

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 23 August 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Betashares Crypto Innovators ETF (CRYP)	6.1%
VanEck Bitcoin ETF (VBTC)	4.5%
Betashares S&P/ASX Australian Technology ETF (ATEC)	4.3%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	3.8%
DigitalX Bitcoin ETF (BTXX)	3.7%
Monochrome Bitcoin ETF (IBTC)	3.1%
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	3.1%
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	3.1%
VanEck FTSE International Property (Hedged) ETF (REIT)	3.1%
Global X 21Shares Bitcoin ETF (EBTC)	3.0%
Global X Physical Palladium (ETPMPD)	-2.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.1%
Betashares Australian Equities Strong Bear (BBOZ)	-2.2%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-2.2%
Global X Global Carbon ETF (Synthetic) (GCO2)	-2.3%
Betashares Asia Technology Tigers ETF (ASIA)	-2.3%
Global X Physical Platinum (ETPMPPT)	-2.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.8%
VanEck China New Economy ETF (CNEW)	-4.1%
Betashares Strong US Dollar Hedge Fund (YANK)	-4.4%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	44.3%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	42.6%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	36.0%
Global X FANG+ ETF (FANG)	29.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	28.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	28.8%
Global X Semiconductor ETF (SEMI)	28.7%
VanEck Gold Miners ETF (GDX)	27.0%
Betashares S&P/ASX Australian Technology ETF (ATEC)	25.4%
VanEck Video Gaming and eSports ETF (ESPO)	25.1%
VanEck Australian Resources ETF (MVR)	-13.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	-14.8%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-14.9%
Global X Physical Palladium (ETPMPD)	-15.4%
VanEck Global Clean Energy ETF (CLNE)	-16.0%
Global X Hydrogen ETF (HGEN)	-16.8%
VanEck China New Economy ETF (CNEW)	-17.4%
Betashares Solar ETF (TANN)	-19.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-30.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.3%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	121.1%
Betashares Crypto Innovators ETF (CRYP)	66.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	55.3%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	54.7%
Global X 21Shares Ethereum ETF (EETH)	51.4%
Global X Semiconductor ETF (SEMI)	43.2%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	42.4%
Global X FANG+ ETF (FANG)	39.7%
VanEck Australian Banks ETF (MVB)	37.5%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	36.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	-18.2%
VanEck China New Economy ETF (CNEW)	-19.2%
VanEck Global Clean Energy ETF (CLNE)	-19.4%
Global X Green Metal Miners ETF (GMTL)	-22.5%
Betashares Australian Equities Strong Bear (BBOZ)	-22.7%
Betashares Solar ETF (TANN)	-25.9%
Global X Hydrogen ETF (HGEN)	-29.6%
Global X Physical Palladium (ETPMPD)	-30.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-41.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-45.1%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares CORE Composite Bond ETF (IAF)	56.2
iShares S&P/ASX 200 ETF (IOZ)	46.4
Betashares Australia 200 ETF (A200)	44.1
Betashares Global Shares ETF (BGBL)	42.4
iShares MSCI EAFE ETF (IVE)	37.9
Betashares NASDAQ 100 (NDQ)	30.5
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	24.5
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	23.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	23.1
Betashares S&P 500 Equal Weight ETF (QUS)	22.9
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.5)
iShares China Large-Cap ETF (IZZ)	(4.5)
iShares Government Inflation ETF (ILB)	(5.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(5.1)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF (IHEB)	(5.3)
VanEck Gold Miners ETF (GDX)	(6.1)
Betashares Geared Australian Equity Fund (GEAR)	(11.2)
iShares Core S&P 500 (IVV)	(12.0)
Betashares Australian High Interest Cash ETF (AAA)	(30.1)
iShares S&P 500 AUD Hedged (IHVV)	(68.3)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Magellan Global Fund (Open Class) (MGOC)	1,920.5
