

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 5 July 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.3%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	6.8%
Global X FANG+ ETF (FANG)	6.3%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	5.8%
WCM Quality Global Growth Fund (Quoted Managed Fund) (WCMQ) <sup>2</sup>	5.7%
Betashares Energy Transition Metals ETF (XMET)	5.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	5.1%
VanEck Gold Miners ETF (GDGX)	5.1%
Global X Copper Miners ETF (WIRE)	4.9%
Global X Physical Palladium (ETPMPD)	4.6%
iShares Core S&P SmallCap ETF (IJR)	-1.9%
Global X US Infrastructure Development ETF (PAVE)	-2.0%
Betashares Strong US Dollar Hedge Fund (YANK) VanEck	-3.1%
China New Economy ETF (CNEW)	-3.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-4.4%
VanEck Bitcoin ETF (VBTC)	-7.4%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-8.0%
Global X 21Shares Bitcoin ETF (EBTC)	-9.1%
Monochrome Bitcoin ETF (IBTC) <sup>3</sup>	-12.1%
Global X 21Shares Ethereum ETF (EETH)	-14.0%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	44.8%
Global X Semiconductor ETF (SEMI)	41.9%
Global X FANG+ ETF (FANG)	40.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	34.7%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	34.0%
Global X 21Shares Bitcoin ETF (EBTC)	32.7%
Global X Physical Silver (ETPMAG)	29.9%
Betashares Japan ETF (Hedged) (HJPN)	28.9%
Munro Global Growth Fund (Hedge Fund) (MAET)	28.7%
Global X Copper Miners ETF (WIRE)	28.6%
Global X Hydrogen ETF (HGEN)	-8.4%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-9.1%
Betashares Digital Health and Telemedicine ETF (EDOC)	-10.5%
Betashares Climate Change Innovation ETF (ERTH)	-10.9%
Betashares Cloud Computing ETF (CLDD)	-11.2%
VanEck China New Economy ETF (CNEW)	-11.5%
VanEck Global Clean Energy ETF (CLNE)	-16.6%
Betashares Solar ETF (TANN)	-21.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-28.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.7%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	79.2%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	68.8%
Global X Semiconductor ETF (SEMI)	61.7%
Betashares Global Uranium ETF (URNM)	54.7%
Global X FANG+ ETF (FANG)	53.3%
Betashares Crypto Innovators ETF (CRYP)	51.4%
Global X 21Shares Ethereum ETF (EETH)	51.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	49.8%
Loftus Peak Global Disruption Fund (LPGD)	44.5%
Global X Uranium ETF (ATOM)	43.5%
VanEck China New Economy ETF (CNEW)	-18.8%
Global X Physical Palladium (ETPMPD)	-18.9%
Betashares Digital Health and Telemedicine ETF (EDOC)	-19.7%
Betashares Climate Change Innovation ETF (ERTH)	-20.0%
Global X Green Metal Miners ETF (GMTL)	-21.1%
VanEck Global Clean Energy ETF (CLNE)	-25.6%
Global X Hydrogen ETF (HGEN)	-27.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.7%
Betashares Solar ETF (TANN)	-38.9%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-48.2%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Global Shares ETF (BGBL)	164.8
Betashares Global Shares ETF - Currency Hedged (HGBL)	163.6
Betashares Australian Quality ETF (AQLT)	69.5
Betashares Australian High Interest Cash ETF (AAA)	54.1
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	49.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	46.8
VanEck 10+ Year Australian Government Bond ETF (XGOV)	38.1
iShares Government Inflation ETF (ILB)	33.4
Global X FANG+ ETF (FANG)	28.7
Betashares Global Sustainability Leaders ETF (HETH)	28.6
iShares CORE Composite Bond ETF (IAF)	(5.6)
iShares MSCI EAFE ETF (IVE)	(6.6)
Betashares Australian Small Companies Fund (SMLL)	(6.6)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.6)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(8.6)
