

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 17 March 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	30.9%
BetaShares Crypto Innovators ETF (CRYP)	30.4%
Global X 21Shares Ethereum ETF (EETH)	20.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	13.7%
VanEck Gold Miners ETF (GDX)	10.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	9.9%
Global X FANG+ ETF (FANG)	8.2%
Global X Physical Silver (ETPMAG)	8.1%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	5.9%
MFG Core Sustainable Fund (Managed Fund) (MSUF) ²	5.6%
Global X Hydrogen ETF (HGEN)	-6.4%
Vanguard Global Value Equity Active ETF (VVLU) ⁴	-6.6%
BetaShares Solar ETF (TANN)	-7.4%
VanEck Benthams Global Capital Securities Active ETF (GCAP)	-7.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-8.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-8.4%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-11.0%
Global X Carbon ETF (Synthetic) (GCO2)	-11.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-12.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-12.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	61.8%
BetaShares Crypto Innovators ETF (CRYP)	59.2%
Global X 21Shares Ethereum ETF (EETH)	45.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	32.4%
Global X FANG+ ETF (FANG)	31.4%
Global X Semiconductor ETF (SEMI)	24.3%
Hyperion Global Growth Companies Fund (MF) (HYGG)	23.0%
Loftus Peak Global Disruption Fund (LPGD)	20.2%
BETASHARES METAVERSE ETF (MTAV)	19.3%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	17.7%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	-5.9%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-6.3%
Global X S&P Biotech ETF (CURE)	-6.4%
Global X Physical Platinum (ETPMPT)	-6.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-6.8%
Global X Physical Silver (ETPMAG)	-7.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-10.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.1%
Global X Physical Palladium (ETPMPD)	-21.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-28.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	23.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	22.4%
Global X EURO STOXX 50 ETF (ESTX)	13.4%
BetaShares U.S. Dollar ETF (USD)	12.7%
Platinum International Fund (QMHF) (PIXX)	12.0%
VanEck Australian Resources ETF (MVR)	11.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	11.3%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	11.1%
Global X Physical Gold (GOLD)	10.8%
Talaria Global Equity Fund (Managed Fund) (TLRA)	10.2%
K2 Australian Small Cap Fund (KSM)	-21.0%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-23.3%
VanEck FTSE International Property (Hedged) ETF (REIT)	-24.2%
Global X Hydrogen ETF (HGEN)	-26.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-26.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-28.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-34.9%
Global X Physical Palladium (ETPMPD)	-38.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-41.9%
BetaShares Crypto Innovators ETF (CRYP)	-60.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Enhanced Cash ETF (ISEC)	90.1
BetaShares Australian High Interest Cash ETF (AAA)	76.2
BetaShares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	34.8
BetaShares Australia 200 ETF (A200)	31.7
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	28.9
BetaShares Geared Australian Equity Fund (GEAR)	21.1
Russell Australian Responsible Investment ETF (RARI)	20.0
Alphinity Global Equity Fund Managed Fund (XALG)	10.4
VanEck Australian Equal Weight ETF (MVW)	10.0
VanEck Australian Floating Rate ETF (FLOT)	7.9
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(5.9)
BetaShares Global Sustainability Leaders ETF (ETHI)	(9.0)
Global X Physical Gold (GOLD)	(11.3)
BetaShares NASDAQ 100 (NDQ)	(11.3)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(12.1)
iShares China Large-Cap ETF (IZZ)	(16.2)
iShares S&P 500 AUD Hedged (IHVV)	(17.5)
iShares Core Cash ETF (BILL)	(20.6)
iShares Treasury ETF (IGB)	(28.1)
BetaShares Australian Equities Strong Bear (BBOZ)	(44.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	192.3
VanEck Australian Subordinated Debt ETF (SUBD)	179.8
BetaShares Australian High Interest Cash ETF (AAA)	151.4
Vanguard MSCI Index International Shares (VGS) ⁴	135.6
iShares Core Cash ETF (BILL)	121.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	119.7
VanEck MSCI International Small Companies Quality ETF (QSML)	106.8
BetaShares Australia 200 ETF (A200)	97.5
iShares S&P 500 AUD Hedged (IHVV)	96.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	89.7
iShares CORE Composite Bond ETF (IAF)	(41.0)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(42.1)
Vanguard Australian Shares Index ETF (VAS) ⁴	(47.6)
Magellan Infrastructure Fund (Hedged) (MICH)	(51.2)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(52.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(52.8)
iShares MSCI Japan ETF (IJP)	(55.3)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(55.3)
iShares Europe ETF (IEU)	(123.8)
Magellan Global Fund (Open Class) (MGOC)	(767.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,371.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,000.9
