

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 12 July 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Betashares Solar ETF (TANN)	8.7%
Global X Hydrogen ETF (HGEN)	7.4%
Global X S&P Biotech ETF (CURE)	6.9%
T8 Energy Vision Active ETF (Managed Fund) (T8EV)	6.1%
VanEck Australian Property ETF (MVA)	5.2%
VanEck Gold Miners ETF (GDX)	4.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	4.9%
VanEck MSCI International Small Companies Quality (QHSM)	4.8%
Monochrome Bitcoin ETF (IBTC)	4.7%
iShares Core S&P SmallCap ETF (IJR)	4.6%
Global X Bloomberg Commodity ETF (BCOM)	-2.5%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-2.5%
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.5%
Global X FANG+ ETF (FANG)	-3.3%
Global X Physical Platinum (ETPMPPT)	-3.8%
Betashares Australian Equities Strong Bear (BBOZ)	-3.9%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-4.2%
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.3%
WCM Quality Global Growth Fund (Quoted Managed Fund) (WCMQ) <sup>3</sup>	-6.3%
Global X Physical Palladium (ETPMPD)	-6.5%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X Semiconductor ETF (SEMI)	43.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	43.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	37.2%
Global X 21Shares Bitcoin ETF (EBTC)	36.5%
Global X FANG+ ETF (FANG)	36.2%
Global X 21Shares Ethereum ETF (EETH)	33.7%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	33.1%
Global X Physical Silver (ETPMAG)	29.4%
Betashares Japan ETF (Hedged) (HJPN)	29.3%
Munro Global Growth Fund (Hedge Fund) (MAET)	28.2%
Betashares Australian Equities Strong Bear (BBOZ)	-8.1%
Betashares Digital Health and Telemedicine ETF (EDOC)	-8.6%
Global X Global Carbon ETF (Synthetic) (GCO2)	-9.6%
VanEck China New Economy ETF (CNEW)	-10.4%
Betashares Cloud Computing ETF (CLDD)	-11.4%
VanEck Global Clean Energy ETF (CLNE)	-12.8%
Global X Physical Palladium (ETPMPD)	-13.4%
Betashares Solar ETF (TANN)	-14.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-29.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-34.0%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	85.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	64.9%
Global X Semiconductor ETF (SEMI)	63.2%
Global X 21Shares Ethereum ETF (EETH)	62.6%
Betashares Global Uranium ETF (URNM)	62.0%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	51.1%
Global X FANG+ ETF (FANG)	50.8%
Global X Uranium ETF (ATOM)	50.7%
Loftus Peak Global Disruption Fund (LPGD)	42.6%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	42.2%
VanEck China New Economy ETF (CNEW)	-17.9%
Betashares Digital Health and Telemedicine ETF (EDOC)	-17.9%
Global X Green Metal Miners ETF (GMTL)	-20.9%
Betashares Australian Equities Strong Bear (BBOZ)	-21.7%
VanEck Global Clean Energy ETF (CLNE)	-22.5%
Global X Hydrogen ETF (HGEN)	-24.0%
Global X Physical Palladium (ETPMPD)	-24.7%
Betashares Solar ETF (TANN)	-33.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.9%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	159.9
VanEck 10+ Year Australian Government Bond ETF (XGOV)	118.2
Betashares NASDAQ 100 (NDQ)	41.6
iShares Core S&P 500 (IVV)	38.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	38.0
Betashares Global Sustainability Leaders ETF (ETHI)	27.6
Global X FANG+ ETF (FANG)	23.0
iShares S&P/ASX 200 ETF (IOZ)	18.8
iShares Global 100 ETF (IOO)	15.2
VanEck Australian Subordinated Debt ETF (SUBD)	15.1
Global X Bloomberg Commodity ETF (BCOM)	(1.0)
iShares Asia 50 ETF (IAA)	(1.8)
VanEck 1-5 Year Australian Government Bond ETF (1GOV)	(2.0)
Betashares Crypto Innovators ETF (CRYP)	(2.0)
