

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 21 June 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Palladium (ETPMPD)	10.9%
Global X Physical Platinum (ETPMPT)	4.7%
Global X Physical Silver (ETPMAG)	3.7%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	3.5%
VanEck Small Companies Masters ETF (MVS)	2.4%
Firetrail S3 Global Opportunities Fund (Managed Fund) (S3GO)	2.3%
VanEck Australian Banks ETF (MVB)	2.3%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	2.2%
Global X Physical Precious Metals Basket (ETPMPM)	2.2%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	2.1%
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	-2.5%
T8 Energy Vision Active ETF (Managed Fund) (T8EV)	-2.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	-3.0%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-3.1%
VanEck China New Economy ETF (CNEW)	-3.1%
Global X Hydrogen ETF (HGEN)	-3.9%
Monochrome Bitcoin ETF (IBTC)	-4.1%
Global X 21Shares Bitcoin ETF (EBTC)	-4.6%
VanEck Global Clean Energy ETF (CLNE)	-4.7%
Betashares Solar ETF (TANN)	-4.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	55.1%
Global X 21Shares Ethereum ETF (EETH)	54.1%
Global X Semiconductor ETF (SEMI)	41.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	34.6%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	33.5%
Global X FANG+ ETF (FANG)	31.5%
Global X Physical Silver (ETPMAG)	31.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	29.5%
Munro Global Growth Fund (Hedge Fund) (MAET)	28.2%
Loftus Peak Global Disruption Fund (LPGD)	25.8%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-8.8%
Global X Physical Palladium (ETPMPD)	-9.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	-10.1%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-10.1%
Betashares Climate Change Innovation ETF (ERTH)	-11.0%
Betashares Cloud Computing ETF (CLDD)	-12.7%
VanEck Global Clean Energy ETF (CLNE)	-13.9%
Betashares Solar ETF (TANN)	-16.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-25.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-29.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	118.6%
Global X 21Shares Ethereum ETF (EETH)	91.7%
Betashares Crypto Innovators ETF (CRYP)	81.8%
Global X Semiconductor ETF (SEMI)	65.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	65.0%
Betashares Global Uranium ETF (URNM)	58.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	49.9%
Global X FANG+ ETF (FANG)	49.6%
Loftus Peak Global Disruption Fund (LPGD)	47.5%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	45.4%
Betashares Digital Health and Telemedicine ETF (EDOC)	-14.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-15.5%
Betashares Climate Change Innovation ETF (ERTH)	-17.0%
Global X Green Metal Miners ETF (GMTL)	-20.4%
VanEck Global Clean Energy ETF (CLNE)	-22.3%
Global X Physical Palladium (ETPMPD)	-25.1%
Global X Hydrogen ETF (HGEN)	-26.8%
Betashares Solar ETF (TANN)	-33.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares MSCI Emerging Markets ETF (IEM)	121.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	56.3
iShares S&P 500 AUD Hedged (IHVV)	48.0
iShares S&P/ASX 200 ETF (IOZ)	46.9
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	43.9
SPDR S&P/ASX 200 Fund (STW)	38.5
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	35.1
iShares Global 100 ETF (IOO)	33.7
iShares Physical Gold ETF (GLDN)	26.9
Betashares Australian High Interest Cash ETF (AAA)	26.1
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(6.4)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(7.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(7.6)
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	(8.9)
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	(17.6)
iShares MSCI EAFE ETF (IVE)	(26.3)
iShares Treasury ETF (IGB)	(29.8)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF (IHEB)	(32.3)
iShares China Large-Cap ETF (IZZ)	(36.2)
iShares Core S&P 500 (IVV)	(59.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,953.3
iShares S&P/ASX 200 ETF (IOZ)	762.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	681.3