Betashares Australia 200 ETF (A200)	1,438.4
Vanguard MSCI Index International Shares (VGS)*	1,074.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	939.3
iShares S&P/ASX 200 ETF (IOZ)	891.8
iShares Core S&P 500 (IVV)	852.7
Vanguard Australian Shares Index ETF (VAS)*	788.4
Betashares Global Shares ETF (BGBL)	633.3
VanEck Australian Subordinated Debt ETF (SUBD)	600.9
Betashares NASDAQ 100 (NDQ)	546.9
iShares MSCI South Korea Capped ETF (IKO)	(60.7)
VanEck Australian Property ETF (MVA)	(78.7)
Betashares FTSE 100 ETF (F100)	(81.1)
SPDR S&P Global Dividend Fund (WDIV)	(107.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(121.7)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(202.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(216.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(239.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	2,247.0
Betashares Australia 200 ETF (A200)	1,989.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,251.8
Vanguard MSCI Index International Shares (VGS)*	1,190.3
iShares Core S&P 500 (IVV)	1,132.6
iShares S&P/ASX 200 ETF (IOZ)	1,097.9
Betashares Global Shares ETF (BGBL)	1,034.2
Magellan Global Fund (Open Class) (MGOC)	974.0
VanEck Australian Subordinated Debt ETF (SUBD)	885.2
Betashares Global Shares ETF - Currency Hedged (HGBL)	777.5
Global X Physical Gold (GOLD)	(98.4)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF)*	(112.4)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(112.9)
SPDR S&P Global Dividend Fund (WDIV)	(114.3)
Betashares FTSE 100 ETF (F100)	(121.7)
Betashares Australian Sustainability Leaders ETF (FAIR)	(149.3)
Vanguard Global Value Equity Active ETF (VVLU)*	(188.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(203.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(332.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(359.6)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	61.6
Vanguard Australian Shares Index ETF (VAS)*	29.4
Betashares Australian High Interest Cash ETF (AAA)	28.2
iShares Core S&P 500 (IVV)	25.7
iShares S&P 500 AUD Hedged (IHVV)	17.9
Betashares Australia 200 ETF (A200)	16.9
Vanguard MSCI Index International Shares (VGS)*	15.0
iShares MSCI Emerging Markets ETF (IEM)	14.1
iShares CORE Composite Bond ETF (IAF)	12.9
Betashares NASDAQ 100 (NDQ)	12.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.5
Betashares Australian High Interest Cash ETF (AAA)	28.1
Betashares Australia 200 ETF (A200)	19.1
iShares S&P/ASX 200 ETF (IOZ)	18.8
iShares Core S&P 500 (IVV)	17.6
Vanguard MSCI Index International Shares (VGS)*	16.1
Betashares NASDAQ 100 (NDQ)	14.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.3
SPDR S&P/ASX 200 Fund (STW)	10.6
Betashares Australian Equities Strong Bear (BBOZ)	10.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.3
Betashares Australian High Interest Cash ETF (AAA)	29.1
iShares S&P/ASX 200 ETF (IOZ)	18.5
Betashares Australia 200 ETF (A200)	17.9
Vanguard MSCI Index International Shares (VGS)*	15.9
iShares Core S&P 500 (IVV)	15.4
Betashares NASDAQ 100 (NDQ)	12.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.2
Betashares Australian Equities Strong Bear (BBOZ)	10.8
SPDR S&P/ASX 200 Fund (STW)	10.4

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	3.0%	Global X 21Shares Bitcoin ETF (EBTC)	44.3%	Global X 21Shares Bitcoin ETF (EBTC)	121.1%
Global X Physical Silver (ETPMAG)	2.5%	Global X FANG+ ETF (FANG)	29.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	55.3%
Global X Uranium ETF (ATOM)	2.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	28.8%	Global X 21Shares Ethereum ETF (EETH)	51.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	2.2%	Global X Semiconductor ETF (SEMI)	28.7%	Global X Semiconductor ETF (SEMI)	43.2%
Global X S&P Biotech ETF (CURE)	1.8%	Global X Physical Silver (ETPMAG)	24.3%	Global X FANG+ ETF (FANG)	39.7%
Global X Australia ex Financials & Resources ETF (OZXX)	1.7%	Global X Physical Gold (GOLD)	22.4%	Global X US 100 ETF (U100)	27.8%
Global X Copper Miners ETF (WIRE)	1.7%	Global X US 100 ETF (U100)	21.3%	Global X Fintech & Blockchain ETF (FTEC)	24.8%