Betashares Australian Equities Strong Bear (BBOZ)	(9.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(15.8)
Betashares NASDAQ 100 (NDQ)	(18.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(25.8)
SPDR S&P/ASX 200 Fund (STW)	(29.9)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,088.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	752.0
iShares S&P/ASX 200 ETF (IOZ)	738.1
iShares Core S&P 500 (IVV)	622.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	587.2
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	573.1
Betashares Global Shares ETF (BGBL)	499.2
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	494.5
VanEck Australian Subordinated Debt ETF (SUBD)	410.2
Betashares NASDAQ 100 (NDQ)	395.4
iShares Core Cash ETF (BILL)	(65.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(80.0)
Betashares FTSE 100 ETF (F100)	(81.4)
VanEck Australian Property ETF (MVA)	(89.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(91.7)
SPDR S&P Global Dividend Fund (WDIV)	(108.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(187.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(193.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(236.9)
Magellan Global Fund (Open Class) (MGOC)	(684.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,950.9
Betashares Australia 200 ETF (A200)	1,764.2
iShares S&P/ASX 200 ETF (IOZ)	1,237.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,149.1
iShares Core S&P 500 (IVV)	955.3
Betashares Global Shares ETF (BGBL)	912.4
VanEck Australian Subordinated Debt ETF (SUBD)	793.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	775.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	723.1
Betashares NASDAQ 100 (NDQ)	670.6
SPDR S&P Global Dividend Fund (WDIV)	(119.7)
iShares Treasury ETF (IGB)	(122.6)
Global X Physical Gold (GOLD)	(123.9)
Betashares Australian Sustainability Leaders ETF (FAIR)	(136.7)
Betashares FTSE 100 ETF (F100)	(161.4)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(185.2)
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	(210.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(253.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(348.0)
Magellan Global Fund (Open Class) (MGOC)	(1,784.1)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Global Shares ETF (BGBL)	35.8
Betashares Global Shares ETF - Currency Hedged (HGBL)	32.1
Vanguard US Total Market Shares Index (VTS) <sup>4</sup>	29.4
Betashares Australian High Interest Cash ETF (AAA)	28.8
Betashares NASDAQ 100 (NDQ)	26.9
Vanguard All-World EX US Shares Index (VEU) <sup>4</sup>	25.8
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	24.0
iShares Core S&P 500 (IVV)	22.9
Betashares Australia 200 ETF (A200)	17.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	16.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	31.9
Betashares Australian High Interest Cash ETF (AAA)	27.0
Betashares Australia 200 ETF (A200)	17.4
iShares Core S&P 500 (IVV)	16.8
iShares S&P/ASX 200 ETF (IOZ)	16.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	13.6
Betashares NASDAQ 100 (NDQ)	13.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.6
SPDR S&P/ASX 200 Fund (STW)	10.1
Betashares Australian Equities Strong Bear (BBOZ)	9.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.3
Betashares Australian High Interest Cash ETF (AAA)	29.1
iShares S&P/ASX 200 ETF (IOZ)	17.7
Betashares Australia 200 ETF (A200)	16.2
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	14.3
iShares Core S&P 500 (IVV)	14.0
Betashares Australian Equities Strong Bear (BBOZ)	11.6
Betashares NASDAQ 100 (NDQ)	11.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.9
SPDR S&P/ASX 200 Fund (STW)	10.1

