Australian Equities Strong Bear (BBOZ)	-14.6%
Global X Hydrogen ETF (HGEN)	-19.3%
VanEck Global Clean Energy ETF (CLNE)	-19.4%
Betashares Solar ETF (TANN)	-24.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-35.2%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	114.5%
Betashares Crypto Innovators ETF (CRYP)	93.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	71.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	63.8%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	61.9%
Global X Semiconductor ETF (SEMI)	48.4%
Global X 21Shares Ethereum ETF (EETH)	45.7%
Loftus Peak Global Disruption Fund (LPGD)	44.7%
Global X FANG+ ETF (FANG)	44.5%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	43.9%
Betashares Australian Equities Bear (BEAR)	-11.3%
Global X Physical Palladium (ETPMPD)	-12.6%
Global X Global Carbon ETF (Synthetic) (GCO2) <sup>3</sup>	-14.1%
VanEck Global Clean Energy ETF (CLNE)	-14.8%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-17.6%
Global X Hydrogen ETF (HGEN)	-22.1%
Betashares Solar ETF (TANN)	-23.4%
Betashares Australian Equities Strong Bear (BBOZ)	-27.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-46.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-48.0%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
VanEck Australian Subordinated Debt ETF (SUBD)	35.6
Global X Physical Gold (GOLD)	27.8
iShares S&P/ASX 200 ETF (IOZ)	27.8
Betashares Australia 200 ETF (A200)	20.7
iShares Core S&P 500 (IVV)	18.5
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	17.8
iShares CORE Composite Bond ETF (IAF)	14.0
Betashares Active Australian Hybrids Fund (HBRD)	9.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	8.8
iShares S&P 500 AUD Hedged (IHVV)	8.6
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(4.6)
VanEck Australian Resources ETF (MVR)	(5.1)
Global X Battery Tech & Lithium ETF (ACDC)	(6.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(7.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(13.0)
Betashares NASDAQ 100 (NDQ)	(13.2)
SPDR S&P/ASX 200 Fund (STW)	(18.5)
SPDR S&P/ASX 200 Resources Fund (OZR)	(18.9)
Alphinity Global Equity Fund Managed Fund (XALG)	(20.1)
iShares China Large-Cap ETF (IZZ)	(28.6)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,635.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,578.4
JPMorgan Global Equity Premium Income (Hedged) Complex ETF (JHGA)	1,292.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,277.8
Magellan Global Fund (Open Class) (MGOC)	1,195.1
iShares Core S&P 500 (IVV)	1,057.8
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	978.5
iShares S&P/ASX 200 ETF (IOZ)	905.9
Betashares Global Shares ETF (BGBL)	819.7
VanEck Australian Subordinated Debt ETF (SUBD)	718.4
VanEck Australian Property ETF (MVA)	(81.9)
Betashares Geared Australian Equity Fund (GEAR)	(86.3)
SPDR S&P/ASX 50 Fund (SFY)	(90.4)
SPDR S&P Global Dividend Fund (WDIV)	(106.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(135.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(181.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(206.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(267.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(270.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,948.4
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,743.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,526.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,474.1
JPMorgan Global Equity Premium Income (Hedged) Complex ETF (JHGA)	1,292.2
iShares Core S&P 500 (IVV)	1,237.0
Betashares Global Shares ETF (BGBL)	1,183.8
iShares S&P/ASX 200 ETF (IOZ)	922.6
VanEck Australian Subordinated Debt ETF (SUBD)	874.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	859.6
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(92.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(108.1)
SPDR S&P Global Dividend Fund (WDIV)	(110.7)
Betashares Geared Australian Equity Fund (GEAR)	(113.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(115.4)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) <sup>4</sup>	(123.8)
Betashares Australian Sustainability Leaders ETF (FAIR)	(142.9)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(209.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(335.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(391.2)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	26.4
iShares S&P/ASX 200 ETF (IOZ)	18.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	18.2
Betashares Australian High Interest Cash ETF (AAA)	14.7
iShares China Large-Cap ETF (IZZ)	14.5
iShares Core S&P 500 (IVV)	13.1
Betashares Australia 200 ETF (A200)	12.8
Global X Physical Gold (GOLD)	11.7
Betashares NASDAQ 100 (NDQ)	11.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.3
Betashares Australian High Interest Cash ETF (AAA)	27.0
iShares S&P/ASX 200 ETF (IOZ)	19.2
Betashares Australia 200 ETF (A200)	18.7
iShares Core S&P 500 (IVV)	17.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	17.0
Betashares NASDAQ 100 (NDQ)	14.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.8
Betashares Australian Equities Strong Bear (BBOZ)	10.5
SPDR S&P/ASX 200 Fund (STW)	10.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.2
Betashares Australian High Interest Cash ETF (AAA)	28.8
iShares S&P/ASX 200 ETF (IOZ)	18.8
Betashares Australia 200 ETF (A200)	18.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	16.9
iShares Core S&P 500 (IVV)	16.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.2
Betashares NASDAQ 100 (NDQ)	13.1
Betashares Australian Equities Strong Bear (BBOZ)	10.7
SPDR S&P/ASX 200 Fund (STW)	10.2

