

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 30 August 2024

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|--|-------|
| Global X Physical Palladium (ETPMPD) | 3.8% |
| VanEck Australian Banks ETF (MVB) | 3.0% |
| VanEck China New Economy ETF (CNEW) | 2.6% |
| Betashares Future of Payments ETF (IPAY) | 2.3% |
| Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD) | 2.2% |
| Vanguard Australian Property Securities Index ETF (VAP)* | 2.2% |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | 2.2% |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | 2.2% |
| Betashares S&P/ASX 200 Financials Sector ETF (QFN) | 2.2% |
| Betashares Legg Mason Real Income Fund (MF) (RINC) | 2.1% |
| Global X Hydrogen ETF (HGEN) | -2.2% |
| Betashares Global Gold Miners ETF (Hedged) (MNRS) | -2.3% |
| Global X Uranium ETF (ATOM) | -2.9% |
| Betashares Global Uranium ETF (URNM) | -3.3% |
| Monochrome Bitcoin ETF (IBTC) | -4.0% |
| DigitalX Bitcoin ETF (BTXX) | -4.1% |
| Global X 21Shares Bitcoin ETF (EBTC) | -4.4% |
| VanEck Bitcoin ETF (VBTC) | -6.9% |
| Global X 21Shares Ethereum ETF (EETH) | -7.3% |
| Betashares Crypto Innovators ETF (CRYP) | -8.7% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|---|--------|
| Munro Climate Change Leaders Fund Managed Fund (MCCL) | 43.0% |
| Global X 21Shares Bitcoin ETF (EBTC) | 38.0% |
| Betashares Geared US Equity Fund - Ccy Hedged (GGUS) | 36.5% |
| Munro Concentrated Global Growth Fund (Managed Fund) (MCGG) | 28.9% |
| Global X FANG+ ETF (FANG) | 27.9% |
| VanEck Australian Banks ETF (MVB) | 27.3% |
| Global X Semiconductor ETF (SEMI) | 26.4% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 26.3% |
| Betashares S&P/ASX 200 Financials Sector ETF (QFN) | 26.0% |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | 25.9% |
| VanEck Australian Resources ETF (MVR) | -12.9% |
| Betashares Global Uranium ETF (URNM) | -13.1% |
| Betashares S&P/ASX 200 Resources Sector ETF (QRE) | -14.3% |
| SPDR S&P/ASX 200 Resources Fund (OZR) | -14.4% |
| VanEck China New Economy ETF (CNEW) | -15.2% |
| VanEck Global Clean Energy ETF (CLNE) | -16.8% |
| Global X Hydrogen ETF (HGEN) | -18.6% |
| Betashares Solar ETF (TANN) | -20.5% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -28.9% |
| Betashares US Equities Strong Bear HF - Hedged (BBUS) | -31.5% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|---|--------|
| Global X 21Shares Bitcoin ETF (EBTC) | 104.0% |
| Betashares Geared US Equity Fund - Ccy Hedged (GGUS) | 49.0% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 45.1% |
| Betashares Crypto Innovators ETF (CRYP) | 43.0% |
| Munro Climate Change Leaders Fund Managed Fund (MCCL) | 41.6% |
| Global X Semiconductor ETF (SEMI) | 39.7% |
| VanEck Australian Banks ETF (MVB) | 37.7% |
| Global X 21Shares Ethereum ETF (EETH) | 36.8% |
| Global X FANG+ ETF (FANG) | 35.8% |
| Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) | 35.1% |
| Betashares Electric Vehicles and Future Mobility ETF (DRIV) | -15.3% |
| VanEck China New Economy ETF (CNEW) | -19.6% |
| Betashares Australian Equities Strong Bear (BBOZ) | -20.2% |
| VanEck Global Clean Energy ETF (CLNE) | -20.9% |
| Global X Green Metal Miners ETF (GMTL) | -21.8% |
| Global X Physical Palladium (ETPMPD) | -24.5% |
| Betashares Solar ETF (TANN) | -29.0% |
| Global X Hydrogen ETF (HGEN) | -32.7% |
| Betashares US Equities Strong Bear HF - Hedged (BBUS) | -38.8% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -41.2% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--|--------|
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 68.7 |
| VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL) | 53.8 |
| iShares Core S&P 500 (IVV) | 32.3 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 24.2 |
| Betashares Australian Cash Plus Fund (Managed Fund) (MMKT) | 21.1 |
| Betashares Australian Equities Strong Bear (BBOZ) | 17.7 |
| Betashares NASDAQ 100 (NDQ) | 17.2 |
| Betashares Australia 200 ETF (A200) | 16.2 |
| VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA) | 15.6 |
| Betashares Australian Major Bank Hybrids Index ETF (BHYB) | 13.9 |
| iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF (IHEDB) | (2.3) |
| iShares Core Cash ETF (BILL) | (2.5) |
| Betashares Global Healthcare ETF (Hedged) (DRUG) | (4.5) |
| SPDR S&P/ASX 200 Resources Fund (OZR) | (4.7) |
