

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 2 August 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	9.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	7.1%
Betashares Global Government Bond 20+ Year ETF (GGOV)	6.1%
Betashares Geared Long Australian Government Bond Fund (hedge fund) (GGAB)	5.3%
Global X Physical Silver (ETPMAG)	4.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	4.8%
Perth Mint Gold (PMGOLD) <sup>2</sup>	4.5%
Global X Physical Platinum (ETPMPT)	4.4%
Global X Gold Bullion ETF (GLXD)	4.2%
iShares Physical Gold ETF (GLDN)	4.1%
Betashares Global Banks ETF (Hedged) (BNKS)	-6.2%
Betashares Japan ETF (Hedged) (HJPN)	-6.2%
VanEck Bitcoin ETF (VBTC)	-7.1%
Global X Semiconductor ETF (SEMI)	-7.3%
Global X Hydrogen ETF (HGEN)	-7.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-7.8%
Betashares Global Uranium ETF (URNM)	-8.9%
Global X Uranium ETF (ATOM)	-9.0%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-9.0%
Betashares Crypto Innovators ETF (CRYP)	-14.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	55.1%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	36.0%
Global X 21Shares Ethereum ETF (EETH)	35.5%
Global X Physical Silver (ETPMAG)	27.0%
Global X FANG+ ETF (FANG)	26.6%
iShares Physical Gold ETF (GLDN)	25.2%
Global X Physical Gold (GOLD)	25.1%
Perth Mint Gold (PMGOLD) <sup>2</sup>	24.9%
VanEck Gold Bullion ETF (NUGG)	24.2%
VanEck Gold Miners ETF (GDX)	23.2%
VanEck China New Economy ETF (CNEW)	-12.1%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-12.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.2%
Betashares Cloud Computing ETF (CLDD)	-12.8%
Global X Hydrogen ETF (HGEN)	-13.0%
VanEck Global Clean Energy ETF (CLNE)	-14.5%
Global X Physical Palladium (ETPMPD)	-15.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-17.8%
Betashares Solar ETF (TANN)	-20.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-21.3%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
L1 Capital International Managed Fund (L1IF)	260.5%
Global X 21Shares Bitcoin ETF (EBTC)	113.8%
Global X 21Shares Ethereum ETF (EETH)	63.5%
Global X FANG+ ETF (FANG)	36.5%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	33.7%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	32.0%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	31.6%
Global X Semiconductor ETF (SEMI)	31.0%
VanEck Australian Banks ETF (MVB)	30.7%
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	28.6%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	-21.4%
Betashares Digital Health and Telemedicine ETF (EDOC)	-21.6%
Betashares Climate Change Innovation ETF (ERTH)	-21.7%
VanEck Global Clean Energy ETF (CLNE)	-22.4%
Global X Physical Palladium (ETPMPD)	-27.4%
Global X Green Metal Miners ETF (GMTL)	-28.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-28.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-33.0%
Betashares Solar ETF (TANN)	-33.5%
Global X Hydrogen ETF (HGEN)	-34.3%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	97.5
VanEck Australian Subordinated Debt ETF (SUBD)	54.4
iShares Core S&P 500 (IVV)	35.6
VanEck MSCI International Small Companies Quality ETF (QSML)	25.1
Betashares Australian Major Bank Subordinated Debt ETF (BSUB)	23.3
Betashares Global Government Bond 20+ Year ETF (GGOV)	21.6
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	20.3
iShares Core S&P SmallCap ETF (IJR)	17.7
iShares MSCI Japan ETF (IJP)	16.5
Betashares Global Shares ETF - Currency Hedged (HGBL)	16.1
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(3.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.2)
Betashares Managed Risk Global Share Fund (WRLD)	(5.8)
Betashares Global Sustainability Leaders ETF (ETHI)	(5.9)
SPDR S&P World Ex Aust Carbon Control Fund (WZOZ)	(6.4)
