

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 9 August 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Australian Equities Strong Bear (BBOZ)	5.1%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	4.5%
Betashares Online Retail and E-Commerce ETF (IBUY)	3.0%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	2.7%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	2.6%
Betashares Global Cybersecurity ETF (HACK)	2.4%
Munro Global Growth Fund (Hedge Fund) (MAET)	2.4%
Betashares Australian Equities Bear (BEAR)	2.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	2.1%
Global X Cybersecurity ETF (BUGG)	2.0%
Hejaz High Innovation Active ETF (HHIF) ³	-4.6%
abrdn Sustainable Asian Op Active ETF (MF) (ASAO) ³	-4.9%
Global X Hydrogen ETF (HGEN)	-5.2%
Global X 21Shares Bitcoin ETF (EBTC)	-5.3%
Global X Physical Silver (ETPMAG)	-5.7%
Global X Physical Platinum (ETPMPT)	-5.8%
Monochrome Bitcoin ETF (IBTC)	-6.3%
DigitalX Bitcoin ETF (BTXX)	-7.2%
FAT Prophets Global High Conviction Hedge Fund (FATP) ³	-8.6%
Global X 21Shares Ethereum ETF (EETH)	-15.4%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	46.9%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	37.7%
Global X FANG+ ETF (FANG)	25.9%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	25.9%
iShares Physical Gold ETF (GLDN)	21.9%
Global X Physical Gold (GOLD)	21.7%
Perth Mint Gold (PMGOLD) ³	21.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	20.9%
VanEck Gold Bullion ETF (NUGG)	20.9%
Global X Semiconductor ETF (SEMI)	20.6%
Global X Green Metal Miners ETF (GMLT)	-13.9%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-13.9%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-14.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	-14.8%
Global X Physical Palladium (ETPMPD)	-14.9%
VanEck Global Clean Energy ETF (CLNE)	-16.6%
Global X Hydrogen ETF (HGEN)	-17.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-19.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-21.9%
Betashares Solar ETF (TANN)	-22.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	98.9%
Global X FANG+ ETF (FANG)	38.1%
Global X 21Shares Ethereum ETF (EETH)	37.1%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	36.1%
Global X Semiconductor ETF (SEMI)	36.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	35.0%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	34.7%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	34.1%
Betashares Crypto Innovators ETF (CRYP)	32.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	30.9%
VanEck China New Economy ETF (CNEW)	-19.6%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-21.4%
Betashares Climate Change Innovation ETF (ERTH)	-21.6%
VanEck Global Clean Energy ETF (CLNE)	-23.7%
Global X Physical Palladium (ETPMPD)	-25.5%
Global X Green Metal Miners ETF (GMLT)	-30.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.4%
Betashares Solar ETF (TANN)	-35.7%
Global X Hydrogen ETF (HGEN)	-35.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	65.8
Betashares Australian High Interest Cash ETF (AAA)	49.1
Betashares Australia 200 ETF (A200)	46.3
VanEck Australian Subordinated Debt ETF (SUBD)	39.2
Betashares Geared Australian Equity Fund (GEAR)	35.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	29.3
Betashares Global Shares ETF (BGBL)	20.2
VanEck Australian Equal Weight ETF (MWV)	19.1
iShares Core Cash ETF (BILL)	18.6
Betashares NASDAQ 100 (NDQ)	18.6
VanEck Morningstar Australian Moat Income ETF (DVDY)	(4.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(4.4)
iShares Asia 50 ETF (IAA)	(4.5)
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(4.7)
iShares Treasury ETF (IGB)	(4.9)
Betashares Asia Technology Tigers ETF (ASIA)	(5.1)
VanEck MSCI International Value ETF (VLUE)	(8.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(17.3)
Betashares Australian Equities Strong Bear (BBOZ)	(39.9)
iShares S&P/ASX 200 ETF (IOZ)	(92.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Magellan Global Fund (Open Class) (MGOC)	1,920.5
Betashares Australia 200 ETF (A200)	1,351.0
Vanguard MSCI Index International Shares (VGS) ⁴	1,074.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	878.2
iShares Core S&P 500 (IVV)	825.9
