

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 6 September 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	15.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	10.1%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	4.2%
Betashares Strong US Dollar Hedge Fund (YANK)	3.8%
Betashares Global Government Bond 20+ Year ETF (GGOV)	3.4%
VanEck Australian Banks ETF (MVB)	3.3%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	2.8%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	2.7%
VanEck Australian Property ETF (MVA)	2.2%
Betashares Australian Equities Strong Bear (BBOZ)	2.1%
Global X Green Metal Miners ETF (GMTL)	-8.0%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.0%
Global X Uranium ETF (ATOM)	-8.2%
Betashares Global Uranium ETF (URNM)	-8.5%
Global X Copper Miners ETF (WIRE)	-8.7%
Betashares Energy Transition Metals ETF (XMET)	-8.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	-9.3%
Global X Semiconductor ETF (SEM)	-10.2%
Betashares Crypto Innovators ETF (CRYP)	-11.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-13.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Munro Climate Change Leaders Fund Managed Fund (MCCL)	34.8%
VanEck Australian Banks ETF (MVB)	31.5%
Global X 21Shares Bitcoin ETF (EBTC)	30.5%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	29.5%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	29.3%
Betashares S&P/ASX Australian Technology ETF (ATEC)	24.2%
VanEck Video Gaming and eSports ETF (ESPO)	23.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	23.8%
Perth Mint Gold (PMGOLD) ²	23.7%
iShares Physical Gold ETF (GLDN)	23.4%
Global X Green Metal Miners ETF (GMTL)	-18.0%
VanEck Australian Resources ETF (MVR)	-18.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-18.3%
VanEck Global Clean Energy ETF (CLNE)	-18.4%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-19.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	-19.7%
Betashares Global Uranium ETF (URNM)	-20.5%
Global X Hydrogen ETF (HGEN)	-23.9%
Betashares Solar ETF (TANN)	-24.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-24.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	100.7%
VanEck Australian Banks ETF (MVB)	44.4%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	39.9%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	39.6%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	39.0%
Betashares Crypto Innovators ETF (CRYP)	34.8%
Global X 21Shares Ethereum ETF (EETH)	34.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	32.9%
Betashares S&P/ASX Australian Technology ETF (ATEC)	30.4%
Betashares Global Banks ETF (Hedged) (BNKS)	29.9%
Betashares Energy Transition Metals ETF (XMET)	-19.2%
Betashares Australian Equities Strong Bear (BBOZ)	-19.3%
VanEck Global Clean Energy ETF (CLNE)	-20.8%
VanEck China New Economy ETF (CNEW)	-21.8%
Global X Physical Palladium (ETPMPD)	-24.9%
Global X Green Metal Miners ETF (GMTL)	-29.6%
Betashares Solar ETF (TANN)	-31.8%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-34.4%
Global X Hydrogen ETF (HGEN)	-36.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Global Shares ETF (BGBL)	99.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	83.7
Betashares Global Shares ETF - Currency Hedged (HGBL)	57.2
Betashares Australian High Interest Cash ETF (AAA)	47.1
Betashares Australia 200 ETF (A200)	44.5
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	40.9
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	32.6
Betashares Australian Sustainability Leaders ETF (FAIR)	28.9
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	25.9
VanEck MSCI International Small Companies Quality ETF (QSML)	25.0
VanEck Australian Property ETF (MVA)	(8.3)
Betashares Geared Australian Equity Fund (GEAR)	(9.0)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.9)
Betashares S&P/ASX Australian Technology ETF (ATEC)	(11.7)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(12.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(16.3)
Betashares Australian Composite Bond ETF (OZBD)	(25.1)
VanEck Australian Resources ETF (MVR)	(25.4)
SPDR S&P/ASX 50 Fund (SFY)	(34.1)
iShares S&P/ASX 200 ETF (IOZ)	(76.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,499.1