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	8.3%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	44.8%	Global X 21Shares Bitcoin ETF (EBTC)	79.2%
Global X FANG+ ETF (FANG)	6.3%	Global X Semiconductor ETF (SEMI)	41.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	68.8%
Global X Copper Miners ETF (WIRE)	4.9%	Global X FANG+ ETF (FANG)	40.8%	Global X Semiconductor ETF (SEMI)	61.7%
Global X Physical Palladium (ETPMPD)	4.6%	Global X 21Shares Bitcoin ETF (EBTC)	32.7%	Global X FANG+ ETF (FANG)	53.3%
Global X Physical Silver (ETPMAG)	3.2%	Global X Physical Silver (ETPMAG)	29.9%	Global X 21Shares Ethereum ETF (EETH)	51.2%
Global X US 100 ETF (N100)	2.9%	Global X Copper Miners ETF (WIRE)	28.6%	Global X Uranium ETF (ATOM)	43.5%
Global X Green Metal Miners ETF (GMTL)	2.6%	Global X 21Shares Ethereum ETF (EETH)	27.8%	Global X Physical Silver (ETPMAG)	32.0%
Global X Artificial Intelligence ETF (GXAI)	2.4%	Global X US 100 ETF (N100)	26.9%	Global X Copper Miners ETF (WIRE)	27.1%
Global X Semiconductor ETF (SEMI)	2.3%	Global X Physical Gold (GOLD)	16.6%	Global X Physical Gold (GOLD)	21.9%
Global X Physical Precious Metals Basket (ETPMPM)	2.0%	Global X Physical Precious Metals Basket (ETPMPM)	14.5%	Global X Fintech & Blockchain ETF (FTEC)	19.4%
Global X EURO STOXX 50 ETF (ESTX)	1.9%	Global X India Nifty 50 ETF (NDIA)	11.6%	Global X India Nifty 50 ETF (NDIA)	19.0%
Global X Battery Tech & Lithium ETF (ACDC)	1.8%	Global X EURO STOXX 50 ETF (ESTX)	11.3%	Global X USD Corporate Bond ETF (Currency Hedged) (ETPMPM)	15.8%
Global X Gold Bullion ETF (GXLD)	1.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.2%	Global X EURO STOXX 50 ETF (ESTX)	15.1%
Global X Physical Gold (GOLD)	1.2%	Global X S&P 500 Covered Call ETF (UYLD)	9.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	13.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.1%	Global X Bloomberg Commodity ETF (BCOM)	8.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.1%
Global X Fintech & Blockchain ETF (FTEC)	1.0%	Global X Uranium ETF (ATOM)	8.2%	Global X Morningstar Global Technology ETF (TECH)	11.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.5%
Global X Uranium ETF (ATOM)	1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.8%	Global X Physical Platinum (ETPMPPT)	9.9%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.0%	Global X Morningstar Global Technology ETF (TECH)	5.4%	Global X S&P Biotech ETF (CURE)	9.3%
Global X Hydrogen ETF (HGEN)	1.0%	Global X Australia ex Financials & Resources ETF (OZXX)	4.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	8.8%
Global X Morningstar Global Technology ETF (TECH)	0.9%	Global X S&P Biotech ETF (CURE)	4.0%	Global X Australia ex Financials & Resources ETF (OZXX)	8.2%
Global X Bloomberg Commodity ETF (BCOM)	0.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.6%	Global X Cybersecurity ETF (BUGG)	3.4%	Global X S&P 500 Covered Call ETF (UYLD)	6.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.5%	Global X Fintech & Blockchain ETF (FTEC)	3.2%	Global X Bloomberg Commodity ETF (BCOM)	5.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.5%	Global X Physical Platinum (ETPMPPT)	2.7%	Global X US Corporate Bond ETF (Currency Hedged) (USIG)	3.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.4%	Global X Battery Tech & Lithium ETF (ACDC)	1.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.9%
Global X India Nifty 50 ETF (NDIA)	0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.8%
Global X Physical Platinum (ETPMPPT)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	-9.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.0%	Global X Battery Tech & Lithium ETF (ACDC)	-15.1%
Global X Cybersecurity ETF (BUGG)	0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.5%	Global X Physical Palladium (ETPMPD)	-18.9%
Global X S&P 500 Covered Call ETF (UYLD)	0.0%	Global X Green Metal Miners ETF (GMTL)	-1.7%	Global X Green Metal Miners ETF (GMTL)	-21.1%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-5.5%	Global X Hydrogen ETF (HGEN)	-27.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.6%	Global X Physical Palladium (ETPMPD)	-7.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-48.2%
Global X S&P Biotech ETF (CURE)	-1.9%	Global X Hydrogen ETF (HGEN)	-8.4%	Global X Cybersecurity ETF (BUGG)	N/A
Global X US Infrastructure Development ETF (PAVE)	-2.0%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-34.7%	Global X US 100 ETF (N100)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-8.0%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-9.1%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X 21Shares Ethereum ETF (EETH)	-14.0%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A

Source: Bloomberg. Data as at 5 July 2024.

### Client Services

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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