



### PRODUCT OBJECTIVE

The Global X Fintech & Blockchain ETF (FTEC) seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the Indxx Developed Markets Fintech & DeFi Index.

For informational purposes only. This document should be used to highlight some of the criteria to be used by the index provider when publishing index constituents and is not comprehensive.\*

### KEY FEATURES



High Growth Potential



Global Tailwinds



Changing Consumer Preferences

## INDXX DEVELOPED MARKETS FINTECH AND DEFI INDEX

### SELECTION

Securities must be listed in Developed Markets (excluding Korea and Taiwan) as defined by Indxx.

- Minimum total market capitalization of \$500 million.
- Average daily turnover of at least \$2 million over the last 6 months.
- Must have traded on 90% of eligible trading days in the last 6 months.
- New IPOs must meet specific criteria based on their listing date relative to the 'Selection Date'. Significant IPOs have additional criteria based on market capitalization.
- Minimum free float equivalent to 10% of shares outstanding.
- Securities trading above \$10,000 are ineligible, except for existing constituents.
- Eligible security types include Common Stock, GDR, and ADR.

### SELECTION POOL

Based on extensive research, Indxx has defined Global Fintech and Decentralized Finance as being comprised of the following sub-themes:

- **Digital Payments:** Companies offering mobile, online, and digital wallet payment solutions, including prepaid cards and money transfer services.
- **Trading and Capital Markets:** Providers of trading platforms, online brokerage, and wealth management services for private investors and traders.
- **Financial Data Provider and Analyzer:** Companies offering financial, tax, accounting, and corporate data services, including analytical and indexing solutions.
- **Point-of-Sale (POS):** Facilitators of POS infrastructure such as POS machines and payment gateways, offering enterprise solutions for mobile and eCommerce payments.
- **Personal Finance Software:** Providers of software for personal finance management, including tools for loans and wealth management.
- **Tax Compliance Software and Backend Payment Processing:** Suppliers of solutions for e-invoicing, payment management, and tax compliance.
- **Decentralized Finance (DeFi):** Companies involved in blockchain infrastructure and services related to cryptocurrencies, such as trading platforms and crypto wallets.
- **Financial Enterprise Solutions:** Providers of scalable technology solutions for enterprise financial services, including treasury management, consumer finance, and credit scoring.
- **Peer-to-Peer Lending and Crowdfunding:** Platforms facilitating peer-to-peer lending, crowdfunding, and supply chain finance solutions.
- Companies involved in business activities associated with these sub-themes will be eligible for inclusion. Eligible companies deriving a minimum of 50% of their total revenue from these sub-themes will form the selection list.
- Top 75 pureplay companies, by total market capitalization, from the selection list are selected.

## WEIGHTING SCHEME

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Constituents are equally weighted

## REBALANCE/REVIEWS

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Quarterly Rebalancing and Semi-Annual Review

*For more information on the Index, please visit Indxx's website here:*  
[https://indxx.com/indices/thematic-indices/indxx\\_developed\\_markets\\_fintech\\_&\\_defi\\_index](https://indxx.com/indices/thematic-indices/indxx_developed_markets_fintech_&_defi_index)

\*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

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