BetaShares Australian High Interest Cash ETF (AAA)	774.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	587.8
BetaShares Australia 200 ETF (A200)	573.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	556.1
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	509.8
iShares S&P 500 AUD Hedged (IHVV)	509.7
Vanguard Diversified High Growth Index ETF (VDHG) ⁴	434.6
BetaShares NASDAQ 100 (NDQ)	401.9
Magellan Infrastructure Fund (Hedged) (MICH)	(68.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(80.7)
Magellan Global Equities Fund Ccy Hedged (MHG)	(81.5)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(98.7)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(111.6)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(132.4)
Magellan High Conviction Trust (MHHT) ³	(148.8)
iShares Europe ETF (IEU)	(148.8)
iShares S&P/ASX 200 ETF (IOZ)	(579.3)
Magellan Global Fund (Open Class) (MGOC)	(3,779.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	50.4
BetaShares Australian Equities Strong Bear (BBOZ)	43.6
BetaShares Australian High Interest Cash ETF (AAA)	41.9
iShares S&P/ASX 200 ETF (IOZ)	38.3
iShares Enhanced Cash ETF (ISEC)	19.4
SPDR S&P/ASX 200 Fund (STW)	18.6
BetaShares Geared Australian Equity Fund (GEAR)	17.3
iShares Treasury ETF (IGB)	17.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	13.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	35.7
BetaShares Australian High Interest Cash ETF (AAA)	25.5
BetaShares Australian Equities Strong Bear (BBOZ)	24.8
iShares S&P/ASX 200 ETF (IOZ)	24.1
BetaShares Australia 200 ETF (A200)	11.3
Vanguard MSCI Index International Shares (VGS) ⁴	10.3
SPDR S&P/ASX 200 Fund (STW)	9.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.3
iShares S&P 500 AUD Hedged (IHVV)	8.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	36.7
iShares S&P/ASX 200 ETF (IOZ)	27.3
BetaShares Australian Equities Strong Bear (BBOZ)	25.0
BetaShares Australian High Interest Cash ETF (AAA)	19.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.1
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard MSCI Index International Shares (VGS) ⁴	12.3
BetaShares Australia 200 ETF (A200)	10.8
iShares Core S&P 500 (IVV)	10.8
BetaShares NASDAQ 100 (NDQ)	9.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹	YTD Total Return (%) ¹	12 Month Total Return (%) ¹		
Global X 21Shares Bitcoin ETF (EBTC)	30.9%	61.8%	Global X EURO STOXX 50 ETF (ESTX)	13.4%
Global X 21Shares Ethereum ETF (EETH)	20.1%	45.5%	Global X Physical Gold (GOLD)	10.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	13.7%	32.4%	Global X Battery Tech & Lithium ETF (ACDC)	10.1%
Global X FANG+ ETF (FANG)	8.2%	31.4%	Global X Physical Platinum (ETPMPT)	5.2%
Global X Physical Silver (ETPMAG)	8.1%	24.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.4%
Global X Physical Gold (GOLD)	4.6%	16.6%	Global X Semiconductor ETF (SEMI)	2.2%
Global X Semiconductor ETF (SEMI)	4.2%	12.8%	Global X FANG+ ETF (FANG)	2.2%
Global X Physical Precious Metals Basket (ETPMPM)	3.9%	9.8%	Global X India Nifty 50 ETF (NDIA)	1.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	2.9%	8.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%
Global X Fintech & Blockchain ETF (FTEC)	2.3%	8.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.3%
Global X Physical Platinum (ETPMPT)	1.9%	6.7%	Global X Morningstar Global Technology ETF (TECH)	-2.5%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.6%	3.4%	Global X Physical Silver (ETPMAG)	-5.0%
Global X Morningstar Global Technology ETF (TECH)	1.2%	3.0%	Global X S&P Biotech ETF (CURE)	-5.7%
Global X S&P 500 Covered Call ETF (UYLD)	0.7%	1.4%	Global X Physical Precious Metals Basket (ETPMPM)	-6.8%
Global X S&P Biotech ETF (CURE)	0.4%	0.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-10.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	0.4%	Global X Fintech & Blockchain ETF (FTEC)	-16.3%
Global X Physical Palladium (ETPMPD)	-0.8%	-2.1%	Global X Hydrogen ETF (HGEN)	-26.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-1.1%	-2.2%	Global X Physical Palladium (ETPMPD)	-38.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.8%	-3.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-41.9%
Global X India Nifty 50 ETF (NDIA)	-2.7%	-3.3%	Global X Copper Miners ETF (WIRE)	N/A
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.8%	-3.4%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.0%	-6.3%	Global X Uranium ETF (ATOM)	N/A
Global X Copper Miners ETF (WIRE)	-3.8%	-6.4%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Uranium ETF (ATOM)	-4.1%	-6.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-5.0%	-7.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Green Metal Miners ETF (GMTL)	-5.0%	-21.3%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-5.4%	-28.7%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Hydrogen ETF (HGEN)	-6.4%	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Carbon ETF (Synthetic) (GCO2)	-11.4%	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-12.4%	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 17 March 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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