

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 26 July 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Monochrome Bitcoin ETF (IBTC)	7.1%
Global X S&P Biotech ETF (CURE)	6.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	6.4%
iShares Core S&P SmallCap ETF (IJR)	5.8%
Betashares Strong US Dollar Hedge Fund (YANK)	5.2%
DigitalX Bitcoin ETF (BTXX)	5.0%
VanEck Morningstar Wide Moat ETF (MOAT)	4.8%
Global X 21Shares Bitcoin ETF (EBTC)	4.6%
Global X US Infrastructure Development ETF (PAVE)	4.5%
iShares Core S&P MidCap ETF (IJH)	4.2%
VanEck China New Economy ETF (CNEW)	-2.6%
Vanguard Australian Property Securities Index ETF (VAP) ⁴	-2.8%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-2.8%
VanEck Australian Resources ETF (MVR)	-3.1%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-3.4%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-4.2%
Global X 21Shares Ethereum ETF (EETH)	-4.6%
Betashares Crypto Innovators ETF (CRYP)	-4.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-6.6%
Betashares Japan ETF (Hedged) (HJPN)	-6.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	64.7%
Global X 21Shares Ethereum ETF (EETH)	43.9%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	39.6%
Global X FANG+ ETF (FANG)	30.1%
Global X Semiconductor ETF (SEMI)	29.0%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	28.3%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	27.1%
Betashares Crypto Innovators ETF (CRYP)	24.3%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	24.1%
iShares Global 100 ETF (IOO)	23.8%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-9.4%
VanEck Australian Resources ETF (MVR)	-9.9%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.1%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-12.2%
VanEck Global Clean Energy ETF (CLNE)	-13.1%
VanEck China New Economy ETF (CNEW)	-13.4%
Global X Physical Palladium (ETPMPD)	-15.8%
Betashares Solar ETF (TANN)	-15.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-23.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-24.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
L1 Capital International Managed Fund (L1IF)	272.2%
Global X 21Shares Bitcoin ETF (EBTC)	134.2%
Global X 21Shares Ethereum ETF (EETH)	77.5%
Global X Semiconductor ETF (SEMI)	46.5%
Betashares Crypto Innovators ETF (CRYP)	45.2%
Global X FANG+ ETF (FANG)	43.8%
Betashares Global Uranium ETF (URNM)	42.5%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	39.5%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX)	37.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	36.3%
VanEck China New Economy ETF (CNEW)	-19.2%
Betashares Climate Change Innovation ETF (ERTH)	-19.3%
Betashares Digital Health and Telemedicine ETF (EDOC)	-20.0%
VanEck Global Clean Energy ETF (CLNE)	-24.0%
Global X Green Metal Miners ETF (GMTL)	-25.6%
Global X Physical Palladium (ETPMPD)	-25.8%
Global X Hydrogen ETF (HGEN)	-28.0%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-30.0%
Betashares Solar ETF (TANN)	-33.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck MSCI International Small Companies Quality (AUD Hedged) ETF (QHSM)	31.5
SPDR MSCI World Quality Mix Fund (QMIX) ³	28.6
iShares Core S&P 500 (IVV)	28.2
VanEck MSCI International Small Companies Quality ETF (QSML)	23.8
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	20.8
Betashares Australian High Interest Cash ETF (AAA)	20.1
Betashares Global Shares ETF (BGBL)	19.5
VanEck Australian Subordinated Debt ETF (SUBD)	18.1
Betashares NASDAQ 100 (NDQ)	17.1
iShares S&P/ASX 200 ETF (IOZ)	14.4
Global X Battery Tech & Lithium ETF (ACDC)	(3.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.8)
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(6.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(6.3)
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(6.3)
iShares Core Cash ETF (BILL)	(12.1)
SPDR S&P/ASX 200 Fund (STW)	(17.9)
Betashares Australian Equities Strong Bear (BBOZ)	(18.2)
Betashares Australia 200 ETF (A200)	(35.3)
Betashares S&P 500 Equal Weight ETF (QUS)	(37.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,324.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	848.7
