

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 19 July 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
VanEck Bitcoin ETF (VBTC)	17.7%
Global X 21Shares Bitcoin ETF (EBTC)	15.3%
Monochrome Bitcoin ETF (IBTC)	13.2%
Betashares Crypto Innovators ETF (CRYP)	13.0%
Global X 21Shares Ethereum ETF (EETH)	12.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	4.5%
Betashares Strong US Dollar Hedge Fund (YANK)	4.2%
iShares Core S&P SmallCap ETF (IJR)	3.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.5%
iShares Asia 50 ETF (IAA)	-5.4%
T8 Energy Vision Active ETF (Managed Fund) (T8EV)	-5.6%
Global X Hydrogen ETF (HGEN)	-5.9%
Betashares Energy Transition Metals ETF (XMET)	-5.9%
Global X Green Metal Miners ETF (GMTL)	-5.9%
Global X Uranium ETF (ATOM)	-7.7%
Global X Copper Miners ETF (WIRE)	-8.0%
Global X Semiconductor ETF (SEMI)	-8.4%
Betashares Global Uranium ETF (URNM)	-9.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-9.4%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	57.4%
Global X 21Shares Ethereum ETF (EETH)	50.8%
Global X FANG+ ETF (FANG)	31.7%
Global X Semiconductor ETF (SEMI)	31.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	31.4%
Betashares Crypto Innovators ETF (CRYP)	30.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	29.7%
Betashares Japan ETF (Hedged) (HJPN)	27.2%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	26.9%
Global X Physical Silver (ETPMAG)	24.4%
SPDR S&P/ASX 200 Resources Fund (OZR)	-10.3%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-10.4%
Betashares Cloud Computing ETF (CLDD)	-10.6%
Global X Global Carbon ETF (Synthetic) (GCO2)	-10.8%
VanEck China New Economy ETF (CNEW)	-11.0%
VanEck Global Clean Energy ETF (CLNE)	-15.9%
Global X Physical Palladium (ETPMPD)	-16.5%
Betashares Solar ETF (TANN)	-18.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-26.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-27.8%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	119.9%
Global X 21Shares Ethereum ETF (EETH)	82.1%
Betashares Crypto Innovators ETF (CRYP)	46.4%
Global X Semiconductor ETF (SEMI)	45.2%
Betashares Global Uranium ETF (URNM)	44.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	38.6%
Global X FANG+ ETF (FANG)	38.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	38.4%
Global X Uranium ETF (ATOM)	35.6%
Betashares Japan ETF (Hedged) (HJPN)	32.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-17.6%
Betashares Digital Health and Telemedicine ETF (EDOC)	-19.0%
Betashares Climate Change Innovation ETF (ERTH)	-21.5%
Global X Green Metal Miners ETF (GMTL)	-25.1%
VanEck Global Clean Energy ETF (CLNE)	-28.0%
Global X Physical Palladium (ETPMPD)	-29.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.5%
Global X Hydrogen ETF (HGEN)	-32.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-37.0%
Betashares Solar ETF (TANN)	-39.0%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	111.7
VanEck Australian Floating Rate ETF (FLOT)	78.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	58.6
VanEck MSCI International Small Companies Quality ETF (QSML)	53.3
Lazard Global Listed Infrastructure Active ETF (GIFL)	40.3
iShares Core S&P 500 (IVV)	35.4
Betashares Global Shares ETF (BGBL)	30.4
Betashares Australian Equities Strong Bear (BBOZ)	30.1
Betashares NASDAQ 100 (NDQ)	26.8
Barrow Hanley Global Share Fund (GLOB)	25.1
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	(3.4)
iShares Core Cash ETF (BILL)	(4.0)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(4.3)
Betashares Nasdaq 100 ETF (Hedged) (HNDQ)	(6.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(6.2)
Betashares S&P 500 Equal Weight ETF (QUS)	(7.2)