Global X Battery Tech & Lithium ETF (ACDC)	1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	18.5%	Global X Physical Gold (GOLD)	24.5%
Global X Green Metal Miners ETF (GMTL)	1.5%	Global X Copper Miners ETF (WIRE)	16.6%	Global X S&P Biotech ETF (CURE)	22.5%
Global X EURO STOXX 50 ETF (ESTX)	1.1%	Global X Physical Precious Metals Basket (ETPMPM)	15.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	18.6%
Global X US Infrastructure Development ETF (PAVE)	1.0%	Global X S&P Biotech ETF (CURE)	14.3%	Global X Physical Silver (ETPMAG)	17.7%
Global X Morningstar Global Technology ETF (TECH)	0.8%	Global X 21Shares Ethereum ETF (EETH)	13.9%	Global X Australia ex Financials & Resources ETF (OZXX)	16.7%
Global X Cybersecurity ETF (BUGG)	0.7%	Global X EURO STOXX 50 ETF (ESTX)	12.8%	Global X India Nifty 50 ETF (NDIA)	15.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.7%	Global X India Nifty 50 ETF (NDIA)	11.7%	Global X EURO STOXX 50 ETF (ESTX)	15.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	11.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.8%
Global X 21Shares Ethereum ETF (EETH)	0.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	11.2%	Global X Uranium ETF (ATOM)	13.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.6%	Global X S&P 500 Covered Call ETF (UYLD)	11.2%	Global X Copper Miners ETF (WIRE)	13.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X Fintech & Blockchain ETF (FTEC)	9.2%	Global X Morningstar Global Technology ETF (TECH)	12.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	9.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	12.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	Global X Morningstar Global Technology ETF (TECH)	7.5%	Global X Physical Precious Metals Basket (ETPMPM)	11.4%
Global X Fintech & Blockchain ETF (FTEC)	0.4%	Global X Cybersecurity ETF (BUGG)	6.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	10.4%
Global X Australian Bank Credit ETF (BANK)	0.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	9.1%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.1%	Global X Bloomberg Commodity ETF (BCOM)	2.8%	Global X S&P 500 Covered Call ETF (UYLD)	6.8%
Global X Physical Precious Metals Basket (ETPMPM)	-0.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.6%
Global X US 100 ETF (U100)	-0.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.4%
Global X Artificial Intelligence ETF (GXAI)	-0.9%	Global X Battery Tech & Lithium ETF (ACDC)	-1.4%	Global X Physical Platinum (ETPMPT)	-3.1%
Global X Physical Gold (GOLD)	-1.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.6%	Global X Bloomberg Commodity ETF (BCOM)	-6.4%
Global X Bloomberg Commodity ETF (BCOM)	-1.2%	Global X Uranium ETF (ATOM)	-3.8%	Global X Battery Tech & Lithium ETF (ACDC)	-10.6%
Global X Gold Bullion ETF (GXLD)	-1.3%	Global X Physical Platinum (ETPMPT)	-5.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-18.2%
Global X Hydrogen ETF (HGEN)	-1.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-8.5%	Global X Green Metal Miners ETF (GMTL)	-22.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.5%	Global X Green Metal Miners ETF (GMTL)	-11.2%	Global X Hydrogen ETF (HGEN)	-29.6%
Global X S&P 500 Covered Call ETF (UYLD)	-1.5%	Global X Physical Palladium (ETPMPD)	-15.4%	Global X Physical Palladium (ETPMPD)	-30.2%
Global X Semiconductor ETF (SEMI)	-1.5%	Global X Hydrogen ETF (HGEN)	-16.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-45.1%
Global X India Nifty 50 ETF (NDIA)	-1.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-30.2%	Global X Cybersecurity ETF (BUGG)	N/A
Global X FANG+ ETF (FANG)	-2.0%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Physical Palladium (ETPMPD)	-2.1%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.1%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-2.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Platinum (ETPMPT)	-2.6%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A

<sup>1</sup> Source: Bloomberg. Data as at 23 August 2024. \*U100 Underwent index and ticker changes on 08/08/2024.

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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