| iShares MSCI Emerging Markets ETF (IEM) | (4.8) |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | (6.4) |
| VanEck Australian Floating Rate ETF (FLOT) | (10.0) |
| Betashares S&P/ASX 200 Resources Sector ETF (QRE) | (10.3) |
| AB Managed Volatility Equities Fund (Managed Fund) (AMVE) | (11.1) |
| Betashares Geared Australian Equity Fund (GEAR) | (33.2) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|---|---------|
| Magellan Global Fund (Open Class) (MGOC) | 1,920.5 |
| Betashares Australia 200 ETF (A200) | 1,454.6 |
| Vanguard MSCI Index International Shares (VGS)* | 1,074.4 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 1,008.0 |
| iShares S&P/ASX 200 ETF (IOZ) | 891.8 |
| iShares Core S&P 500 (IVV) | 885.0 |
| Vanguard Australian Shares Index ETF (VAS)* | 788.4 |
| Betashares Global Shares ETF (BGBL) | 641.8 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 625.1 |
| Betashares NASDAQ 100 (NDQ) | 564.1 |
| Betashares Geared Australian Equity Fund (GEAR) | (72.0) |
| VanEck Australian Property ETF (MVA) | (75.5) |
| Betashares FTSE 100 ETF (F100) | (79.9) |
| SPDR S&P Global Dividend Fund (WDIV) | (107.2) |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | (123.0) |
| Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) | (129.1) |
| iShares Edge MSCI World Minimum Volatility ETF (WVOL) | (203.3) |
| AB Managed Volatility Equities Fund (Managed Fund) (AMVE) | (213.7) |
| Betashares Australian Sustainability Leaders ETF (FAIR) | (216.7) |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (241.3) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS)* | 2,247.0 |
| Betashares Australia 200 ETF (A200) | 1,927.1 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 1,294.1 |
| Vanguard MSCI Index International Shares (VGS)* | 1,190.3 |
| iShares Core S&P 500 (IVV) | 1,147.8 |
| iShares S&P/ASX 200 ETF (IOZ) | 1,080.5 |
| Betashares Global Shares ETF (BGBL) | 1,015.2 |
| Magellan Global Fund (Open Class) (MGOC) | 974.0 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 894.4 |
| Betashares Global Shares ETF - Currency Hedged (HGBL) | 762.4 |
| SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF) | (95.9) |
| Global X Physical Gold (GOLD) | (104.8) |
| Vanguard International Fixed Interest Index (Hedged) ETF (VIF)* | (112.4) |
| Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) | (113.2) |
| SPDR S&P Global Dividend Fund (WDIV) | (114.3) |
| Betashares Australian Sustainability Leaders ETF (FAIR) | (149.3) |
| Vanguard Global Value Equity Active ETF (VVLU)* | (188.0) |
| iShares Edge MSCI World Minimum Volatility ETF (WVOL) | (203.3) |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (327.6) |
| AB Managed Volatility Equities Fund (Managed Fund) (AMVE) | (371.4) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|--|------|
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 30.9 |
| Vanguard Australian Shares Index ETF (VAS)* | 27.5 |
| iShares S&P/ASX 200 ETF (IOZ) | 25.2 |
| Betashares Australian High Interest Cash ETF (AAA) | 19.2 |
| Vanguard MSCI Index International Shares (VGS)* | 16.6 |
| iShares Core S&P 500 (IVV) | 14.6 |
| Betashares Australia 200 ETF (A200) | 12.3 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 12.1 |
| Magellan Global Fund (Open Class) (MGOC) | 11.8 |
| Betashares NASDAQ 100 (NDQ) | 11.8 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS)* | 32.4 |
| Betashares Australian High Interest Cash ETF (AAA) | 27.8 |
| iShares S&P/ASX 200 ETF (IOZ) | 19.0 |
| Betashares Australia 200 ETF (A200) | 18.9 |
| iShares Core S&P 500 (IVV) | 17.5 |
| Vanguard MSCI Index International Shares (VGS)* | 16.2 |
| Betashares NASDAQ 100 (NDQ) | 14.7 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 13.8 |
| SPDR S&P/ASX 200 Fund (STW) | 10.5 |
| Betashares Australian Equities Strong Bear (BBOZ) | 10.4 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|--|------|
| Vanguard Australian Shares Index ETF (VAS)* | 32.1 |
| Betashares Australian High Interest Cash ETF (AAA) | 29.0 |
| iShares S&P/ASX 200 ETF (IOZ) | 18.7 |
| Betashares Australia 200 ETF (A200) | 17.7 |
| Vanguard MSCI Index International Shares (VGS)* | 16.1 |
| iShares Core S&P 500 (IVV) | 15.5 |
| Betashares NASDAQ 100 (NDQ) | 12.6 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 12.6 |
| Betashares Australian Equities Strong Bear (BBOZ) | 10.8 |
| SPDR S&P/ASX 200 Fund (STW) | 10.4 |

