

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 28 June 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Cybersecurity ETF (BUGG)	4.5%
Betashares Japan ETF (Hedged) (HJPN)	3.4%
iShares MSCI Japan ETF (JJP)	2.7%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	2.3%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	2.2%
Betashares Global Banks ETF (Hedged) (BNKS)	2.2%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	2.0%
Betashares Global Cybersecurity ETF (HACK)	1.9%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	1.8%
Betashares Cloud Computing ETF (CLDD)	1.8%
Global X 21Shares Ethereum ETF (EETH)	-3.6%
Betashares Digital Health and Telemedicine ETF (EDOC)	-3.6%
T8 Energy Vision Active ETF (Managed Fund) (T8EV)	-3.7%
Global X Physical Silver (ETPMAG)	-4.1%
VanEck Global Clean Energy ETF (CLNE)	-4.5%
Monochrome Bitcoin ETF (IBTC)	-4.6%
Global X 21Shares Bitcoin ETF (EBTC)	-5.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	-6.1%
VanEck Bitcoin ETF (VBTC)	-6.2%
Betashares Solar ETF (TANN)	-6.5%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	48.6%
Global X 21Shares Bitcoin ETF (EBTC)	46.1%
Global X Semiconductor ETF (SEMI)	38.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	33.7%
Global X FANG+ ETF (FANG)	32.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	29.4%
Global X Physical Silver (ETPMAG)	25.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	25.4%
Loftus Peak Global Disruption Fund (LPGD)	25.0%
Betashares Japan ETF (Hedged) (HJPN)	24.9%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-10.4%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-10.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	-10.6%
Betashares Cloud Computing ETF (CLDD)	-11.2%
Global X Physical Palladium (ETPMPD)	-11.5%
Betashares Climate Change Innovation ETF (ERTH)	-12.8%
VanEck Global Clean Energy ETF (CLNE)	-17.8%
Betashares Solar ETF (TANN)	-22.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-24.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-29.1%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	95.9%
Global X 21Shares Ethereum ETF (EETH)	79.0%
Betashares Crypto Innovators ETF (CRYP)	67.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	61.7%
Global X Semiconductor ETF (SEMI)	57.6%
Betashares Global Uranium ETF (URNM)	54.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	48.8%
Global X FANG+ ETF (FANG)	45.8%
Loftus Peak Global Disruption Fund (LPGD)	41.9%
Global X Uranium ETF (ATOM)	41.3%
Betashares Australian Equities Strong Bear (BBOZ)	-16.1%
Betashares Climate Change Innovation ETF (ERTH)	-20.0%
Betashares Digital Health and Telemedicine ETF (EDOC)	-20.1%
Global X Green Metal Miners ETF (GMTL)	-20.5%
Global X Physical Palladium (ETPMPD)	-22.0%
VanEck Global Clean Energy ETF (CLNE)	-26.8%
Global X Hydrogen ETF (HGEN)	-27.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-36.4%
Betashares Solar ETF (TANN)	-39.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-45.7%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
VanEck Australian Subordinated Debt ETF (SUBD)	66.5
iShares Core S&P 500 (IVV)	42.7
Betashares NASDAQ 100 (NDQ)	24.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	23.9
VanEck Australian Equal Weight ETF (MVW)	21.7
VanEck MSCI International Small Companies Quality ETF (QSML)	16.9
Betashares Geared Australian Equity Fund (GEAR)	12.8
Betashares Australia 200 ETF (A200)	11.7
Betashares Australian Investment Grade Corporate Bond ETF (CRED)	10.8
Betashares Australian Major Bank Hybrids Index ETF (BHYB)	8.9
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(3.9)
