

### REASONS TO CONSIDER



#### Attractive Yield

BANK expects to pay monthly income and its index has historically offered higher yields than term deposits, government bonds and corporate bonds.



#### Convenient and Cost-Effective

A cost-effective package that holds three types of fixed income securities across the banking capital structure (senior bonds, subordinated bonds and hybrid securities) that can be used for income enhancement, capital preservation, and broader diversification.



#### Trusted Source of Income

Australian banks are known for being some of the most credible and robust financial institutions in the world. BANK is the only index-based ETF offering exposure to the broader capital stack of Australia's banks in one diversified solution.



### KEY INFORMATION

As of 29 November 2024

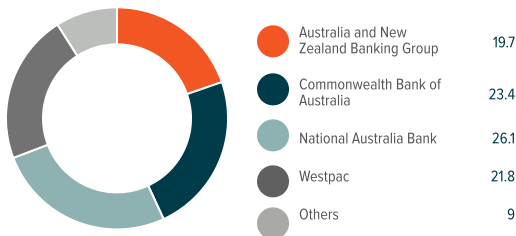
Exchange Code	BANK
IRESS	BANK.AXW
ISIN	AU0000340952
Issuer	Global X Management (AUS) Limited
Domicile	Australia
Base Currency	Australian Dollar
Currency Hedged	No
Inception Date	22 Jul 2024
Mgt. Fee (% p.a.)	0.25
Fund Size (\$mn)	35.17
NAV per Unit (\$)	10.05

### PERFORMANCE (%)

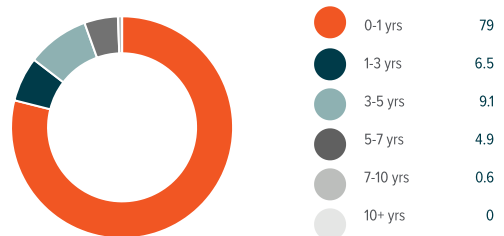
Trailing Return	1M	3M	6M	YTD	1Y	3Y	5Y	Since Inception	Calendar Year Return*	2023	2022	2021	2020	2019
BANK	0.3%	1.3%	-	-	-	-	-	2.0%	BANK	-	-	-	-	-
Index	0.3%	1.4%	3.2%	4.5%	5.2%	2.8%	2.3%	2.1%	Index	3.6%	-0.1%	1.8%	1.8%	3.1%

\*Total returns are in Australian dollar terms. Returns for periods greater than one year are annualised. Fund inception date 22/07/2024. Note that index and fund returns shown are 'net total return', meaning dividends and coupons are reinvested net of any withholding taxes across the entire index in proportion to prevailing index weights. The Solactive Australian Bank Credit Index was launched on 24/06/2024. Performance prior to this date is simulated. Index returns are theoretical and do not include the impact of fees or costs of investing. Past performance is not a reliable indicator of future results.

### ISSUER BREAKDOWN (%)



### MATURITY BREAKDOWN (%)



\*Based on Index Holdings as at 28 June 2024



## TOP 10 HOLDINGS (%) Holdings Subject to Change

NABPI	2.3	CBAPK	1.9
NABPH	2.2	CBAPL	1.9
NABPF	2.2	AN3PL	1.9
WBCPM	2	CBAPI	1.9
WBCPJ	2	WBCPL	1.8

\*Based on Index Holdings as at 28 June 2024

## INDEX DESCRIPTION

The Solactive Australian Bank Credit Index is designed to track the performance of AUD-denominated Australian senior and subordinated bonds and hybrids issued by APRA-regulated Authorised Deposit-Taking Institutions (ADIs). Corporate bonds must be rated at least investment grade, have at least \$500 million outstanding in value, and have a minimum of one year to call/maturity at each rebalance date. The Index weights the fixed income security components in the following proportion:

Fixed Income Security	Index Weighting
Senior Bonds	40%
Subordinated Bonds	30%
Hybrids	30%

The underlying securities within the Index are weighted based on market value and is rebalanced on a monthly basis.

## PRODUCT STATISTICS

Number of Holdings	95
Running Yield (%)	6.09
Yield to Call/Maturity (%)	5.35
Yield to Worst (%)	5.35
Average Coupon (%)	6.27
Modified Duration (yrs)	0.94
Credit Spread Duration (yrs)	3.13
Average Time to Call/Maturity (yrs)	3.67

## DISTRIBUTION DETAILS

Distribution Frequency	Monthly
Latest Distribution	\$0.04
Latest Distribution Date	29 Nov 2024
12-Month Yield (%)	1.51

## BENCHMARK DETAILS

Name	Solactive Australian Bank Credit Index
Base Currency	AUD Dollar
Rebalancing Frequency	Monthly
Weighting Scheme	Modified Market Value

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