



PRODUCT OBJECTIVE

The Global X Australian Bank Credit ETF is designed to provide investors a return (before fees and expenses) that tracks the performance of the Solactive Australian Bank Credit Index.

For informational purposes only. This document should be used to highlight some of the criteria to be used by the index provider when publishing index constituents and is not comprehensive.*

KEY FEATURES



Attractive
Yield



Convenient and
Cost-Effective



Trusted Source
of Income

SOLACTIVE AUSTRALIAN BANK CREDIT INDEX

SELECTION

- Members of Solactive Australia Bank Credit Bond Index (SOLAUDHF) and Solactive Australia Bank Credit Preferred Shares Index (SOLAUDPF) sub-indices.
- Exclusions:
 - Asset backed securities and inflation-linked bonds.
 - Bonds issued in offshore jurisdictions (i.e. “Kangaroo Bonds”).
 - Private placements.

SELECTION POOL

The Solactive Australia Bank Credit Bond Index (SOLAUDHF) screened for:

- Corporate bonds in AUD (both fixed and floating) including senior and subordinate bonds.
- Average rating must be equal or between AAA and BBB- (i.e. minimum investment-grade).

The Solactive Australia Bank Credit Preferred Shares Index (SOLAUDPF) screened for:

- Preferred shares (i.e. hybrid securities) in AUD.

Eligibility requirements:

- Minimum amount outstanding \geq \$500 million.
- Minimum time to call/maturity \geq 1 year.
- Issuer must be APRA-regulated Authorised Deposit-Taking Institutions in Australia.

WEIGHTING SCHEME

The weighting of the index components will be as follows:

- Capping of 70% and 30% are applied on the market value weights of non-preferred and preferred share securities on the combined index of the SOLAUDHF and SOLAUDPF.
- Capping of 40% and 30% on market value weights is applied based on the capital seniority ranking levels – Senior and Subordinate on SOLAUDHF index.

Fixed Income Security	Index Weighting
Senior Bonds	40%
Subordinated Bonds	30%
Hybrids	30%

- Underlying securities within each sub-index will be weighted based on market value.

REBALANCES/REVIEWS

The Index will be rebalanced on a monthly frequency

For more information on the Index, please visit Solactive AG's website.
<https://www.solactive.com/wp-content/uploads/2024/06/Guideline-12.pdf>

*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

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