Betashares Australian High Interest Cash ETF (AAA)	(4.0)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(4.3)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(4.6)
SPDR S&P/ASX 50 Fund (SFY)	(5.3)
iShares Core Cash ETF (BILL)	(5.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(6.7)
SPDR S&P/ASX 200 Fund (STW)	(10.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(10.7)
iShares S&P/ASX 200 ETF (IOZ)	(38.0)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,068.0
iShares S&P/ASX 200 ETF (IOZ)	724.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	705.2
iShares Core S&P 500 (IVV)	613.3
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	445.3
Betashares NASDAQ 100 (NDQ)	413.7
VanEck Australian Subordinated Debt ETF (SUBD)	383.1
Betashares Global Shares ETF (BGBL)	334.4
Vanguard MSCI Index International Shares (VGS)*	325.9
VanEck MSCI International Small Companies Quality ETF (QSML)	248.4
iShares Core Cash ETF (BILL)	(69.3)
Betashares Global Sustainability Leaders ETF (ETHI)	(69.6)
Betashares FTSE 100 ETF (F100)	(81.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(89.8)
VanEck Australian Property ETF (MVA)	(89.9)
SPDR S&P Global Dividend Fund (WDIV)	(109.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(177.5)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(179.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(242.6)
Magellan Global Fund (Open Class) (MGOC)	(582.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	1,711.9
Vanguard Australian Shares Index ETF (VAS)*	1,595.6
iShares S&P/ASX 200 ETF (IOZ)	1,218.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,126.8
iShares Core S&P 500 (IVV)	960.6
VanEck Australian Subordinated Debt ETF (SUBD)	760.1
Betashares Global Shares ETF (BGBL)	747.6
Betashares NASDAQ 100 (NDQ)	702.7
Talaria Global Equity Fund (Managed Fund) (TLRA)	619.6
Betashares Global Shares ETF - Currency Hedged (HGBL)	559.6
SPDR S&P Global Dividend Fund (WDIV)	(120.6)
Global X Physical Gold (GOLD)	(132.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(146.0)
iShares Treasury ETF (IGB)	(157.7)
Betashares FTSE 100 ETF (F100)	(172.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(173.0)
Vanguard Global Value Equity Active ETF (VVLU)*	(224.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(251.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(361.4)
Magellan Global Fund (Open Class) (MGOC)	(1,914.0)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	47.4
Betashares Australian High Interest Cash ETF (AAA)	29.9
iShares S&P/ASX 200 ETF (IOZ)	26.6
Betashares Australia 200 ETF (A200)	24.6
Betashares Geared Australian Equity Fund (GEAR)	18.6
SPDR S&P/ASX 200 Fund (STW)	17.8
iShares Core S&P 500 (IVV)	17.5
VanEck Australian Subordinated Debt ETF (SUBD)	16.3
Vanguard MSCI Index International Shares (VGS)*	15.6
Betashares NASDAQ 100 (NDQ)	14.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.2
Betashares Australian High Interest Cash ETF (AAA)	26.9
Betashares Australia 200 ETF (A200)	17.4
iShares Core S&P 500 (IVV)	16.5
iShares S&P/ASX 200 ETF (IOZ)	16.4
Vanguard MSCI Index International Shares (VGS)*	13.5
Betashares NASDAQ 100 (NDQ)	12.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.4
SPDR S&P/ASX 200 Fund (STW)	10.3
Betashares Australian Equities Strong Bear (BBOZ)	9.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	33.5
Betashares Australian High Interest Cash ETF (AAA)	29.0
iShares S&P/ASX 200 ETF (IOZ)	17.9
Betashares Australia 200 ETF (A200)	16.2
Vanguard MSCI Index International Shares (VGS)*	14.2
iShares Core S&P 500 (IVV)	13.7
Betashares Australian Equities Strong Bear (BBOZ)	11.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.8
Betashares NASDAQ 100 (NDQ)	10.8
SPDR S&P/ASX 200 Fund (STW)	10.3