iShares S&P/ASX 200 ETF (IOZ)	795.4
Vanguard Australian Shares Index ETF (VAS) ⁴	788.4
Betashares Global Shares ETF (BGBL)	578.0
VanEck Australian Subordinated Debt ETF (SUBD)	558.4
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	515.1
iShares Core Cash ETF (BILL)	(63.7)
Betashares FTSE 100 ETF (F100)	(81.1)
VanEck Australian Property ETF (MVA)	(83.5)
SPDR S&P Global Dividend Fund (WDIV)	(108.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(120.4)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(129.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(191.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(200.1)
Betashares Australian Sustainability Leaders ETF (FAIR)	(218.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(228.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,247.0
Betashares Australia 200 ETF (A200)	1,963.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,216.3
Vanguard MSCI Index International Shares (VGS) ⁴	1,190.3
iShares Core S&P 500 (IVV)	1,096.1
iShares S&P/ASX 200 ETF (IOZ)	1,025.4
Betashares Global Shares ETF (BGBL)	987.1
Magellan Global Fund (Open Class) (MGOC)	974.0
VanEck Australian Subordinated Debt ETF (SUBD)	896.5
Betashares Global Shares ETF - Currency Hedged (HGBL)	765.0
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(112.0)
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) ⁴	(112.4)
SPDR S&P Global Dividend Fund (WDIV)	(116.2)
Global X Physical Gold (GOLD)	(118.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(136.7)
Betashares FTSE 100 ETF (F100)	(163.6)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(168.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(197.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(339.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(347.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	66.3
Vanguard MSCI Index International Shares (VGS) ⁴	48.5
Betashares Australian High Interest Cash ETF (AAA)	47.1
iShares S&P/ASX 200 ETF (IOZ)	42.8
Betashares NASDAQ 100 (NDQ)	37.4
iShares Core S&P 500 (IVV)	31.4
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	24.7
Betashares Australia 200 ETF (A200)	23.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	20.7
Magellan Global Fund (Open Class) (MGOC)	16.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.6
Betashares Australian High Interest Cash ETF (AAA)	28.3
Betashares Australia 200 ETF (A200)	19.3
iShares Core S&P 500 (IVV)	17.4
iShares S&P/ASX 200 ETF (IOZ)	17.3
Vanguard MSCI Index International Shares (VGS) ⁴	16.1
Betashares NASDAQ 100 (NDQ)	14.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.3
Betashares Australian Equities Strong Bear (BBOZ)	10.3
SPDR S&P/ASX 200 Fund (STW)	10.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	33.5
Betashares Australian High Interest Cash ETF (AAA)	29.1
Betashares Australia 200 ETF (A200)	17.8
iShares S&P/ASX 200 ETF (IOZ)	17.5
Vanguard MSCI Index International Shares (VGS) ⁴	15.9
iShares Core S&P 500 (IVV)	15.1
Betashares NASDAQ 100 (NDQ)	12.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.9
Betashares Australian Equities Strong Bear (BBOZ)	10.9
SPDR S&P/ASX 200 Fund (STW)	10.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Cybersecurity ETF (BUGG)	2.0%	Global X 21Shares Bitcoin ETF (EBTC)	46.9%	Global X 21Shares Bitcoin ETF (EBTC)	98.9%
Global X Physical Palladium (ETPMPD)	1.0%	Global X FANG+ ETF (FANG)	25.9%	Global X FANG+ ETF (FANG)	38.1%
Global X Semiconductor ETF (SEMI)	0.9%	Global X Physical Gold (GOLD)	21.7%	Global X 21Shares Ethereum ETF (EETH)	37.1%
Global X Fintech & Blockchain ETF (FTEC)	0.7%	Global X Semiconductor ETF (SEMI)	20.6%	Global X Semiconductor ETF (SEMI)	36.1%
Global X Morningstar Global Technology ETF (TECH)	0.6%	Global X Physical Silver (ETPMAG)	19.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	35.0%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	18.1%	Global X Physical Gold (GOLD)	24.7%
Global X Artificial Intelligence ETF (GXAI)	0.5%	Global X US 100 ETF (N100)	16.8%	Global X Physical Silver (ETPMAG)	19.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X 21Shares Ethereum ETF (EETH)	14.6%	Global X S&P Biotech ETF (CURE)	19.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.2%	Global X India Nifty 50 ETF (NDIA)	13.9%	Global X India Nifty 50 ETF (NDIA)	18.4%