iShares S&P/ASX 200 ETF (IOZ)	790.7
iShares Core S&P 500 (IVV)	724.5
Vanguard MSCI Index International Shares (VGS) ⁴	716.2
Vanguard Australian Shares Index ETF (VAS) ⁴	573.1
Betashares Global Shares ETF (BGBL)	558.9
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	499.5
Betashares NASDAQ 100 (NDQ)	480.9
VanEck Australian Subordinated Debt ETF (SUBD)	464.8
Betashares FTSE 100 ETF (F100)	(81.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(81.2)
VanEck Australian Property ETF (MVA)	(86.6)
SPDR S&P Global Dividend Fund (WDIV) ³	(108.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(128.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(189.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(200.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(208.1)
Betashares Australian Sustainability Leaders ETF (FAIR)	(228.4)
Magellan Global Fund (Open Class) (MGOC)	(684.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,963.1
Vanguard Australian Shares Index ETF (VAS) ⁴	1,950.9
iShares S&P/ASX 200 ETF (IOZ)	1,266.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,231.7
iShares Core S&P 500 (IVV)	1,025.9
Betashares Global Shares ETF (BGBL)	972.1
Vanguard MSCI Index International Shares (VGS) ⁴	904.1
VanEck Australian Subordinated Debt ETF (SUBD)	829.8
Betashares Global Shares ETF - Currency Hedged (HGBL)	738.6
Betashares NASDAQ 100 (NDQ)	708.2
SPDR S&P Global Dividend Fund (WDIV) ³	(118.8)
Global X Physical Gold (GOLD)	(132.5)
Betashares Australian Sustainability Leaders ETF (FAIR)	(137.0)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(156.1)
Betashares FTSE 100 ETF (F100)	(161.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(194.3)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(203.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(328.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(340.6)
Magellan Global Fund (Open Class) (MGOC)	(1,784.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	36.4
Magellan Global Fund (Open Class) (MGOC)	36.1
Vanguard MSCI Index International Shares (VGS) ⁴	35.0
Vanguard Australian Shares Index ETF (VAS) ⁴	29.7
Betashares Australia 200 ETF (A200)	23.3
VanEck MSCI International Small Companies Quality ETF (QSML)	19.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	18.1
Betashares NASDAQ 100 (NDQ)	17.6
iShares Core S&P 500 (IVV)	17.0
Betashares Australian Equities Strong Bear (BBOZ)	12.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.5
Betashares Australian High Interest Cash ETF (AAA)	27.7
Betashares Australia 200 ETF (A200)	18.8
iShares Core S&P 500 (IVV)	16.8
iShares S&P/ASX 200 ETF (IOZ)	15.9
Vanguard MSCI Index International Shares (VGS) ⁴	14.8
Betashares NASDAQ 100 (NDQ)	13.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.0
SPDR S&P/ASX 200 Fund (STW)	10.1
Betashares Australian Equities Strong Bear (BBOZ)	9.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.4
Betashares Australian High Interest Cash ETF (AAA)	29.0
Betashares Australia 200 ETF (A200)	17.4
iShares S&P/ASX 200 ETF (IOZ)	17.1
Vanguard MSCI Index International Shares (VGS) ⁴	15.1
iShares Core S&P 500 (IVV)	14.4
Betashares NASDAQ 100 (NDQ)	11.8
Betashares Australian Equities Strong Bear (BBOZ)	11.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.5
SPDR S&P/ASX 200 Fund (STW)	10.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X S&P Biotech ETF (CURE)	6.4%	Global X 21Shares Bitcoin ETF (EBTC)	64.7%	Global X 21Shares Bitcoin ETF (EBTC)	134.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	6.4%	Global X 21Shares Ethereum ETF (EETH)	43.9%	Global X 21Shares Ethereum ETF (EETH)	77.5%
Global X 21Shares Bitcoin ETF (EBTC)	4.6%	Global X FANG+ ETF (FANG)	30.1%	Global X Semiconductor ETF (SEMI)	46.5%
Global X US Infrastructure Development ETF (PAVE)	4.5%	Global X Semiconductor ETF (SEMI)	29.0%	Global X FANG+ ETF (FANG)	43.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.9%	Global X Physical Silver (ETPMAG)	21.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	36.3%
Global X India Nifty 50 ETF (NDIA)	3.6%	Global X US 100 ETF (N100)	21.1%	Global X Uranium ETF (ATOM)	34.2%
