

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 13 September 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	13.8%
Betashares Crypto Innovators ETF (CRYP)	12.7%
VanEck Bitcoin ETF (VBTC)	11.3%
Global X Physical Palladium (ETPMPD)	11.1%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	10.7%
Betashares Energy Transition Metals ETF (XMET)	9.8%
VanEck Gold Miners ETF (GDX)	9.7%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	9.2%
Betashares Global Uranium ETF (URNM)	8.8%
Global X Uranium ETF (ATOM)	8.6%
Betashares Strong US Dollar Hedge Fund (YANK)	-1.1%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-1.2%
Lanyon Investment Fund Active ETF (LNYN) ²	-1.3%
Betashares Australian Equities Bear (BEAR)	-1.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-1.4%
VanEck China New Economy ETF (CNEW)	-1.9%
VanEck FTSE China A50 ETF (CETF)	-2.3%
Betashares Australian Equities Strong Bear (BBOZ)	-3.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-8.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-13.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Munro Climate Change Leaders Fund Managed Fund (MCCL)	44.8%
Global X 21Shares Bitcoin ETF (EBTC)	39.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	35.2%
Global X FANG+ ETF (FANG)	30.7%
VanEck Gold Miners ETF (GDX)	30.4%
VanEck Australian Banks ETF (MVB)	30.4%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	29.7%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	28.4%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	28.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	27.5%
VanEck Australian Resources ETF (MVR)	-14.1%
Global X Green Metal Miners ETF (GMTL)	-14.2%
VanEck Global Clean Energy ETF (CLNE)	-15.0%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-15.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	-15.2%
VanEck China New Economy ETF (CNEW)	-18.4%
Global X Hydrogen ETF (HGEN)	-18.9%
Betashares Solar ETF (TANN)	-20.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-28.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-30.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	110.9%
Betashares Crypto Innovators ETF (CRYP)	60.1%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	51.9%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	45.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	45.5%
VanEck Australian Banks ETF (MVB)	41.7%
Global X 21Shares Ethereum ETF (EETH)	39.6%
Global X Semiconductor ETF (SEMI)	38.7%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	37.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	37.8%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-15.9%
VanEck Global Clean Energy ETF (CLNE)	-17.3%
Global X Physical Palladium (ETPMPD)	-18.2%
VanEck China New Economy ETF (CNEW)	-22.5%
Global X Green Metal Miners ETF (GMTL)	-23.8%
Betashares Australian Equities Strong Bear (BBOZ)	-24.0%
Betashares Solar ETF (TANN)	-27.4%
Global X Hydrogen ETF (HGEN)	-31.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-39.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-42.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	34.7
SPDR S&P/ASX 200 Fund (STW)	34.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	23.3
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	21.4
iShares 15+ Year Australian Government Bond ETF (ALTB)	13.7
Betashares Australian Major Bank Hybrids Index ETF (BHYB)	13.1
Betashares Australian High Interest Cash ETF (AAA)	13.0
iShares S&P/ASX 200 ETF (IOZ)	12.4
Betashares Australian Cash Plus Fund (Managed Fund) (MMKT)	12.0
iShares Treasury ETF (IGB)	11.4
iShares Core Cash ETF (BILL)	(3.7)
Global X FANG+ ETF (FANG)	(5.2)
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	(5.3)
VanEck S&P/ASX MidCap ETF (MVE)	(5.8)
Betashares Geared Australian Equity Fund (GEAR)	(6.0)
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	(9.2)
iShares Core Corporate Bond ETF (ICOR)	(10.1)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(12.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(14.7)