iShares Core S&P 500 (IVV)	570.6
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	442.8
Betashares NASDAQ 100 (NDQ)	388.9
Betashares Global Shares ETF (BGBL)	330.5
Vanguard MSCI Index International Shares (VGS)*	325.9
VanEck Australian Subordinated Debt ETF (SUBD)	316.6
VanEck MSCI International Small Companies Quality ETF (QSML)	231.5
iShares Core Cash ETF (BILL)	(63.8)
Betashares Global Sustainability Leaders ETF (ETHI)	(75.5)
Betashares FTSE 100 ETF (F100)	(81.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(83.1)
VanEck Australian Property ETF (MVA)	(89.9)
SPDR S&P Global Dividend Fund (WDIV)	(109.6)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(166.8)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(179.0)
Betashares Australian Sustainability Leaders ETF (FAIR)	(242.6)
Magellan Global Fund (Open Class) (MGOC)	(582.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	1,764.5
Vanguard Australian Shares Index ETF (VAS)*	1,445.6
iShares S&P/ASX 200 ETF (IOZ)	1,255.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,103.0
iShares Core S&P 500 (IVV)	924.8
Betashares Global Shares ETF (BGBL)	743.7
VanEck Australian Subordinated Debt ETF (SUBD)	702.6
Betashares NASDAQ 100 (NDQ)	677.9
Betashares Global Shares ETF - Currency Hedged (HGBL)	558.9
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	547.5
SPDR S&P Global Dividend Fund (WDIV)	(120.6)
Global X Physical Gold (GOLD)	(138.4)
Betashares Australian Sustainability Leaders ETF (FAIR)	(146.0)
iShares Treasury ETF (IGB)	(157.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(170.2)
Betashares FTSE 100 ETF (F100)	(174.3)
Vanguard Global Value Equity Active ETF (VVLU)*	(224.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(246.7)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(347.5)
Magellan Global Fund (Open Class) (MGOC)	(1,914.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	37.6
Vanguard Australian Shares Index ETF (VAS)*	30.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	18.2
iShares Core S&P 500 (IVV)	16.6
Betashares NASDAQ 100 (NDQ)	14.2
SPDR S&P/ASX 200 Fund (STW)	12.9
iShares S&P/ASX 200 ETF (IOZ)	12.7
Betashares Australia 200 ETF (A200)	11.1
Vanguard MSCI Index International Shares (VGS)*	10.9
iShares Global 100 ETF (IOO)	10.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	31.6
Betashares Australian High Interest Cash ETF (AAA)	26.8
Betashares Australia 200 ETF (A200)	17.1
iShares Core S&P 500 (IVV)	16.5
iShares S&P/ASX 200 ETF (IOZ)	16.0
Vanguard MSCI Index International Shares (VGS)*	13.4
Betashares NASDAQ 100 (NDQ)	12.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.4
SPDR S&P/ASX 200 Fund (STW)	9.9
Betashares Australian Equities Strong Bear (BBOZ)	9.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	33.3
Betashares Australian High Interest Cash ETF (AAA)	28.9
iShares S&P/ASX 200 ETF (IOZ)	17.9
Betashares Australia 200 ETF (A200)	16.3
Vanguard MSCI Index International Shares (VGS)*	14.1
iShares Core S&P 500 (IVV)	13.5
Betashares Australian Equities Strong Bear (BBOZ)	12.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.7
Betashares NASDAQ 100 (NDQ)	10.7
SPDR S&P/ASX 200 Fund (STW)	10.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Palladium (ETPMPD)	10.9%	Global X 21Shares Bitcoin ETF (EBTC)	55.1%	Global X 21Shares Bitcoin ETF (EBTC)	118.6%
Global X Physical Platinum (ETPMPT)	4.7%	Global X 21Shares Ethereum ETF (EETH)	54.1%	Global X 21Shares Ethereum ETF (EETH)	91.7%
Global X Physical Silver (ETPMAG)	3.7%	Global X Semiconductor ETF (SEMI)	41.5%	Global X Semiconductor ETF (SEMI)	65.2%
Global X Physical Precious Metals Basket (ETPMPM)	2.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	34.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	65.0%
Global X Copper Miners ETF (WIRE)	1.4%	Global X FANG+ ETF (FANG)	31.5%	Global X FANG+ ETF (FANG)	49.6%
Global X Australia ex Financials & Resources ETF (OZXX)	1.1%	Global X Physical Silver (ETPMAG)	31.2%	Global X Uranium ETF (ATOM)	42.7%