Weekly Market Monitor



GLOBAL X ETFs MONITOR

| 1 Week Total Return (%) ¹ | | YTD Total Return (%) ¹ | | 12 Month Total Return (%) ¹ | |
|---|-------|---|--------|---|--------|
| Global X Physical Palladium (ETPMPD) | 3.8% | Global X 21Shares Bitcoin ETF (EBTC) | 38.0% | Global X 21Shares Bitcoin ETF (EBTC) | 104.0% |
| Global X Global Carbon ETF (Synthetic) (GCO2) | 2.0% | Global X FANG+ ETF (FANG) | 27.9% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 45.1% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | 1.8% | Global X Semiconductor ETF (SEMI) | 26.4% | Global X Semiconductor ETF (SEMI) | 39.7% |
| Global X S&P/ASX 200 High Dividend ETF (ZYAU) | 1.7% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 26.3% | Global X 21Shares Ethereum ETF (EETH) | 36.8% |
| Global X India Nifty 50 ETF (NDIA) | 1.3% | Global X Physical Silver (ETPMAG) | 24.2% | Global X FANG+ ETF (FANG) | 35.8% |
| Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 1.1% | Global X Physical Gold (GOLD) | 22.2% | Global X US 100 ETF (U100) | 24.4% |
| Global X Morningstar Global Technology ETF (TECH) | 0.9% | Global X US 100 ETF (U100) | 20.0% | Global X Physical Gold (GOLD) | 23.1% |
| Global X Fintech & Blockchain ETF (FTEC) | 0.5% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 19.8% | Global X Fintech & Blockchain ETF (FTEC) | 21.8% |
| Global X S&P/ASX 200 Covered Call ETF (AYLD) | 0.5% | Global X Physical Precious Metals Basket (ETPMPM) | 15.3% | Global X S&P Biotech ETF (CURE) | 21.4% |
| Global X Physical Precious Metals Basket (ETPMPM) | 0.3% | Global X Copper Miners ETF (WIRE) | 15.3% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 18.6% |
| Global X US Infrastructure Development ETF (PAVE) | 0.3% | Global X S&P Biotech ETF (CURE) | 13.9% | Global X India Nifty 50 ETF (NDIA) | 18.2% |
| Global X Green Metal Miners ETF (GMTL) | 0.3% | Global X India Nifty 50 ETF (NDIA) | 13.2% | Global X S&P/ASX 200 Covered Call ETF (AYLD) | 14.1% |
| Global X Australian Bank Credit ETF (BANK) | 0.2% | Global X EURO STOXX 50 ETF (ESTX) | 12.6% | Global X Physical Silver (ETPMAG) | 14.0% |
| Global X S&P 500 Covered Call ETF (UYLD) | 0.2% | Global X S&P 500 Covered Call ETF (UYLD) | 11.4% | Global X EURO STOXX 50 ETF (ESTX) | 13.7% |
| Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 0.1% | Global X Nasdaq 100 Covered Call ETF (QYLD) | 11.3% | Global X Australia ex Financials & Resources ETF (OZXX) | 13.6% |
| Global X Gold Bullion ETF (GXLD) | 0.1% | Global X Australia ex Financials & Resources ETF (OZXX) | 11.2% | Global X S&P/ASX 200 High Dividend ETF (ZYAU) | 12.2% |
| Global X Nasdaq 100 Covered Call ETF (QYLD) | 0.1% | Global X Fintech & Blockchain ETF (FTEC) | 9.7% | Global X Morningstar Global Technology ETF (TECH) | 11.5% |
| Global X Physical Silver (ETPMAG) | -0.1% | Global X S&P/ASX 200 Covered Call ETF (AYLD) | 9.5% | Global X Physical Precious Metals Basket (ETPMPM) | 10.8% |
| Global X Physical Gold (GOLD) | -0.1% | Global X Morningstar Global Technology ETF (TECH) | 8.5% | Global X Copper Miners ETF (WIRE) | 10.7% |
| Global X EURO STOXX 50 ETF (ESTX) | -0.2% | Global X Cybersecurity ETF (BUGG) | 6.2% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 9.7% |