VanEck Australian Floating Rate ETF (FLOT)	(37.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,499.1
Magellan Global Fund (Open Class) (MGOC)	1,373.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,115.0
Vanguard MSCI Index International Shares (VGS) ⁴	1,074.4
iShares Core S&P 500 (IVV)	937.8
iShares S&P/ASX 200 ETF (IOZ)	828.2
Vanguard Australian Shares Index ETF (VAS) ⁴	788.4
Betashares Global Shares ETF (BGBL)	753.5
VanEck Australian Subordinated Debt ETF (SUBD)	634.5
Betashares NASDAQ 100 (NDQ)	606.5
Betashares FTSE 100 ETF (F100)	(75.0)
VanEck Australian Property ETF (MVA)	(77.0)
Betashares Geared Australian Equity Fund (GEAR)	(87.0)
SPDR S&P Global Dividend Fund (WDIV)	(106.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(135.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(185.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(236.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(248.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,924.4
Vanguard Australian Shares Index ETF (VAS) ⁴	1,729.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,413.9
iShares Core S&P 500 (IVV)	1,175.1
Betashares Global Shares ETF (BGBL)	1,126.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,084.2
iShares S&P/ASX 200 ETF (IOZ)	964.0
VanEck Australian Subordinated Debt ETF (SUBD)	861.9
Betashares Global Shares ETF - Currency Hedged (HGBL)	824.7
Betashares NASDAQ 100 (NDQ)	742.5
Magellan Infrastructure Fund (Hedged) (MICH) ³	(96.5)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(108.2)
SPDR S&P/ASX 50 Fund (SFY)	(108.5)
SPDR S&P Global Dividend Fund (WDIV)	(111.6)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(113.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(123.8)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) ⁴	(128.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(325.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(362.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	23.8
Vanguard MSCI Index International Shares (VGS) ⁴	19.8
Betashares Australian High Interest Cash ETF (AAA)	19.6
VanEck Australian Floating Rate ETF (FLOT)	16.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.7
iShares S&P/ASX 200 ETF (IOZ)	15.6
Betashares Australian Equities Strong Bear (BBOZ)	15.3
iShares Core S&P 500 (IVV)	14.5
Betashares NASDAQ 100 (NDQ)	12.1
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	11.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.9
Betashares Australian High Interest Cash ETF (AAA)	27.5
iShares S&P/ASX 200 ETF (IOZ)	18.9
Betashares Australia 200 ETF (A200)	18.7
iShares Core S&P 500 (IVV)	17.5
Vanguard MSCI Index International Shares (VGS) ⁴	16.5
Betashares NASDAQ 100 (NDQ)	14.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.8
Betashares Australian Equities Strong Bear (BBOZ)	10.6
SPDR S&P/ASX 200 Fund (STW)	10.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.2
Betashares Australian High Interest Cash ETF (AAA)	29.0
iShares S&P/ASX 200 ETF (IOZ)	18.8
Betashares Australia 200 ETF (A200)	17.8
Vanguard MSCI Index International Shares (VGS) ⁴	16.4
iShares Core S&P 500 (IVV)	15.7
Betashares NASDAQ 100 (NDQ)	12.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.7
Betashares Australian Equities Strong Bear (BBOZ)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	13.8%	Global X 21Shares Bitcoin ETF (EBTC)	39.4%	Global X 21Shares Bitcoin ETF (EBTC)	110.9%
Global X Physical Palladium (ETPMPD)	11.1%	Global X FANG+ ETF (FANG)	30.7%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	45.6%
Global X Uranium ETF (ATOM)	8.6%	Global X Physical Silver (ETPMAG)	27.5%	Global X 21Shares Ethereum ETF (EETH)	39.6%
Global X Semiconductor ETF (SEMI)	8.5%	Global X Physical Gold (GOLD)	26.5%	Global X Semiconductor ETF (SEMI)	38.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	7.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	24.0%	Global X FANG+ ETF (FANG)	36.6%
Global X FANG+ ETF (FANG)	7.8%	Global X Semiconductor ETF (SEMI)	23.2%	Global X Physical Gold (GOLD)	28.1%
Global X 21Shares Bitcoin ETF (EBTC)	6.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	22.1%	Global X US 100 ETF (U100)	24.9%