Betashares Australian Small Companies Fund (SMLL)	(2.4)
iShares Treasury ETF (IGB)	(2.9)
Betashares U.S. Dollar ETF (USD)	(3.0)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(3.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(3.5)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,248.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	790.0
iShares S&P/ASX 200 ETF (IOZ)	756.9
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	716.2
iShares Core S&P 500 (IVV)	660.9
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	573.1
Betashares Global Shares ETF (BGBL)	509.1
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	496.9
Betashares NASDAQ 100 (NDQ)	437.0
VanEck Australian Subordinated Debt ETF (SUBD)	425.3
iShares MSCI South Korea Capped ETF (IKO)	(61.8)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(79.9)
Betashares FTSE 100 ETF (F100)	(81.1)
VanEck Australian Property ETF (MVA)	(87.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(94.9)
SPDR S&P Global Dividend Fund (WDIV)	(108.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(187.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(196.8)
Betashares Australian Sustainability Leaders ETF (FAIR)	(232.3)
Magellan Global Fund (Open Class) (MGOC)	(684.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,950.9
Betashares Australia 200 ETF (A200)	1,893.8
iShares S&P/ASX 200 ETF (IOZ)	1,270.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,187.1
iShares Core S&P 500 (IVV)	978.8
Betashares Global Shares ETF (BGBL)	922.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	904.1
VanEck Australian Subordinated Debt ETF (SUBD)	808.3
Betashares Global Shares ETF - Currency Hedged (HGBL)	727.0
Betashares NASDAQ 100 (NDQ)	685.2
SPDR S&P Global Dividend Fund (WDIV)	(120.2)
Global X Physical Gold (GOLD)	(126.2)
Betashares Australian Sustainability Leaders ETF (FAIR)	(137.3)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(151.5)
Betashares FTSE 100 ETF (F100)	(161.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(181.8)
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	(203.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(230.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(342.6)
Magellan Global Fund (Open Class) (MGOC)	(1,784.1)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australia 200 ETF (A200)	41.5
VanEck 10+ Year Australian Government Bond ETF (XGOV)	29.8
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	26.7
Betashares NASDAQ 100 (NDQ)	20.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	19.4
iShares Core S&P 500 (IVV)	15.8
Betashares Australian High Interest Cash ETF (AAA)	14.9
iShares S&P/ASX 200 ETF (IOZ)	12.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.7
Betashares Australian Equities Strong Bear (BBOZ)	10.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	31.7
Betashares Australian High Interest Cash ETF (AAA)	26.5
Betashares Australia 200 ETF (A200)	18.3
iShares Core S&P 500 (IVV)	16.7
iShares S&P/ASX 200 ETF (IOZ)	16.1
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	13.8
Betashares NASDAQ 100 (NDQ)	13.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.5
SPDR S&P/ASX 200 Fund (STW)	10.0
Betashares Australian Equities Strong Bear (BBOZ)	9.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.2
Betashares Australian High Interest Cash ETF (AAA)	28.9
iShares S&P/ASX 200 ETF (IOZ)	17.5
Betashares Australia 200 ETF (A200)	16.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	14.4
iShares Core S&P 500 (IVV)	14.1
Betashares Australian Equities Strong Bear (BBOZ)	11.5
Betashares NASDAQ 100 (NDQ)	11.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.1