Betashares Geared Australian Equity Fund (GEAR)	(20.1)
Betashares Australian High Interest Cash ETF (AAA)	(72.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(109.4)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(120.0)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,359.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	848.6
iShares S&P/ASX 200 ETF (IOZ)	776.3
Vanguard MSCI Index International Shares (VGS)*	716.2
iShares Core S&P 500 (IVV)	696.3
Vanguard Australian Shares Index ETF (VAS)*	573.1
Betashares Global Shares ETF (BGBL)	539.5
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	496.9
Betashares NASDAQ 100 (NDQ)	463.8
VanEck Australian Subordinated Debt ETF (SUBD)	446.6
Betashares FTSE 100 ETF (F100)	(81.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(81.2)
VanEck Australian Property ETF (MVA)	(86.6)
SPDR S&P Global Dividend Fund (WDIV)	(108.2)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	(113.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(192.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(193.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(204.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(232.3)
Magellan Global Fund (Open Class) (MGOC)	(684.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,983.7
Vanguard Australian Shares Index ETF (VAS)*	1,980.9
iShares S&P/ASX 200 ETF (IOZ)	1,283.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,237.8
iShares Core S&P 500 (IVV)	1,010.8
Betashares Global Shares ETF (BGBL)	952.7
Vanguard MSCI Index International Shares (VGS)*	904.1
VanEck Australian Subordinated Debt ETF (SUBD)	826.6
Betashares Global Shares ETF - Currency Hedged (HGBL)	728.8
Betashares NASDAQ 100 (NDQ)	705.0
SPDR S&P Global Dividend Fund (WDIV)	(118.8)
Global X Physical Gold (GOLD)	(135.1)
Betashares Australian Sustainability Leaders ETF (FAIR)	(137.3)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(151.5)
Betashares FTSE 100 ETF (F100)	(161.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(188.0)
Vanguard Global Value Equity Active ETF (VVLU)*	(203.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(335.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(338.9)
Magellan Global Fund (Open Class) (MGOC)	(1,784.1)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	52.0
Betashares Australia 200 ETF (A200)	29.9
Vanguard FTSE Emerging Markets Shares (VGE)*	28.6
Vanguard Australian Shares Index ETF (VAS)*	27.1
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG)	26.6
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	23.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	21.5
Vanguard MSCI Index International Shares (VGS)*	21.2
VanEck Australian Floating Rate ETF (FLOT)	19.2
iShares Core S&P 500 (IVV)	18.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	31.5
Betashares Australian High Interest Cash ETF (AAA)	27.4
Betashares Australia 200 ETF (A200)	18.7
iShares Core S&P 500 (IVV)	16.8
iShares S&P/ASX 200 ETF (IOZ)	16.0
Vanguard MSCI Index International Shares (VGS)*	14.1
Betashares NASDAQ 100 (NDQ)	13.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.8
SPDR S&P/ASX 200 Fund (STW)	10.2
Betashares Australian Equities Strong Bear (BBOZ)	9.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.3
Betashares Australian High Interest Cash ETF (AAA)	28.8
iShares S&P/ASX 200 ETF (IOZ)	17.4
Betashares Australia 200 ETF (A200)	17.1
Vanguard MSCI Index International Shares (VGS)*	14.6
iShares Core S&P 500 (IVV)	14.3
Betashares Australian Equities Strong Bear (BBOZ)	11.6
Betashares NASDAQ 100 (NDQ)	11.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.3
SPDR S&P/ASX 200 Fund (STW)	10.2