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Cybersecurity ETF (BUGG)	4.6%	Global X 21Shares Ethereum ETF (EETH)	48.6%	Global X 21Shares Bitcoin ETF (EBTC)	95.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	1.8%	Global X 21Shares Bitcoin ETF (EBTC)	46.1%	Global X 21Shares Ethereum ETF (EETH)	79.0%
Global X India Nifty 50 ETF (NDIA)	1.4%	Global X Semiconductor ETF (SEMI)	38.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	61.7%
Global X Morningstar Global Technology ETF (TECH)	1.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	33.7%	Global X Semiconductor ETF (SEMI)	57.6%
Global X Physical Platinum (ETPMPT)	0.8%	Global X FANG+ ETF (FANG)	32.5%	Global X FANG+ ETF (FANG)	45.8%
Global X FANG+ ETF (FANG)	0.7%	Global X Physical Silver (ETPMAG)	25.8%	Global X Uranium ETF (ATOM)	41.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	0.6%	Global X US 100 ETF (N100)	23.3%	Global X Physical Silver (ETPMAG)	27.8%
Global X Fintech & Blockchain ETF (FTEC)	0.1%	Global X Copper Miners ETF (WIRE)	22.6%	Global X Copper Miners ETF (WIRE)	21.8%
Global X Australia ex Financials & Resources ETF (OZXX)	0.0%	Global X Physical Gold (GOLD)	15.2%	Global X Physical Gold (GOLD)	20.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.0%	Global X Physical Precious Metals Basket (ETPMPM)	12.3%	Global X India Nifty 50 ETF (NDIA)	19.4%
Global X Copper Miners ETF (WIRE)	0.0%	Global X India Nifty 50 ETF (NDIA)	11.3%	Global X Fintech & Blockchain ETF (FTEC)	19.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	13.7%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.2%	Global X EURO STOXX 50 ETF (ESTX)	9.2%	Global X Physical Precious Metals Basket (ETPMPM)	13.5%
Global X Artificial Intelligence ETF (GXAI)	-0.3%	Global X S&P 500 Covered Call ETF (UYLD)	9.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	13.3%
Global X S&P Biotech ETF (CURE)	-0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	8.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	11.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.4%	Global X Bloomberg Commodity ETF (BCOM)	7.8%	Global X EURO STOXX 50 ETF (ESTX)	11.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X Uranium ETF (ATOM)	7.1%	Global X Morningstar Global Technology ETF (TECH)	11.0%
Global X S&P 500 Covered Call ETF (UYLD)	-0.5%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.2%
Global X EURO STOXX 50 ETF (ESTX)	-0.6%	Global X S&P Biotech ETF (CURE)	6.0%	Global X Physical Platinum (ETPMPT)	9.4%
Global X US 100 ETF (N100)	-0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	4.7%	Global X Australia ex Financials & Resources ETF (OZXX)	9.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Morningstar Global Technology ETF (TECH)	4.4%	Global X S&P Biotech ETF (CURE)	8.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-0.6%	Global X Cybersecurity ETF (BUGG)	3.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.7%	Global X Physical Platinum (ETPMPT)	2.5%	Global X S&P 500 Covered Call ETF (UYLD)	6.9%
Global X Physical Gold (GOLD)	-0.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.8%	Global X Fintech & Blockchain ETF (FTEC)	2.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.8%
Global X Gold Bullion ETF (GXLD)	-0.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-5.0%
Global X Green Metal Miners ETF (GMTL)	-0.9%	Global X Battery Tech & Lithium ETF (ACDC)	-0.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-12.9%
Global X Bloomberg Commodity ETF (BCOM)	-1.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.5%	Global X Battery Tech & Lithium ETF (ACDC)	-14.8%
Global X US Infrastructure Development ETF (PAVE)	-1.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.0%	Global X Green Metal Miners ETF (GMTL)	-20.5%
Global X Battery Tech & Lithium ETF (ACDC)	-1.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-2.1%	Global X Physical Palladium (ETPMPD)	-22.0%
Global X Physical Precious Metals Basket (ETPMPM)	-1.7%	Global X Green Metal Miners ETF (GMTL)	-4.2%	Global X Hydrogen ETF (HGEN)	-27.8%
Global X Semiconductor ETF (SEMI)	-2.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	-6.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-45.7%
Global X Hydrogen ETF (HGEN)	-2.5%	Global X Hydrogen ETF (HGEN)	-9.3%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Physical Palladium (ETPMPD)	-2.5%	Global X Physical Palladium (ETPMPD)	-11.5%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Uranium ETF (ATOM)	-2.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-28.1%	Global X US 100 ETF (N100)	N/A
Global X 21Shares Ethereum ETF (EETH)	-3.6%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Physical Silver (ETPMAG)	-4.1%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-5.8%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A

Source: Bloomberg. Data as at 28 June 2024.

### Client Services

+61 2 8311 4388 | [Info@globalxetfs.com.au](mailto:Info@globalxetfs.com.au)

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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