iShares Core Cash ETF (BILL)	(7.1)
Betashares Geared Australian Equity Fund (GEAR)	(8.8)
iShares China Large-Cap ETF (IZZ)	(15.8)
Betashares Australia 200 ETF (A200)	(19.9)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(39.2)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,304.7
iShares S&P/ASX 200 ETF (IOZ)	888.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	848.9
iShares Core S&P 500 (IVV)	760.1
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	716.2
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	573.1
Betashares Global Shares ETF (BGBL)	557.8
VanEck Australian Subordinated Debt ETF (SUBD)	519.2
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	509.9
Betashares NASDAQ 100 (NDQ)	480.9
iShares Core Cash ETF (BILL)	(82.4)
VanEck Australian Property ETF (MVA)	(86.6)
SPDR S&P Global Dividend Fund (WDIV)	(108.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(120.4)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(128.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(187.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(200.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(211.4)
Betashares Australian Sustainability Leaders ETF (FAIR)	(226.4)
Magellan Global Fund (Open Class) (MGOC)	(684.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	2,031.7
Betashares Australia 200 ETF (A200)	1,924.6
iShares S&P/ASX 200 ETF (IOZ)	1,352.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,212.8
iShares Core S&P 500 (IVV)	1,046.4
Betashares Global Shares ETF (BGBL)	971.0
VanEck Australian Subordinated Debt ETF (SUBD)	878.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	832.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	756.6
Betashares NASDAQ 100 (NDQ)	666.3
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) <sup>4</sup>	(115.5)
SPDR S&P Global Dividend Fund (WDIV)	(117.9)
Global X Physical Gold (GOLD)	(128.4)
Betashares Australian Sustainability Leaders ETF (FAIR)	(131.4)
Betashares FTSE 100 ETF (F100)	(162.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(197.2)
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	(203.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(327.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(340.8)
Magellan Global Fund (Open Class) (MGOC)	(1,630.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Magellan Global Fund (Open Class) (MGOC)	34.3
iShares S&P/ASX 200 ETF (IOZ)	32.4
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	31.2
Betashares Australia 200 ETF (A200)	26.9
Betashares Australian High Interest Cash ETF (AAA)	26.2
Betashares NASDAQ 100 (NDQ)	23.1
iShares Core S&P 500 (IVV)	21.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	20.6
Vanguard Australian Property Securities Index ETF (VAP) <sup>4</sup>	18.2
Betashares Australian Equities Strong Bear (BBOZ)	17.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	31.5
Betashares Australian High Interest Cash ETF (AAA)	27.7
Betashares Australia 200 ETF (A200)	19.1
iShares Core S&P 500 (IVV)	16.9
iShares S&P/ASX 200 ETF (IOZ)	16.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	15.0
Betashares NASDAQ 100 (NDQ)	14.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.1
Betashares Australian Equities Strong Bear (BBOZ)	10.1
SPDR S&P/ASX 200 Fund (STW)	10.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.6
Betashares Australian High Interest Cash ETF (AAA)	28.7
Betashares Australia 200 ETF (A200)	17.6
iShares S&P/ASX 200 ETF (IOZ)	17.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	15.2
iShares Core S&P 500 (IVV)	14.6
Betashares NASDAQ 100 (NDQ)	11.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.7
Betashares Australian Equities Strong Bear (BBOZ)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.1