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	15.3%	Global X 21Shares Bitcoin ETF (EBTC)	57.4%	Global X 21Shares Bitcoin ETF (EBTC)	119.9%
Global X 21Shares Ethereum ETF (EETH)	12.8%	Global X 21Shares Ethereum ETF (EETH)	50.8%	Global X 21Shares Ethereum ETF (EETH)	82.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.4%	Global X FANG+ ETF (FANG)	31.7%	Global X Semiconductor ETF (SEMI)	45.2%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.5%	Global X Semiconductor ETF (SEMI)	31.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	38.6%
Global X Fintech & Blockchain ETF (FTEC)	3.0%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	29.7%	Global X FANG+ ETF (FANG)	38.5%
Global X US Infrastructure Development ETF (PAVE)	1.9%	Global X Physical Silver (ETPMAG)	24.4%	Global X Uranium ETF (ATOM)	35.6%
Global X Physical Gold (GOLD)	1.3%	Global X US 100 ETF (N100)	21.9%	Global X Physical Gold (GOLD)	22.3%
Global X Gold Bullion ETF (GXLD)	1.3%	Global X Physical Gold (GOLD)	18.5%	Global X India Nifty 50 ETF (NDIA)	19.1%
Global X India Nifty 50 ETF (NDIA)	1.1%	Global X Copper Miners ETF (WIRE)	17.7%	Global X Physical Silver (ETPMAG)	16.9%
Global X Australia ex Financials & Resources ETF (OZXX)	0.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	13.4%	Global X Fintech & Blockchain ETF (FTEC)	16.4%
Global X S&P 500 Covered Call ETF (UYLD)	0.7%	Global X Physical Precious Metals Basket (ETPMPM)	12.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	15.4%
Global X USD High Yield Bond ETF (Volatility Hedged) (USHY)	0.3%	Global X India Nifty 50 ETF (NDIA)	12.6%	Global X Australia ex Financials & Resources ETF (OZXX)	14.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.2%	Global X S&P Biotech ETF (CURE)	11.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	13.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.9%	Global X Copper Miners ETF (WIRE)	12.9%
Global X S&P Biotech ETF (CURE)	-0.1%	Global X S&P 500 Covered Call ETF (UYLD)	9.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	11.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X EURO STOXX 50 ETF (ESTX)	9.3%	Global X Australia ex Financials & Resources ETF (OZXX)	11.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.8%	Global X EURO STOXX 50 ETF (ESTX)	10.9%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.6%	Global X Fintech & Blockchain ETF (FTEC)	7.7%	Global X Physical Precious Metals Basket (ETPMPM)	10.3%
Global X Physical Precious Metals Basket (ETPMPM)	-0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	7.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.2%
Global X Morningstar Global Technology ETF (TECH)	-0.9%	Global X Morningstar Global Technology ETF (TECH)	4.9%	Global X S&P 500 Covered Call ETF (UYLD)	7.7%
Global X Cybersecurity ETF (BUGG)	-0.9%	Global X Bloomberg Commodity ETF (BCOM)	4.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.5%
Global X Bloomberg Commodity ETF (BCOM)	-1.2%	Global X Uranium ETF (ATOM)	4.3%	Global X Morningstar Global Technology ETF (TECH)	6.9%
Global X Physical Platinum (ETPMPM)	-1.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	4.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-1.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.6%	Global X Battery Tech & Lithium ETF (ACDC)	1.9%	Global X Bloomberg Commodity ETF (BCOM)	-0.8%
Global X Battery Tech & Lithium ETF (ACDC)	-2.4%	Global X Cybersecurity ETF (BUGG)	1.7%	Global X Physical Platinum (ETPMPM)	-1.6%
Global X US 100 ETF (N100)	-2.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-5.3%
Global X EURO STOXX 50 ETF (ESTX)	-3.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Battery Tech & Lithium ETF (ACDC)	-14.8%
Global X Artificial Intelligence ETF (GXAI)	-3.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.7%	Global X Global Carbon ETF (Synthetic) (GCO2)	-17.6%
Global X FANG+ ETF (FANG)	-3.3%	Global X Physical Platinum (ETPMPM)	-2.5%	Global X Green Metal Miners ETF (GMTL)	-25.1%
Global X Physical Palladium (ETPMPD)	-3.6%	Global X Green Metal Miners ETF (GMTL)	-7.3%	Global X Physical Palladium (ETPMPD)	-29.5%
Global X Physical Silver (ETPMAG)	-3.9%	Global X Hydrogen ETF (HGEN)	-7.4%	Global X Hydrogen ETF (HGEN)	-32.0%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-4.7%	Global X Global Carbon ETF (Synthetic) (GCO2)	-10.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-37.0%
Global X Hydrogen ETF (HGEN)	-5.9%	Global X Physical Palladium (ETPMPD)	-16.5%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Green Metal Miners ETF (GMTL)	-5.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-27.8%	Global X US 100 ETF (N100)	N/A
Global X Uranium ETF (ATOM)	-7.7%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Copper Miners ETF (WIRE)	-8.0%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Semiconductor ETF (SEMI)	-8.4%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-9.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A

Source: Bloomberg. Data as at 19 July 2024.

### Client Services

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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