

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 20 September 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Monochrome Bitcoin ETF (IBTC)	8.2%
DigitalX Bitcoin ETF (BTXX)	7.1%
Global X 21Shares Bitcoin ETF (EBTC)	6.6%
Global X 21Shares Ethereum ETF (EETH)	6.3%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	4.8%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	4.4%
Global X Uranium ETF (ATOM)	4.2%
iShares China Large-Cap ETF (IZZ)	4.1%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	4.0%
Global X Copper Miners ETF (WIRE)	3.8%
iShares Global Healthcare ETF (IHX)	-2.1%
VanEck Global Clean Energy ETF (CLNE)	-2.1%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	-2.1%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-2.2%
iShares Global Consumer Staples ETF (IXI)	-2.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.7%
Betashares Australian Equities Strong Bear (BBOZ)	-3.1%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-3.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.1%
Betashares Strong US Dollar Hedge Fund (YANK)	-3.9%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Munro Climate Change Leaders Fund Managed Fund (MCCL)	51.1%
Global X 21Shares Bitcoin ETF (EBTC)	48.6%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	39.0%
VanEck Australian Banks ETF (MVB)	34.1%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	32.1%
Global X FANG+ ETF (FANG)	31.8%
Global X Physical Silver (ETPMAG)	31.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	31.7%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	31.4%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	31.3%
VanEck Australian Resources ETF (MVR)	-13.5%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-14.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-14.0%
Betashares Australian Equities Strong Bear (BBOZ)	-14.9%
VanEck Global Clean Energy ETF (CLNE)	-16.8%
VanEck China New Economy ETF (CNEW)	-18.3%
Global X Hydrogen ETF (HGEN)	-19.7%
Betashares Solar ETF (TANN)	-21.3%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-31.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	119.8%
Betashares Crypto Innovators ETF (CRYP)	64.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	61.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	59.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	54.5%
Global X 21Shares Ethereum ETF (EETH)	48.0%
Global X FANG+ ETF (FANG)	45.4%
Global X Semiconductor ETF (SEMI)	44.9%
VanEck Australian Banks ETF (MVB)	44.8%
Loftus Peak Global Disruption Fund (LPGD)	43.1%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-14.2%
VanEck Global Clean Energy ETF (CLNE)	-18.9%
Global X Green Metal Miners ETF (GMTL)	-20.3%
VanEck China New Economy ETF (CNEW)	-21.0%
Global X Physical Palladium (ETPPMD)	-21.4%
Betashares Solar ETF (TANN)	-25.8%
Betashares Australian Equities Strong Bear (BBOZ)	-26.0%
Global X Hydrogen ETF (HGEN)	-29.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-43.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-47.4%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Global X Physical Gold (GOLD)	84.3
Betashares Australia 200 ETF (A200)	45.5
Betashares Global Sustainability Leaders ETF (ETHI)	38.4
iShares Core S&P 500 (IVV)	34.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	30.5
Betashares Australian Equities Strong Bear (BBOZ)	18.4
iShares CORE Composite Bond ETF (IAF)	17.6
Macquarie Core Australian Equity Active ETF (MQAE)	17.4
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	15.9
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	13.5
Betashares Australian Ex-20 Portfolio Diversifier ETF (EX20)	(2.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(6.7)
Fidelity Goba Emerging Markets ETF (FEMX)	(6.8)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(7.2)
Betashares Australian High Interest Cash ETF (AAA)	(8.0)
iShares S&P/ASX 200 ETF (IOZ)	(10.0)
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	(10.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(11.0)
SPDR S&P/ASX 200 Fund (STW)	(14.8)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(19.1)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,544.6
Magellan Global Fund (Open Class) (MGOC)	1,373.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,148.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,074.4
iShares Core S&P 500 (IVV)	972.6
iShares S&P/ASX 200 ETF (IOZ)	818.2
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	788.4
Betashares Global Shares ETF (BGBL)	764.6
VanEck Australian Subordinated Debt ETF (SUBD)	646.6
Betashares NASDAQ 100 (NDQ)	615.1
VanEck Australian Property ETF (MVA)	(71.8)
Betashares FTSE 100 ETF (F100)	(75.0)
Betashares Geared Australian Equity Fund (GEAR)	(83.2)
SPDR S&P Global Dividend Fund (WDIV)	(106.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.5)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(135.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(181.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(247.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(254.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,955.3
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,729.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,431.8
iShares Core S&P 500 (IVV)	1,195.5
Betashares Global Shares ETF (BGBL)	1,134.1
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,084.2
iShares S&P/ASX 200 ETF (IOZ)	954.0
VanEck Australian Subordinated Debt ETF (SUBD)	862.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	832.5
Betashares NASDAQ 100 (NDQ)	744.1
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(96.5)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(108.2)
SPDR S&P/ASX 50 Fund (SFY)	(108.5)
SPDR S&P Global Dividend Fund (WDIV)	(110.7)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(114.4)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) <sup>4</sup>	(128.5)
Betashares Australian Sustainability Leaders ETF (FAIR)	(134.1)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(324.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(372.8)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	29.9
Global X Physical Gold (GOLD)	22.9
Betashares Australia 200 ETF (A200)	21.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	20.5
Betashares Australian High Interest Cash ETF (AAA)	19.1
iShares S&P/ASX 200 ETF (IOZ)	17.4
iShares Core S&P 500 (IVV)	13.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.3
Betashares Australian Equities Strong Bear (BBOZ)	11.8
Vanguard US Total Market Shares Index (VTS) <sup>4</sup>	11.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	31.8
Betashares Australian High Interest Cash ETF (AAA)	27.3
iShares S&P/ASX 200 ETF (IOZ)	18.8
Betashares Australia 200 ETF (A200)	18.8
iShares Core S&P 500 (IVV)	17.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	16.6
Betashares NASDAQ 100 (NDQ)	14.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.8
Betashares Australian Equities Strong Bear (BBOZ)	10.6
SPDR S&P/ASX 200 Fund (STW)	10.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.4
Betashares Australian High Interest Cash ETF (AAA)	29.0
iShares S&P/ASX 200 ETF (IOZ)	18.7
Betashares Australia 200 ETF (A200)	18.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	16.6
iShares Core S&P 500 (IVV)	15.7
Betashares NASDAQ 100 (NDQ)	12.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.8
Betashares Australian Equities Strong Bear (BBOZ)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.4