Magellan Global Fund (Open Class) (MGOC)	1,373.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,091.6
Vanguard MSCI Index International Shares (VGS) ⁴	1,074.4
iShares Core S&P 500 (IVV)	903.1
iShares S&P/ASX 200 ETF (IOZ)	815.8
Vanguard Australian Shares Index ETF (VAS) ⁴	788.4
Betashares Global Shares ETF (BGBL)	747.0
VanEck Australian Subordinated Debt ETF (SUBD)	625.1
Betashares NASDAQ 100 (NDQ)	598.3
Betashares FTSE 100 ETF (F100)	(79.9)
Betashares Geared Australian Equity Fund (GEAR)	(81.0)
VanEck Australian Property ETF (MVA)	(83.8)
SPDR S&P Global Dividend Fund (WDIV)	(106.3)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(134.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(187.8)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(221.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(245.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,957.0
Vanguard Australian Shares Index ETF (VAS) ⁴	1,729.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,390.6
iShares Core S&P 500 (IVV)	1,151.3
Betashares Global Shares ETF (BGBL)	1,120.4
Vanguard MSCI Index International Shares (VGS) ⁴	1,084.2
iShares S&P/ASX 200 ETF (IOZ)	986.8
VanEck Australian Subordinated Debt ETF (SUBD)	861.5
Betashares Global Shares ETF - Currency Hedged (HGBL)	820.3
Betashares NASDAQ 100 (NDQ)	734.3
Magellan Infrastructure Fund (Hedged) (MICH) ³	(96.5)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(106.8)
SPDR S&P/ASX 50 Fund (SFY)	(110.1)
SPDR S&P Global Dividend Fund (WDIV)	(113.4)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(113.6)
Betashares Australian Sustainability Leaders ETF (FAIR)	(125.9)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) ⁴	(128.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(327.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(376.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	25.6
Vanguard MSCI Index International Shares (VGS) ⁴	23.5
Vanguard Australian Shares Index ETF (VAS) ⁴	23.3
Betashares Global Shares ETF (BGBL)	20.2
Betashares Australia 200 ETF (A200)	20.2
iShares Core S&P 500 (IVV)	19.8
iShares S&P/ASX 200 ETF (IOZ)	17.7
Betashares NASDAQ 100 (NDQ)	17.0
Betashares Australian Equities Strong Bear (BBOZ)	14.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.1
Betashares Australian High Interest Cash ETF (AAA)	27.8
Betashares Australia 200 ETF (A200)	19.0
iShares S&P/ASX 200 ETF (IOZ)	19.0
iShares Core S&P 500 (IVV)	17.6
Vanguard MSCI Index International Shares (VGS) ⁴	16.4
Betashares NASDAQ 100 (NDQ)	14.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.8
Betashares Australian Equities Strong Bear (BBOZ)	10.5
SPDR S&P/ASX 200 Fund (STW)	10.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.2
Betashares Australian High Interest Cash ETF (AAA)	29.1
iShares S&P/ASX 200 ETF (IOZ)	18.9
Betashares Australia 200 ETF (A200)	17.8
Vanguard MSCI Index International Shares (VGS) ⁴	16.3
iShares Core S&P 500 (IVV)	15.6
Betashares NASDAQ 100 (NDQ)	12.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.6
Betashares Australian Equities Strong Bear (BBOZ)	10.9
SPDR S&P/ASX 200 Fund (STW)	10.4

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	15.0%	Global X 21Shares Bitcoin ETF (EBTC)	30.5%	Global X 21Shares Bitcoin ETF (EBTC)	100.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.4%	Global X Physical Gold (GOLD)	23.2%	Global X 21Shares Ethereum ETF (EETH)	34.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.4%	Global X Physical Silver (ETPMAG)	22.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	27.1%
Global X Gold Bullion ETF (GXLD)	0.8%	Global X FANG+ ETF (FANG)	21.3%	Global X FANG+ ETF (FANG)	26.7%
Global X Physical Gold (GOLD)	0.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	20.4%	Global X Semiconductor ETF (SEMI)	23.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%	Global X Physical Precious Metals Basket (ETPMPM)	15.4%	Global X Physical Gold (GOLD)	23.3%
Global X Physical Platinum (ETPMPT)	0.4%	Global X US 100 ETF (U100)	14.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	19.9%
Global X Australian Bank Credit ETF (BANK)	0.3%	Global X Semiconductor ETF (SEMI)	13.5%	Global X Fintech & Blockchain ETF (FTEC)	17.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X India Nifty 50 ETF (NDIA)	12.5%	Global X US 100 ETF (U100)	16.8%