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Physical Palladium (ETPMPD)	7.3%	Global X 21Shares Bitcoin ETF (EBTC)	46.5%	Global X 21Shares Bitcoin ETF (EBTC)	114.5%
Global X Cybersecurity ETF (BUGG)	6.2%	Global X FANG+ ETF (FANG)	36.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	61.9%
Global X Morningstar Global Technology ETF (TECH)	3.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	33.9%	Global X Semiconductor ETF (SEMI)	48.4%
Global X Semiconductor ETF (SEMI)	3.6%	Global X Physical Silver (ETPMAG)	32.1%	Global X 21Shares Ethereum ETF (EETH)	45.7%
Global X 21Shares Ethereum ETF (EETH)	3.6%	Global X Semiconductor ETF (SEMI)	31.7%	Global X FANG+ ETF (FANG)	44.5%
Global X FANG+ ETF (FANG)	3.0%	Global X Physical Gold (GOLD)	29.5%	Global X Physical Gold (GOLD)	34.1%
Global X US Infrastructure Development ETF (PAVE)	2.8%	Global X US 100 ETF (U100)	26.6%	Global X Physical Silver (ETPMAG)	33.8%
Global X US 100 ETF (U100)	2.7%	Global X Copper Miners ETF (WIRE)	24.4%	Global X Fintech & Blockchain ETF (FTEC)	33.7%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	2.6%	Global X Physical Precious Metals Basket (ETPMPM)	22.7%	Global X US 100 ETF (U100)	31.4%
Global X FANG+ (Currency Hedged) ETF (FHNG)	2.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	22.1%	Global X S&P Biotech ETF (CURE)	31.1%
Global X S&P Biotech ETF (CURE)	2.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	14.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	25.5%
Global X Artificial Intelligence ETF (GXAI)	1.8%	Global X Fintech & Blockchain ETF (FTEC)	14.3%	Global X Cybersecurity ETF (BUGG)	24.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.8%	Global X S&P 500 Covered Call ETF (UYLD)	14.2%	Global X Copper Miners ETF (WIRE)	24.7%
Global X 21Shares Bitcoin ETF (EBTC)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	13.1%	Global X Physical Precious Metals Basket (ETPMPM)	24.1%
Global X EURO STOXX 50 ETF (ESTX)	1.6%	Global X India Nifty 50 ETF (NDIA)	12.5%	Global X EURO STOXX 50 ETF (ESTX)	19.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.5%	Global X Australia ex Financials & Resources ETF (OZXX)	12.3%	Global X Australia ex Financials & Resources ETF (OZXX)	18.4%
Global X S&P 500 Covered Call ETF (UYLD)	1.4%	Global X Morningstar Global Technology ETF (TECH)	11.8%	Global X Morningstar Global Technology ETF (TECH)	17.8%
Global X Australia ex Financials & Resources ETF (OZXX)	1.1%	Global X Cybersecurity ETF (BUGG)	11.7%	Global X Uranium ETF (ATOM)	15.6%
Global X Battery Tech & Lithium ETF (ACDC)	1.0%	Global X S&P Biotech ETF (CURE)	11.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.9%
Global X Physical Precious Metals Basket (ETPMPM)	0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	10.6%	Global X India Nifty 50 ETF (NDIA)	14.4%
Global X Physical Gold (GOLD)	0.8%	Global X Uranium ETF (ATOM)	8.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.2%
Global X Gold Bullion ETF (GXLD)	0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	8.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	12.4%
Global X Fintech & Blockchain ETF (FTEC)	0.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	11.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	11.2%
Global X India Nifty 50 ETF (NDIA)	0.5%	Global X 21Shares Ethereum ETF (EETH)	4.8%	Global X S&P 500 Covered Call ETF (UYLD)	9.1%
Global X S&P World ex Australia GARP ETF (GARP)	0.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	8.3%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%	Global X Green Metal Miners ETF (GMTL)	1.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	6.3%
Global X Defence Tech ETF (DTEC)	0.4%	Global X Battery Tech & Lithium ETF (ACDC)	1.2%	Global X Physical Platinum (ETPMPM)	5.1%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.1%	Global X Bloomberg Commodity Complex ETF (BCOM)	-0.4%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.7%	Global X Battery Tech & Lithium ETF (ACDC)	-3.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.2%	Global X Physical Platinum (ETPMPM)	-2.1%	Global X Green Metal Miners ETF (GMTL)	-4.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X Physical Palladium (ETPMPD)	-3.4%	Global X Physical Palladium (ETPMPD)	-12.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Hydrogen ETF (HGEN)	-19.3%	Global X Hydrogen ETF (HGEN)	-22.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.6%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-48.0%
Global X Uranium ETF (ATOM)	-0.7%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Physical Platinum (ETPMPM)	-0.7%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Green Metal Miners ETF (GMTL)	-0.9%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Hydrogen ETF (HGEN)	-1.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Silver (ETPMAG)	-1.9%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Copper Miners ETF (WIRE)	-2.2%	Global X S&P World ex Australia GARP ETF (GARP)	N/A	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-2.7%	Global X Defence Tech ETF (DTEC)	N/A	Global X Defence Tech ETF (DTEC)	N/A

<sup>1</sup> Source: Bloomberg. Data as at 11 October 2024

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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