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>	YTD Total Return (%) <sup>1</sup>	12 Month Total Return (%) <sup>1</sup>		
Global X 21Shares Bitcoin ETF (EBTC)	6.6%	48.6%	Global X 21Shares Bitcoin ETF (EBTC)	119.8%
Global X 21Shares Ethereum ETF (EETH)	6.3%	31.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	59.6%
Global X Uranium ETF (ATOM)	4.2%	31.7%	Global X 21Shares Ethereum ETF (EETH)	48.0%
Global X Copper Miners ETF (WIRE)	3.8%	27.8%	Global X FANG+ ETF (FANG)	45.4%
Global X Physical Silver (ETPMAG)	3.3%	26.5%	Global X Semiconductor ETF (SEMI)	44.9%
Global X US Infrastructure Development ETF (PAVE)	3.2%	22.5%	Global X S&P Biotech ETF (CURE)	30.3%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.1%	21.3%	Global X US 100 ETF (U100)	29.9%
Global X Green Metal Miners ETF (GMTL)	2.5%	21.0%	Global X Physical Silver (ETPMAG)	28.1%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.9%	20.8%	Global X Physical Gold (GOLD)	27.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.5%	15.7%	Global X Fintech & Blockchain ETF (FTEC)	27.3%
Global X Artificial Intelligence ETF (GXAI)	1.0%	15.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	21.6%
Global X India Nifty 50 ETF (NDIA)	0.9%	14.0%	Global X India Nifty 50 ETF (NDIA)	18.8%
Global X Battery Tech & Lithium ETF (ACDC)	0.9%	12.3%	Global X Cybersecurity ETF (BUGG)	17.8%
Global X Cybersecurity ETF (BUGG)	0.9%	12.2%	Global X Australia ex Financials & Resources ETF (OZXX)	17.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	0.8%	12.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	17.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.8%	11.2%	Global X S&P 500 Covered Call ETF (UYLD)	17.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.8%	10.3%	Global X EURO STOXX 50 ETF (ESTX)	15.5%
Global X FANG+ ETF (FANG)	0.8%	9.9%	Global X Morningstar Global Technology ETF (TECH)	14.7%
Global X Australia ex Financials & Resources ETF (OZXX)	0.5%	9.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.3%
Global X Physical Precious Metals Basket (ETPMPM)	0.5%	6.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	14.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	6.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	12.3%
Global X Fintech & Blockchain ETF (FTEC)	0.2%	6.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	11.5%
Global X Morningstar Global Technology ETF (TECH)	0.2%	4.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	11.3%
Global X US 100 ETF (U100)	0.2%	4.3%	Global X Copper Miners ETF (WIRE)	11.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	4.2%	Global X S&P 500 Covered Call ETF (UYLD)	8.7%
Global X Physical Gold (GOLD)	0.0%	3.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	7.4%
Global X Gold Bullion ETF (GXLD)	0.0%	-1.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	2.7%
Global X Australian Bank Credit ETF (BANK)	-0.1%	-2.9%	Global X Uranium ETF (ATOM)	1.6%
Global X EURO STOXX 50 ETF (ESTX)	-0.1%	-3.1%	Global X Physical Platinum (ETPMPT)	-0.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.4%	-3.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	-6.4%
Global X Semiconductor ETF (SEMI)	-0.5%	-4.6%	Global X Battery Tech & Lithium ETF (ACDC)	-10.7%
Global X Physical Palladium (ETPMPD)	-0.6%	-12.1%	Global X Green Metal Miners ETF (GMTL)	-20.3%
Global X S&P 500 Covered Call ETF (UYLD)	-0.8%	-19.7%	Global X Physical Palladium (ETPMPD)	-21.4%
Global X S&P Biotech ETF (CURE)	-0.8%	-31.2%	Global X Hydrogen ETF (HGEN)	-29.9%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.9%	N/A	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-47.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.9%	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Hydrogen ETF (HGEN)	-1.0%	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Physical Platinum (ETPMPT)	-2.0%	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.1%	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
			Global X Australian Bank Credit ETF (BANK)	N/A

<sup>1</sup> Source: Bloomberg. Data as at 20 September 2024

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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