Global X Hydrogen ETF (HGEN)	6.7%	Global X US 100 ETF (U100)	21.1%	Global X Physical Silver (ETPMAG)	24.5%
Global X Physical Platinum (ETPMPT)	6.6%	Global X Physical Precious Metals Basket (ETPMPM)	20.2%	Global X S&P Biotech ETF (CURE)	23.5%
Global X US 100 ETF (U100)	6.2%	Global X S&P Biotech ETF (CURE)	14.9%	Global X Fintech & Blockchain ETF (FTEC)	23.2%
Global X Copper Miners ETF (WIRE)	5.7%	Global X India Nifty 50 ETF (NDIA)	14.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	21.8%
Global X S&P Biotech ETF (CURE)	4.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	13.1%	Global X Physical Precious Metals Basket (ETPMPM)	17.7%
Global X US Infrastructure Development ETF (PAVE)	4.8%	Global X S&P 500 Covered Call ETF (UYLD)	13.0%	Global X Australia ex Financials & Resources ETF (OZXX)	16.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	4.8%	Global X Australia ex Financials & Resources ETF (OZXX)	11.7%	Global X EURO STOXX 50 ETF (ESTX)	15.5%
Global X Artificial Intelligence ETF (GXAI)	4.7%	Global X EURO STOXX 50 ETF (ESTX)	11.3%	Global X India Nifty 50 ETF (NDIA)	15.0%
Global X Green Metal Miners ETF (GMTL)	4.7%	Global X Copper Miners ETF (WIRE)	11.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.4%
Global X Physical Precious Metals Basket (ETPMPM)	4.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.9%	Global X Cybersecurity ETF (BUGG)	13.8%
Global X Physical Silver (ETPMAG)	3.9%	Global X Fintech & Blockchain ETF (FTEC)	9.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.4%
Global X Battery Tech & Lithium ETF (ACDC)	3.7%	Global X Morningstar Global Technology ETF (TECH)	6.7%	Global X Morningstar Global Technology ETF (TECH)	11.4%
Global X Fintech & Blockchain ETF (FTEC)	3.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	5.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	10.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	10.5%
Global X Cybersecurity ETF (BUGG)	3.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.3%
Global X Morningstar Global Technology ETF (TECH)	2.8%	Global X Cybersecurity ETF (BUGG)	3.9%	Global X Copper Miners ETF (WIRE)	7.8%
Global X Physical Gold (GOLD)	2.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	7.2%
Global X Gold Bullion ETF (GXLD)	2.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.5%	Global X S&P 500 Covered Call ETF (UYLD)	6.9%
Global X S&P 500 Covered Call ETF (UYLD)	2.5%	Global X 21Shares Ethereum ETF (EETH)	2.5%	Global X Physical Platinum (ETPMPT)	5.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	2.3%	Global X Physical Platinum (ETPMPT)	0.2%	Global X Uranium ETF (ATOM)	0.1%
Global X EURO STOXX 50 ETF (ESTX)	1.9%	Global X Battery Tech & Lithium ETF (ACDC)	-3.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.3%
Global X India Nifty 50 ETF (NDIA)	1.9%	Global X Physical Palladium (ETPMPD)	-4.0%	Global X Bloomberg Commodity Complex ETF (BCOM)	-8.1%
Global X 21Shares Ethereum ETF (EETH)	1.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-4.4%	Global X Battery Tech & Lithium ETF (ACDC)	-11.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.4%	Global X Uranium ETF (ATOM)	-6.8%	Global X Global Carbon ETF (Synthetic) (GCO2)	-14.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-9.8%	Global X Physical Palladium (ETPMPD)	-18.2%
Global X Australia ex Financials & Resources ETF (OZXX)	1.1%	Global X Green Metal Miners ETF (GMTL)	-14.2%	Global X Green Metal Miners ETF (GMTL)	-23.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.7%	Global X Hydrogen ETF (HGEN)	-18.9%	Global X Hydrogen ETF (HGEN)	-31.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-28.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-42.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-0.7%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-13.0%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A

¹ Source: Bloomberg. Data as at 13 September 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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