Global X Cybersecurity ETF (BUGG)	2.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	21.1%	Global X S&P Biotech ETF (CURE)	25.7%
Global X EURO STOXX 50 ETF (ESTX)	2.6%	Global X Physical Gold (GOLD)	20.2%	Global X Physical Gold (GOLD)	24.5%
Global X Global Carbon ETF (Synthetic) (GCO2)	2.2%	Global X S&P Biotech ETF (CURE)	18.2%	Global X India Nifty 50 ETF (NDIA)	23.4%
Global X S&P 500 Covered Call ETF (UYLD)	1.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	17.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	18.1%
Global X Hydrogen ETF (HGEN)	1.5%	Global X Copper Miners ETF (WIRE)	17.0%	Global X Fintech & Blockchain ETF (FTEC)	17.7%
Global X Physical Gold (GOLD)	1.4%	Global X India Nifty 50 ETF (NDIA)	16.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	15.3%
Global X Gold Bullion ETF (GXLD)	1.4%	Global X Physical Precious Metals Basket (ETPMPM)	13.2%	Global X EURO STOXX 50 ETF (ESTX)	15.3%
Global X Fintech & Blockchain ETF (FTEC)	1.2%	Global X EURO STOXX 50 ETF (ESTX)	12.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.9%
Global X Morningstar Global Technology ETF (TECH)	1.0%	Global X S&P 500 Covered Call ETF (UYLD)	11.4%	Global X Physical Precious Metals Basket (ETPMPM)	12.2%
Global X Physical Palladium (ETPMPD)	0.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.8%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.7%	Global X Fintech & Blockchain ETF (FTEC)	9.0%	Global X Australia ex Financials & Resources ETF (OZXX)	10.7%
Global X Bloomberg Commodity ETF (BCOM)	0.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.7%	Global X Morningstar Global Technology ETF (TECH)	9.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.5%	Global X Australia ex Financials & Resources ETF (OZXX)	7.4%	Global X S&P 500 Covered Call ETF (UYLD)	9.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Morningstar Global Technology ETF (TECH)	5.9%	Global X S&P 500 Covered Call ETF (UYLD)	8.6%
Global X Physical Precious Metals Basket (ETPMPM)	0.3%	Global X Bloomberg Commodity ETF (BCOM)	5.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X Cybersecurity ETF (BUGG)	4.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.2%
Global X Artificial Intelligence ETF (GXAI)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.1%
Global X Australia ex Financials & Resources ETF (OZXX)	0.0%	Global X Uranium ETF (ATOM)	3.0%	Global X Physical Platinum (ETPMPM)	0.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.1%	Global X Battery Tech & Lithium ETF (ACDC)	1.0%	Global X Bloomberg Commodity ETF (BCOM)	-1.9%
Global X Copper Miners ETF (WIRE)	-0.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.3%
Global X US 100 ETF (N100)	-0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Battery Tech & Lithium ETF (ACDC)	-14.5%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X Global Carbon ETF (Synthetic) (GCO2)	-16.1%
Global X Green Metal Miners ETF (GMTL)	-0.8%	Global X Physical Platinum (ETPMPM)	-3.4%	Global X Green Metal Miners ETF (GMTL)	-25.6%
Global X Battery Tech & Lithium ETF (ACDC)	-0.9%	Global X Hydrogen ETF (HGEN)	-6.0%	Global X Physical Palladium (ETPMPD)	-25.8%
Global X Physical Platinum (ETPMPM)	-0.9%	Global X Green Metal Miners ETF (GMTL)	-8.1%	Global X Hydrogen ETF (HGEN)	-29.0%
Global X FANG+ ETF (FANG)	-1.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	-8.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.2%
Global X Uranium ETF (ATOM)	-1.2%	Global X Physical Palladium (ETPMPD)	-15.8%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Semiconductor ETF (SEMI)	-1.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-23.2%	Global X US 100 ETF (N100)	N/A
Global X Physical Silver (ETPMAG)	-2.6%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-3.4%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X 21Shares Ethereum ETF (EETH)	-4.6%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-6.6%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Australian Bank Credit (BANK)	N/A	Global X Australian Bank Credit (BANK)	N/A	Global X Australian Bank Credit (BANK)	N/A

¹ Source: Bloomberg. Data as at 26 July 2024.

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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