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Hydrogen ETF (HGEN)	7.4%	Global X Semiconductor ETF (SEMI)	43.3%	Global X 21Shares Bitcoin ETF (EBTC)	85.9%
Global X S&P Biotech ETF (CURE)	6.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	43.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	64.9%
Global X 21Shares Ethereum ETF (EETH)	4.6%	Global X 21Shares Bitcoin ETF (EBTC)	36.5%	Global X Semiconductor ETF (SEMI)	63.2%
Global X Uranium ETF (ATOM)	4.4%	Global X FANG+ ETF (FANG)	36.2%	Global X 21Shares Ethereum ETF (EETH)	62.6%
Global X US Infrastructure Development ETF (PAVE)	3.7%	Global X 21Shares Ethereum ETF (EETH)	33.7%	Global X FANG+ ETF (FANG)	50.8%
Global X 21Shares Bitcoin ETF (EBTC)	2.9%	Global X Physical Silver (ETPMAG)	29.4%	Global X Uranium ETF (ATOM)	50.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.8%	Global X Copper Miners ETF (WIRE)	27.9%	Global X Physical Silver (ETPMAG)	32.0%
Global X Battery Tech & Lithium ETF (ACDC)	2.6%	Global X US 100 ETF (N100)	25.4%	Global X Copper Miners ETF (WIRE)	24.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.6%	Global X Physical Gold (GOLD)	17.0%	Global X Physical Gold (GOLD)	22.8%
Global X Australia ex Financials & Resources ETF (OZXX)	2.0%	Global X Physical Precious Metals Basket (ETPMPM)	13.5%	Global X India Nifty 50 ETF (NDIA)	21.1%
Global X Fintech & Blockchain ETF (FTEC)	1.4%	Global X Uranium ETF (ATOM)	12.9%	Global X Fintech & Blockchain ETF (FTEC)	19.1%
Global X EURO STOXX 50 ETF (ESTX)	1.3%	Global X EURO STOXX 50 ETF (ESTX)	12.7%	Global X S&P Biotech ETF (CURE)	16.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	1.1%	Global X India Nifty 50 ETF (NDIA)	11.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	16.0%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.1%	Global X S&P Biotech ETF (CURE)	11.1%	Global X EURO STOXX 50 ETF (ESTX)	15.7%
Global X Semiconductor ETF (SEMI)	1.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	15.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	9.6%	Global X Physical Precious Metals Basket (ETPMPM)	14.8%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.8%	Global X S&P 500 Covered Call ETF (UYLD)	8.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	12.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.6%	Global X Australia ex Financials & Resources ETF (OZXX)	12.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.7%	Global X Australia ex Financials & Resources ETF (OZXX)	6.5%	Global X Morningstar Global Technology ETF (TECH)	11.7%
Global X Morningstar Global Technology ETF (TECH)	0.4%	Global X Bloomberg Commodity ETF (BCOM)	6.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	11.3%
Global X Physical Gold (GOLD)	0.4%	Global X Morningstar Global Technology ETF (TECH)	5.8%	Global X S&P 500 Covered Call ETF (UYLD)	7.8%
Global X Gold Bullion ETF (GXLD)	0.3%	Global X Fintech & Blockchain ETF (FTEC)	4.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.8%
Global X Green Metal Miners ETF (GMTL)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	4.5%	Global X Physical Platinum (ETPMPT)	4.6%
Global X India Nifty 50 ETF (NDIA)	-0.2%	Global X Battery Tech & Lithium ETF (ACDC)	4.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	3.9%
Global X Physical Silver (ETPMAG)	-0.3%	Global X Cybersecurity ETF (BUGG)	2.6%	Global X Bloomberg Commodity ETF (BCOM)	3.0%
Global X S&P 500 Covered Call ETF (UYLD)	-0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	1.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.6%
Global X Copper Miners ETF (WIRE)	-0.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.2%	Global X Battery Tech & Lithium ETF (ACDC)	-11.5%
Global X Artificial Intelligence ETF (GXAI)	-0.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-13.0%
Global X Cybersecurity ETF (BUGG)	-0.8%	Global X Physical Platinum (ETPMPT)	-1.2%	Global X Green Metal Miners ETF (GMTL)	-20.9%
Global X Physical Precious Metals Basket (ETPMPM)	-0.9%	Global X Green Metal Miners ETF (GMTL)	-1.5%	Global X Hydrogen ETF (HGEN)	-24.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-1.1%	Global X Hydrogen ETF (HGEN)	-1.7%	Global X Physical Palladium (ETPMPD)	-24.7%
Global X US 100 ETF (N100)	-1.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-9.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.9%
Global X Bloomberg Commodity ETF (BCOM)	-2.5%	Global X Physical Palladium (ETPMPD)	-13.4%	Global X Cybersecurity ETF (BUGG)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	-2.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-34.0%	Global X US 100 ETF (N100)	N/A
Global X FANG+ ETF (FANG)	-3.3%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Physical Platinum (ETPMPT)	-3.8%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.3%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Physical Palladium (ETPMPD)	-6.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A

Source: Bloomberg. Data as at 12 July 2024.

### Client Services

+61 2 8311 4388 | [Info@globalxetfs.com.au](mailto:Info@globalxetfs.com.au)

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at [www.globalxetfs.com.au](http://www.globalxetfs.com.au). In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at [www.globalxetfs.com.au](http://www.globalxetfs.com.au).

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.