Global X EURO STOXX 50 ETF (ESTX)	1.0%	Global X US 100 ETF (N100)	24.1%	Global X Physical Silver (ETPMAG)	33.9%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.9%	Global X Copper Miners ETF (WIRE)	22.7%	Global X Physical Gold (GOLD)	23.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X Physical Gold (GOLD)	16.2%	Global X Fintech & Blockchain ETF (FTEC)	22.9%
Global X S&P Biotech ETF (CURE)	0.5%	Global X Physical Precious Metals Basket (ETPMPM)	14.2%	Global X Copper Miners ETF (WIRE)	21.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.3%	Global X India Nifty 50 ETF (NDIA)	21.4%
Global X US Infrastructure Development ETF (PAVE)	0.4%	Global X Uranium ETF (ATOM)	9.9%	Global X EURO STOXX 50 ETF (ESTX)	15.1%
Global X Fintech & Blockchain ETF (FTEC)	0.4%	Global X EURO STOXX 50 ETF (ESTX)	9.9%	Global X Physical Precious Metals Basket (ETPMPM)	15.1%
Global X 21Shares Ethereum ETF (EETH)	0.2%	Global X India Nifty 50 ETF (NDIA)	9.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	15.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.2%	Global X S&P 500 Covered Call ETF (UYLD)	9.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	14.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	9.4%	Global X Morningstar Global Technology ETF (TECH)	13.5%
Global X Artificial Intelligence ETF (GXAI)	0.0%	Global X Bloomberg Commodity ETF (BCOM)	9.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.9%
Global X Uranium ETF (ATOM)	-0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	6.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	11.7%
Global X Gold Bullion ETF (GXLD)	-0.2%	Global X S&P Biotech ETF (CURE)	6.3%	Global X S&P 500 Covered Call ETF (UYLD)	10.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.2%	Global X Australia ex Financials & Resources ETF (OZXX)	4.6%	Global X S&P Biotech ETF (CURE)	8.0%
Global X Physical Gold (GOLD)	-0.2%	Global X Morningstar Global Technology ETF (TECH)	3.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.8%
Global X US 100 ETF (N100)	-0.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.7%	Global X Australia ex Financials & Resources ETF (OZXX)	7.4%
Global X Morningstar Global Technology ETF (TECH)	-0.4%	Global X Fintech & Blockchain ETF (FTEC)	2.0%	Global X Physical Platinum (ETPMPT)	6.8%
Global X India Nifty 50 ETF (NDIA)	-0.4%	Global X Physical Platinum (ETPMPT)	1.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.5%
Global X S&P 500 Covered Call ETF (UYLD)	-0.4%	Global X Battery Tech & Lithium ETF (ACDC)	1.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.9%	Global X Battery Tech & Lithium ETF (ACDC)	-12.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X Cybersecurity ETF (BUGG)	-1.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-15.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.3%	Global X Green Metal Miners ETF (GMTL)	-20.4%
Global X FANG+ ETF (FANG)	-0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.6%	Global X Physical Palladium (ETPMPD)	-25.1%
Global X Semiconductor ETF (SEMI)	-0.8%	Global X Green Metal Miners ETF (GMTL)	-3.3%	Global X Hydrogen ETF (HGEN)	-26.8%
Global X Bloomberg Commodity ETF (BCOM)	-1.0%	Global X Hydrogen ETF (HGEN)	-7.0%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.7%
Global X Green Metal Miners ETF (GMTL)	-1.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-8.1%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Cybersecurity ETF (BUGG)	-1.2%	Global X Physical Palladium (ETPMPD)	-9.2%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-1.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-28.5%	Global X US 100 ETF (N100)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-3.0%	Global X Artificial Intelligence ETF (GXAI)	N/A	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Hydrogen ETF (HGEN)	-3.9%	Global X Gold Bullion ETF (GXLD)	N/A	Global X Gold Bullion ETF (GXLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-4.6%	Global X US Infrastructure Development ETF (PAVE)	N/A	Global X US Infrastructure Development ETF (PAVE)	N/A

Source: Bloomberg. Data as at 21 June 2024.

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.