Global X Physical Precious Metals Basket (ETPMPM)	0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	10.5%	Global X Physical Silver (ETPMAG)	16.1%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.1%	Global X S&P 500 Covered Call ETF (UYLD)	10.2%	Global X India Nifty 50 ETF (NDIA)	14.6%
Global X India Nifty 50 ETF (NDIA)	-0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.6%	Global X S&P Biotech ETF (CURE)	14.5%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.6%	Global X S&P Biotech ETF (CURE)	9.6%	Global X Australia ex Financials & Resources ETF (OZXX)	14.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.7%	Global X EURO STOXX 50 ETF (ESTX)	9.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	13.9%
Global X S&P 500 Covered Call ETF (UYLD)	-1.0%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.9%	Global X EURO STOXX 50 ETF (ESTX)	12.5%
Global X Bloomberg Commodity Complex ETF (BCOM)	-1.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.0%	Global X Physical Precious Metals Basket (ETPMPM)	11.8%
Global X Physical Silver (ETPMAG)	-1.1%	Global X Fintech & Blockchain ETF (FTEC)	5.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	10.8%
Global X Physical Palladium (ETPMPD)	-1.5%	Global X Copper Miners ETF (WIRE)	5.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	10.5%
Global X Global Carbon ETF (Synthetic) (GCO2)	-2.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	10.4%
Global X EURO STOXX 50 ETF (ESTX)	-3.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	4.0%	Global X Cybersecurity ETF (BUGG)	8.8%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-3.0%	Global X Morningstar Global Technology ETF (TECH)	3.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	7.1%
Global X Fintech & Blockchain ETF (FTEC)	-3.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.4%	Global X Morningstar Global Technology ETF (TECH)	5.2%
Global X S&P Biotech ETF (CURE)	-3.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.2%	Global X S&P 500 Covered Call ETF (UYLD)	3.7%
Global X Artificial Intelligence ETF (GXAI)	-4.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	3.7%
Global X Morningstar Global Technology ETF (TECH)	-4.4%	Global X 21Shares Ethereum ETF (EETH)	0.8%	Global X Copper Miners ETF (WIRE)	-0.6%
Global X 21Shares Ethereum ETF (EETH)	-4.5%	Global X Cybersecurity ETF (BUGG)	0.8%	Global X Physical Platinum (ETPMPT)	-3.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-4.8%	Global X Physical Platinum (ETPMPT)	-6.0%	Global X Uranium ETF (ATOM)	-4.7%
Global X US 100 ETF (U100)	-5.0%	Global X Battery Tech & Lithium ETF (ACDC)	-7.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-8.1%
Global X Cybersecurity ETF (BUGG)	-5.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-7.5%	Global X Bloomberg Commodity Complex ETF (BCOM)	-10.4%
Global X FANG+ ETF (FANG)	-5.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	-9.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-15.3%
Global X US Infrastructure Development ETF (PAVE)	-5.2%	Global X Physical Palladium (ETPMPD)	-13.6%	Global X Battery Tech & Lithium ETF (ACDC)	-17.3%
Global X Battery Tech & Lithium ETF (ACDC)	-5.2%	Global X Uranium ETF (ATOM)	-14.2%	Global X Physical Palladium (ETPMPD)	-24.9%
Global X 21Shares Bitcoin ETF (EBTC)	-5.4%	Global X Green Metal Miners ETF (GMTL)	-18.0%	Global X Green Metal Miners ETF (GMTL)	-29.6%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-6.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-18.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-33.5%
Global X Hydrogen ETF (HGEN)	-6.8%	Global X Hydrogen ETF (HGEN)	-23.9%	Global X Hydrogen ETF (HGEN)	-36.9%
Global X Green Metal Miners ETF (GMTL)	-8.0%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Uranium ETF (ATOM)	-8.2%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Copper Miners ETF (WIRE)	-8.7%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Semiconductor ETF (SEMI)	-10.2%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-13.8%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A

¹ Source: Bloomberg. Data as at 6 September 2024

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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