Global X Australian Bank Credit ETF (BANK)	-0.1%	Global X Physical Precious Metals Basket (ETPMPM)	13.8%	Global X Fintech & Blockchain ETF (FTEC)	17.1%
Global X EURO STOXX 50 ETF (ESTX)	-0.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	11.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	16.6%
Global X Bloomberg Commodity ETF (BCOM)	-0.3%	Global X S&P Biotech ETF (CURE)	10.7%	Global X EURO STOXX 50 ETF (ESTX)	15.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.4%	Global X Copper Miners ETF (WIRE)	9.7%	Global X Physical Precious Metals Basket (ETPMPM)	13.4%
Global X FANG+ ETF (FANG)	-0.5%	Global X S&P 500 Covered Call ETF (UYLD)	9.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.1%
Global X S&P 500 Covered Call ETF (UYLD)	-0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.0%	Global X Australia ex Financials & Resources ETF (OZXX)	9.1%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.8%	Global X EURO STOXX 50 ETF (ESTX)	8.0%	Global X S&P Biotech ETF (CURE)	8.9%
Global X US 100 ETF (N100)	-0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.9%	Global X Australia ex Financials & Resources ETF (OZXX)	6.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.9%	Global X Fintech & Blockchain ETF (FTEC)	5.3%	Global X Morningstar Global Technology ETF (TECH)	6.6%
Global X US Infrastructure Development ETF (PAVE)	-1.2%	Global X S&P Bloomberg Commodity ETF (BCOM)	4.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	5.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	5.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.4%	Global X Cybersecurity ETF (BUGG)	2.7%	Global X S&P 500 Covered Call ETF (UYLD)	4.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.4%	Global X Morningstar Global Technology ETF (TECH)	2.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.7%
Global X Uranium ETF (ATOM)	-1.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.4%	Global X Physical Platinum (ETPMPM)	2.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-1.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.8%	Global X Copper Miners ETF (WIRE)	1.9%
Global X S&P Biotech ETF (CURE)	-1.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.7%	Global X Bloomberg Commodity ETF (BCOM)	-4.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	-1.9%	Global X Physical Platinum (ETPMPM)	-5.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-6.3%
Global X India Nifty 50 ETF (NDIA)	-2.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-5.7%	Global X Global Carbon ETF (Synthetic) (GCO2)	-13.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-2.7%	Global X Battery Tech & Lithium ETF (ACDC)	-7.1%	Global X Battery Tech & Lithium ETF (ACDC)	-17.8%
Global X Physical Gold (GOLD)	-2.7%	Global X Uranium ETF (ATOM)	-7.6%	Global X Physical Palladium (ETPMPD)	-25.5%
Global X Gold Bullion ETF (GXLD)	-2.7%	Global X Global Carbon ETF (Synthetic) (GCO2)	-8.6%	Global X Green Metal Miners ETF (GMTL)	-30.2%
Global X Physical Precious Metals Basket (ETPMPM)	-3.1%	Global X Green Metal Miners ETF (GMTL)	-13.9%	Global X Hydrogen ETF (HGEN)	-35.7%
Global X Green Metal Miners ETF (GMTL)	-3.5%	Global X Physical Palladium (ETPMPD)	-14.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.9%
Global X Battery Tech & Lithium ETF (ACDC)	-3.7%	Global X Hydrogen ETF (HGEN)	-17.5%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Copper Miners ETF (WIRE)	-3.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-19.1%	Global X US 100 ETF (N100)	N/A
Global X Hydrogen ETF (HGEN)	-5.2%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-5.3%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Physical Silver (ETPMAG)	-5.7%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Platinum (ETPMPM)	-5.8%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X 21Shares Ethereum ETF (EETH)	-15.4%	Global X Australian Bank Credit ETF (BANK)	N/A	Global X Australian Bank Credit ETF (BANK)	N/A

¹ Source: Bloomberg. Data as at 9 August 2024.

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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