| Global X ROBO Global Robotics & Automation ETF (ROBO) | -0.2% | Global X 21Shares Ethereum ETF (EETH) | 5.6% | Global X Nasdaq 100 Covered Call ETF (QYLD) | 9.0% |
| Global X Australia ex Financials & Resources ETF (OZXX) | -0.3% | Global X S&P/ASX 200 High Dividend ETF (ZYAU) | 4.7% | Global X Uranium ETF (ATOM) | 8.1% |
| Global X S&P Biotech ETF (CURE) | -0.4% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 4.7% | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | 7.5% |
| Global X Bloomberg Commodity ETF (BCOM) | -0.5% | Global X Bloomberg Commodity ETF (BCOM) | 2.3% | Global X S&P 500 Covered Call ETF (UYLD) | 6.9% |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | -0.5% | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | 2.0% | Global X S&P 500 Covered Call ETF (UYLD) | 4.6% |
| Global X Artificial Intelligence ETF (GXAI) | -0.6% | Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 1.8% | Global X ROBO Global Robotics & Automation ETF (ROBO) | -2.4% |
| Global X Cybersecurity ETF (BUGG) | -0.6% | Global X Battery Tech & Lithium ETF (ACDC) | -2.2% | Global X Bloomberg Commodity ETF (BCOM) | -7.5% |
| Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | -0.8% | Global X ROBO Global Robotics & Automation ETF (ROBO) | -2.8% | Global X Physical Platinum (ETPMPT) | -9.0% |
| Global X Battery Tech & Lithium ETF (ACDC) | -0.8% | Global X Physical Platinum (ETPMPT) | -6.3% | Global X Battery Tech & Lithium ETF (ACDC) | -12.8% |
| Global X Physical Platinum (ETPMPT) | -1.1% | Global X Uranium ETF (ATOM) | -6.5% | Global X Global Carbon ETF (Synthetic) (GCO2) | -14.9% |
| Global X US 100 ETF (U100) | -1.1% | Global X Global Carbon ETF (Synthetic) (GCO2) | -6.7% | Global X Green Metal Miners ETF (GMTL) | -21.8% |
| Global X Copper Miners ETF (WIRE) | -1.1% | Global X Green Metal Miners ETF (GMTL) | -10.9% | Global X Physical Palladium (ETPMPD) | -24.5% |
| Global X FANG+ (Currency Hedged) ETF (FHNG) | -1.3% | Global X Physical Palladium (ETPMPD) | -12.2% | Global X Hydrogen ETF (HGEN) | -32.7% |
| Global X FANG+ ETF (FANG) | -1.5% | Global X Hydrogen ETF (HGEN) | -18.6% | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -41.2% |
| Global X Semiconductor ETF (SEMI) | -1.8% | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -28.9% | Global X Cybersecurity ETF (BUGG) | N/A |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | -1.9% | Global X Artificial Intelligence ETF (GXAI) | N/A | Global X Artificial Intelligence ETF (GXAI) | N/A |
| Global X Hydrogen ETF (HGEN) | -2.2% | Global X Gold Bullion ETF (GXLD) | N/A | Global X Gold Bullion ETF (GXLD) | N/A |
| Global X Uranium ETF (ATOM) | -2.9% | Global X US Infrastructure Development ETF (PAVE) | N/A | Global X US Infrastructure Development ETF (PAVE) | N/A |
| Global X 21Shares Bitcoin ETF (EBTC) | -4.4% | Global X FANG+ (Currency Hedged) ETF (FHNG) | N/A | Global X FANG+ (Currency Hedged) ETF (FHNG) | N/A |
| Global X 21Shares Ethereum ETF (EETH) | -7.3% | Global X Australian Bank Credit ETF (BANK) | N/A | Global X Australian Bank Credit ETF (BANK) | N/A |

¹ Source: Bloomberg. Data as at 30 August 2024

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.