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	7.1%	Global X 21Shares Bitcoin ETF (EBTC)	55.1%	Global X 21Shares Bitcoin ETF (EBTC)	113.8%
Global X Physical Silver (ETPMAG)	4.8%	Global X 21Shares Ethereum ETF (EETH)	35.5%	Global X 21Shares Ethereum ETF (EETH)	63.5%
Global X Physical Platinum (ETPMPT)	4.4%	Global X Physical Silver (ETPMAG)	27.0%	Global X FANG+ ETF (FANG)	36.5%
Global X Gold Bullion ETF (GXLD)	4.2%	Global X FANG+ ETF (FANG)	26.6%	Global X Semiconductor ETF (SEMI)	31.0%
Global X Physical Gold (GOLD)	4.1%	Global X Physical Gold (GOLD)	25.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	28.6%
Global X Physical Precious Metals Basket (ETPMPM)	3.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	19.6%	Global X Physical Gold (GOLD)	26.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.7%	Global X Semiconductor ETF (SEMI)	19.5%	Global X India Nifty 50 ETF (NDIA)	21.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.3%	Global X US 100 ETF (N100)	17.8%	Global X Uranium ETF (ATOM)	19.0%
Global X Global Carbon ETF (Synthetic) (GCO2)	2.1%	Global X Physical Precious Metals Basket (ETPMPM)	17.4%	Global X Physical Silver (ETPMAG)	18.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.4%	Global X India Nifty 50 ETF (NDIA)	16.3%	Global X S&P Biotech ETF (CURE)	17.6%
Global X Australia ex Financials & Resources ETF (OZXX)	0.6%	Global X Copper Miners ETF (WIRE)	14.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	17.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X S&P Biotech ETF (CURE)	12.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	11.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	13.2%
Global X Physical Palladium (ETPMPD)	0.1%	Global X S&P 500 Covered Call ETF (UYLD)	10.3%	Global X Fintech & Blockchain ETF (FTEC)	11.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.5%	Global X Australia ex Financials & Resources ETF (OZXX)	10.7%
Global X India Nifty 50 ETF (NDIA)	-0.3%	Global X EURO STOXX 50 ETF (ESTX)	8.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.8%
Global X Bloomberg Commodity ETF (BCOM)	-0.4%	Global X Australia ex Financials & Resources ETF (OZXX)	8.1%	Global X EURO STOXX 50 ETF (ESTX)	9.4%
Global X S&P 500 Covered Call ETF (UYLD)	-1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.0%	Global X Bloomberg Commodity ETF (BCOM)	5.0%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	7.1%
Global X Copper Miners ETF (WIRE)	-2.4%	Global X Fintech & Blockchain ETF (FTEC)	4.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	5.5%
Global X US 100 ETF (N100)	-2.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.5%	Global X S&P 500 Covered Call ETF (UYLD)	5.4%
Global X FANG+ ETF (FANG)	-2.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	5.0%
Global X Green Metal Miners ETF (GMTL)	-2.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.3%	Global X Copper Miners ETF (WIRE)	4.9%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-3.3%	Global X Morningstar Global Technology ETF (TECH)	1.9%	Global X Physical Platinum (ETPMPM)	4.5%
Global X EURO STOXX 50 ETF (ESTX)	-3.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.7%	Global X Morningstar Global Technology ETF (TECH)	4.4%
Global X Cybersecurity ETF (BUGG)	-3.5%	Global X Physical Platinum (ETPMPM)	0.8%	Global X Bloomberg Commodity ETF (BCOM)	-3.4%
Global X Morningstar Global Technology ETF (TECH)	-3.8%	Global X Cybersecurity ETF (BUGG)	0.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-7.2%
Global X Fintech & Blockchain ETF (FTEC)	-4.1%	Global X Battery Tech & Lithium ETF (ACDC)	-3.5%	Global X Global Carbon ETF (Synthetic) (GCO2)	-10.5%
Global X Artificial Intelligence ETF (GXAI)	-4.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-4.4%	Global X Battery Tech & Lithium ETF (ACDC)	-16.7%
Global X US Infrastructure Development ETF (PAVE)	-4.3%	Global X Uranium ETF (ATOM)	-6.2%	Global X Physical Palladium (ETPMPD)	-27.4%
Global X Battery Tech & Lithium ETF (ACDC)	-4.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	-6.8%	Global X Green Metal Miners ETF (GMTL)	-28.2%
Global X S&P Biotech ETF (CURE)	-4.5%	Global X Green Metal Miners ETF (GMTL)	-10.7%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-33.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-4.5%	Global X Hydrogen ETF (HGEN)	-13.0%	Global X Hydrogen ETF (HGEN)	-34.3%
Global X 21Shares Bitcoin ETF (EBTC)	-5.8%	Global X Physical Palladium (ETPMPD)	-15.7%	Global X Cybersecurity ETF (BUGG)	N/A
Global X 21Shares Ethereum ETF (EETH)	-5.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-17.8%	Global X US 100 ETF (N100)	N/A
Global X Semiconductor ETF (SEMI)	-7.3%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Hydrogen ETF (HGEN)	-7.4%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-7.8%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Uranium ETF (ATOM)	-9.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Australian Bank Credit (BANK)	N/A	Global X Australian Bank Credit (BANK)	N/A	Global X Australian Bank Credit (BANK)	N/A

<sup>1</sup> Source: Bloomberg. Data as at 2 August 2024.

### Client Services

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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